Annual Report 1996-97



Institute

of

Southeast

Asian

Studies

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THE INSTITUTE OF SOUTHEAST ASIAN STUDIES

WAS ESTABLISHED AS

AN AUTONOMOUS ORGANIZATION IN 1968.

IT IS A REGIONAL RESEARCH CENTRE

FOR SCHOLARS AND OTHER SPECIALISTS

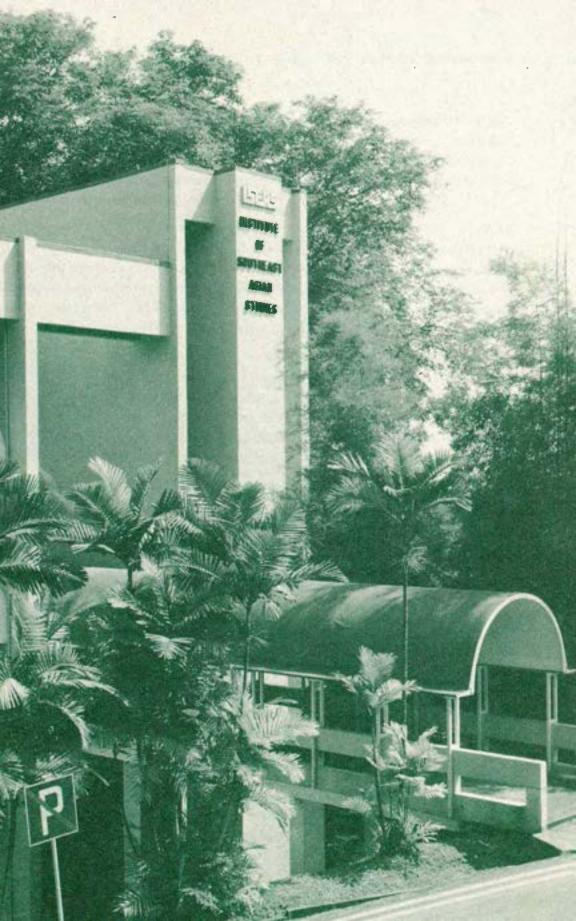
CONCERNED WITH MODERN SOUTHEAST ASIA,

PARTICULARLY THE MANY-FACETED PROBLEMS OF

STABILITY AND SECURITY,

ECONOMIC DEVELOPMENT, AND

POLITICAL AND SOCIAL CHANGE.



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MESSAGE FROM THE DIRECTOR

joined ISEAS as Director in July 1996, succeeding Professor Chan Heng Chee upon her appointment as Singapore's Ambassador to the United States. I had already been closely associated with ISEAS for almost two decades before my appointment; while at the National University of Singapore, I had been involved in various ISEAS programmes on economics, ASEAN and APEC.

In the past year I have been building on the solid foundation laid by my predecessors. ISEAS continues with its multi-disciplinary economic, political, and strategic, and cultural and sociological focus. Southeast Asia remains the core area focus, but increasingly our research, conference, and training activities have extended to include East Asia, APEC, ASEM, and the Indian Ocean, as these areas and groupings impact on Southeast Asia.



The activities of ISEAS can be grouped into research and consultancy, conferences and seminars, briefings, public lectures, training programmes, publications, and networking. Through these various activities ISEAS has developed an extensive network of individuals and institutions world-wide. Research at ISEAS involves eminent specialists and academics as well as young budding scholars and doctoral students.

ISEAS' public lectures and forums contribute to the intellectual life of Singapore. For the year in review, eminent speakers included Prime Minister Ryutaro Hashimoto of Japan, President Nelson Mandela of South Africa, and distinguished international economist Professor Jagdish Bhagwati. The public forum organized by ISEAS on APEC and the WTO engaged the interest of the business community, academics, and policy-makers immediately following the World Trade Organization Ministerial Conference that was held in Singapore.

Southeast Asia and the broader East Asia are undergoing rapid and fundamental change. There is an explosion of interest among researchers, think tanks, development agencies, and public officials not only from Asia, but also from North America, Europe, and Australasia. ISEAS is well placed to serve as an intellectual hub, a centre for the vigorous exchange of ideas, research, and scholarship for both policy-relevant and contemporary issues.

Chahan me

PROFESSOR CHIA SIOW YUE

EXECUTIVE SUMMARY

he year April 1996-March 1997 saw two major administrative changes at the Institute of Southeast Asian Studies (ISEAS). Professor Chia Siow Yue, an economist from the National University of Singapore, succeeded Professor Chan Heng Chee as Director and chief executive of the Institute in July 1996. Professor Chan was appointed Singapore's Ambassador to the United States after having served as ISEAS' Director since March 1993. A new Board of Trustees was also appointed, upon expiry of the three-year term of office of the existing board. Justice Coomaraswamy, who had served as Chairman since 1984, was succeeded by Mr Chia Cheong Fook. Other trustees are drawn from academia as well as the public and private sectors.

The new Director continued to pursue the multi-disciplinary focus of the Institute, with programmes in economics, politics and security, and society and culture. In particular, she sought to strengthen the economics programme by drawing on her own expertise and extensive networks in Southeast Asia, Asia-Pacific, and Europe.

While the geographical focus of the Institute remains that of Southeast Asia, its activities have expanded to include the Asia-Pacific Economic Co-operation (APEC) forum, as ISEAS is also Singapore's national APEC Study Centre; the Indian Ocean Rim as ISEAS is Singapore's academic representative in the tripartite Indian Ocean Rim Initiative (IORI); the Pacific Economic Co-operation Conference (PECC) as ISEAS is a member of the Singapore chapter and an active participant of the PECC Trade Policy Forum; and ASEAN's relations with other groupings and countries such as APEC, NAFTA, CER, EU, Mercosur, the United States, and Japan.

The Director and research staff had a busy year pursuing ISEAS' multi-faceted activities, highlights of which are given below:

- Major research projects during the year, either ongoing or newly launched, by ISEAS researchers and affiliates included ASEAN competitiveness in selected industries; the role of foreign direct investment and multinationals in regional integration; ASEAN growth triangles; ASEAN investments from Asian newly industrialized economies; enterprise reforms and restructuring in Vietnam; regional integration in an enlarged ASEAN; force modernization in Southeast Asia; economic growth and democratization in Southeast Asia; state of the nation in Southeast Asia; defence and security issues in the Asia-Pacific; nation-building in Southeast Asia; Islamic resurgence and state response; the Japanese occupation of British Malaya; and the world of Chinese entrepreneurs.
- Major ISEAS conferences during the year included the annual ASEAN Roundtable

on "ASEAN and the EU: Forging New Linkages and Strategic Alliances"; annual Indochina Roundtable on "Capital Mobilization for the Development of the Greater Mekong Sub-Region"; "APEC and the WTO: Milestones and Challenges Ahead"; "The New Geopolitical Order in Southeast Asia and Europe-Asia Relations"; "Human Capital Formation as an Engine of Growth: The East Asian Experience".

- Two Singapore Lectures (inaugurated in 1980) were organized in early 1997. The 15th Singapore Lecture by Prime Minister Ryutaro Hashimoto of Japan focused on "Reforms for the New Era of Japan and ASEAN: For a Broader and Deeper Partnership". The 16th Singapore Lecture by President Nelson Mandela of South Africa was titled "South and Southern Africa into the Next Century". Each lecture attracted a capacity audience of over 1,300, including members of the Singapore Government and diplomatic corps.
- In 1996 ISEAS launched the training programme on "The ASEAN Experience",
 providing month-long modules of lectures and seminars on the ASEAN economies,
 Southeast Asian regionalism, and institutional, political, and economic aspects of
 ASEAN as a regional grouping. Participants were from the Indochina countries
 and Myanmar and included government officials, scholars, and journalists.
- ISEAS continued to provide briefings on APEC, East Asia, Southeast Asia, ASEAN and Singapore. Visitors included those under the Lee Kuan Yew Exchange Fellowship programme and the Singapore International Foundation programme; the diplomatic corps; political leaders and senior foreign government officials; and scholars and researchers from overseas universities and research institutes.

While the core research staff remained at below twenty during the year under review, ISEAS hosted over 100 visiting researchers from all parts of the world, the majority from Asia. They stayed for periods ranging from a couple of weeks to over a year and were either self-funded, funded from ISEAS' internal resources, or funded by fellowships to ISEAS from foreign governments and organizations.

Key components of ISEAS include the library and the publishing programme. Scholars from Asia, North America, Europe, and Australasia utilize ISEAS library, which has one of the best collections of Southeast Asian materials.

Our Publications Unit continued to maintain an active publishing programme, including works by external authors. During the year, it was responsible for producing forty-two scholarly publications, including three journals (on economics, politics and security, and sociology, respectively), books and annual reviews — serving to disseminate research on the region to the rest of the world.

he Institute of Southeast Asian Studies (ISEAS) was established as an autonomous organization in 1968. It is a regional research centre for scholars and other specialists concerned with modern Southeast Asia and its wider geostrategic and economic environment.

The aim of the Institute is to nurture a community of scholars interested in the region and to engage in research on the multi-faceted problems of stability and security, economic development, and political, social, and cultural change.

The intention is not only to stimulate debate within scholarly circles, but also to enhance public awareness of the region and facilitate the search for viable solutions to the varied problems confronting the region.

In a world increasingly dominated by the forces of globalization and regionalization, networking has become an imperative. The Institute is now strategically placed to assist scholars in this networking process by serving as a centre that provides a congenial and stimulating intellectual environment, encouraging the fullest interaction and exchange of ideas in an unfettered ambience. ISEAS is dedicated to long-term reflective analysis and investigations in the best traditions of scholarship. The Institute also seeks to stimulate thinking on and exploring solutions to some of the major salient issues in the region.

To achieve these aims, the Institute conducts a range of research programmes; holds conferences, workshops, lectures, and seminars; publishes research journals and books; and generally provides a range of research support facilities, including a large library collection.

BOARD OF TRUSTEES

he Institute is governed by a Board of Trustees on which are represented the National University of Singapore, appointees from the government, as well as representatives from a broad range of professional and civic organizations and groups.

A new Board of Trustees was appointed in November 1996 upon the expiry of the previous Board's term of office. The present Board comprises a mixture of "new" and "old" faces. Mr Chia Cheong Fook replaces Mr Punch Coomaraswamy as Chairman of the Board; Dr Ow Chin Hock is the new Deputy Chairman. The Institute takes great pleasure in congratulating Dr Ow Chin Hock on his appointment to the new Cabinet of Prime Minister Goh Chok Tong as Minister of State (Foreign Affairs).

Among the new members of the Board are Associate Professor David Chong Gek Sian of the Faculty of Law, National University of Singapore; Mrs Chua Siew San of the Ministry of Defence; Mr Patrick Daniel of Business Times; and Mr Barry Desker of the Trade Development Board. The Institute welcomes the incoming Board and, at the same time, would like to express its deep appreciation to the outgoing members — the former Chairman, Mr Punch Coomaraswamy; the former Deputy Chairman, Mr Lee Hee Seng; B.G. (Rtd.) Chin Chow Yoon; Dr Lee Tsao Yuan; and Dr Teh Kok Peng — for their valuable time and services rendered to the Institute during their term of office.

COMMITTEES

Several committees function in tandem with the Board, assisting the Institute in a variety of ways in the formulation and implementation of its activities and programmes. Parallel with the appointment of a new Board, a new Executive Committee was also appointed in November 1996, following the completion of the previous Committee's three-year term of office. As in the case of the

Board of Trustees, confidence in the members of the previous Executive Committee, together with their willingness to serve another term, saw several of the members of the outgoing Committee being reappointed for another term. Among the new members in the Executive Committee are Mr Barry Desker, Dr Ow Chin Hock, and Mr Daniel Selvaretnam.

The Executive Committee oversees the day-to-day operations of the Institute while the Investment Committee manages the investment of the Institute's deposits. The Fund-Raising Committee continues to explore ways and means of supplementing support for the Institute. Another Committee — the Audit Committee — supervises the selection of auditors, reviews both the scope and the results of the audit, and examines the adequacy of the Institute's accounting, financial, and operating controls.

Members of the Board are appointed to the various committees. Further details of members of these Committees and the Board of Trustees are provided in Appendices I and II.

REGIONAL ADVISORY COUNCIL

he Regional Advisory Council was established in 1982. Its members are:

- Dr Jose V. Abueva, former President, University of the Philippines, Manila (Professor of Political Science);
- Royal Professor Emeritus Ungku Aziz, former Vice-Chancellor, University of Malaya, Kuala Lumpur (Professor of Economics);

Members of the Regional Advisory Council (from top, left to right):
Royal Professor Emeritus Ungku Aziz, Professor Somsakdi Xuto,
Emeritus Professor Wang Gungwu, Professor Lim Pin, Dr Jose V. Abueva.



- Professor Lim Pin, Vice-Chancellor, National University of Singapore (Professor of Medicine);
- Professor Somsakdi Xuto, Rector, National Institute of Development Administration, Thailand (Professor of Political Science);
- Emeritus Professor Wang Gungwu, Director, East Asian Institute, National University of Singapore, former Vice-Chancellor, University of Hong Kong, and former Director of the Research School of Pacific Studies, Australian National University, Canberra (Emeritus Professor of Far Eastern History). Professor Wang Gungwu is also a Distinguished Senior Research Fellow at ISEAS.

The Council does not have administrative responsibilities or a formal policy role; rather, through informal discussions and an annual meeting, the Institute seeks the benefit of the wisdom and experience of its

members. In addition to reviewing the work of the Institute as a whole and that of its specific programmes, the Council has devoted considerable attention specifically to the working relations of the Institute with the region's universities, especially with regard to how best these ties could be further strengthened and expanded.

STAFF

Since 1 July 1996, Professor Chia Siow Yue has been the Director of ISEAS. She is the Institute's chief academic and administrative officer. She succeeded Professor Chan Heng Chee, who was appointed Singapore's Ambassador to the United States.

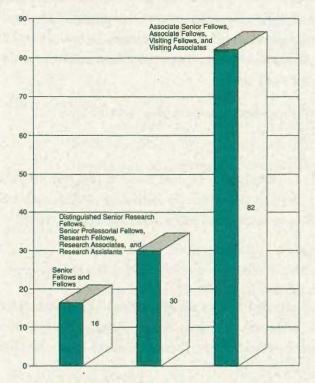
The Institute's research programmes and projects are managed by a core group of Senior Fellows and Fellows under the Director.

The Deputy Director is Dr Diana Wong, Senior Fellow, who coordinates the Institute's Training Programme "The ASEAN Experience". Whenever necessary, the Deputy Director deputizes for the Director in her absence, and is directly in charge of the Institute's visiting researchers' programme.

The Head of Administration and Executive Secretary to ISEAS Board of Trustees is Mrs Y.L. Lee. Other key staff are the Managing Editor, Mrs Triena Ong, and the Head of the Library, Miss Ch'ng Kim See. Further details of the Professional Staff of the Institute are provided in Appendix III.

esearchers resident at ISEAS during 1996/97 can be broadly divided into four categories.

RESEARCHERS AT ISEAS, 1996/97



Note: The numbers include all categories of researchers. The above excludes the twenty-three visiting participants under the Training Programme in June and November 1996.

- Senior Fellows and Fellows form the core of the ISEAS research staff. They are actively involved in the planning and execution of ISEAS research projects; oversee aspects of ISEAS programmes; and serve as editors of ISEAS journals and annuals.
- 2. Distinguished Senior Research Fellows, Senior Professorial Fellows, Senior Research Fellows, Research Fellows, Research Associates, and Research Assistants form a second category. They are the recipients of the various fellowships offered by ISEAS, and are resident at ISEAS for periods of up to one year.
- Visiting Fellows and Visiting Associates (including Visiting Senior Fellows, Visiting Professorial Fellows, and Visiting Senior Professorial Fellows) make use of ISEAS facilities but receive no direct financial support.
- 4. Associate Fellows and Associate Senior Fellows are also affiliated to ISEAS to collaborate on projects and provide expertise in ISEAS projects.

Senior Fellows and Fellows

A team of sixteen Senior Fellows and Fellows formed the Institute's core research staff during FY 1996/97. In addition to their involvement in ISEAS programmes, projects, and publications, they published widely in their respective fields, and represented ISEAS at various international, regional, and local conferences. They also played host to the more than 112 scholars who were resident at ISEAS for various periods during the year.

The Senior Fellows and Fellows during 1996/97 were:

Dr Diana Wong

B.Soc.Sc. Hons. (Singapore), Diplom Soz., Dr. rer. soc. (Bielefeld), Malaysian. Deputy Director, Co-ordinator, RSCS, and Editor, SOJOURN. Research interests: International Migration, World War II in Asia.

Dr Derek da Cunha

B.A. Hons. (Hull), M.Phil. (Cambridge), Ph.D. (Australian National University), Singaporean. Senior Fellow, RSPS, Editor, Contemporary Southeast Asia, and Editor, Trends. Research interests: Defence and Security.

Dr John Funston

B.A. Hons., M.A. (Monash), Ph.D. (Australian National University), Australian. Senior Fellow, RSPS (w.e.f. 19.3.97). Research interests: Malaysian Domestic Politics, Thailand's Foreign Policy, and Southeast Asian Comparative Politics.

Dr Mya Than

B.Sc. (Rangoon), M.Sc., Ph.D. (University of Agriculture, Prague), Myanmar. Senior Fellow (w.e.f. 1.11.96). Co-ordinator, ICP, and Editor,

Myanview and ASEAN Economic Bulletin. Research interests: Economic Development Issues in Indochina and Myanmar.

Dr Ng Chee Yuen

B.Ec. Hons., Ph.D. (La Trobe), Singaporean. Senior Fellow, RES, and Co-ordinator, RES and Japan Study Group (up to 9.4.96). Research interests: Regional Economic Relations.

Mr Daljit Singh

B.A. Hons. (Malaya), B.A. Hons. (Oxon), Singaporean. Senior Fellow, RSPS (w.e.f. 1.11.96). Co-ordinator, PAU, and Co-editor, Southeast Asian Affairs and Regional Outlook. Research interests: Regional Security Trends.

Dr Joseph L.H. Tan

B.A. (Brandeis), Ed.D. (Harvard), Singaporean. Senior Fellow, RES, Co-ordinator, AERU, and Editor, ASEAN Economic Bulletin. Research interests: ASEAN-EU Economic Relations; Singapore's Petrochemical and Plastics Industry; Human Resource Development and ASEAN Economic Co-operation.

Dr Carolyn L. Gates

B.A. (Briarcliff College), M.Phil., D.Phil. (Oxon), American. Fellow, ICP, Editor, ASEAN Economic Bulletin, and Convenor, ISEAS Working Papers (w.e.f. 1.10.95). Research interests: Microeconomic Organization and Behaviour in Vietnam; Asian Transitional Economies; New Institutional and Evolutionary Economics and Their Application to East Asia.

Mr Russell Heng

B.A. Hons. (Victoria University, Wellington), Singaporean. Fellow, ICP. Research interests: Political Trends in Vietnam.

Dr Sorpong Peou

B.A. Hons. (University of Waterloo), M.A., Ph.D. (York University), Cambodian-Canadian. Fellow, ICP. Research interests: Regional Security in Southeast Asia, U.N. Affairs, and Cambodian Politics.

Mr Leonard C. Sebastian

B.A. Specialized Hons., M.A., Grad. Dip. Strat. Studies (York University), Singaporean. Fellow, RSPS, Book Review Editor, Contemporary Southest Asia, Business Manager, Trends (w.e.f. 15.5.96), and Assistant Co-ordinator, PAU (w.e.f. 15.5.96). Research interests: Regional Security, Indonesian Strategic and Political Trends, and the Singapore Political Economy.

Dr Sheng Lijun

B.A. (Beijing Foreign Languages Institute), M.A. (Australian National University), Ph.D. (University of Queensland), Chinese (PRC). Fellow, RSPS. Research interests: China and the Asia-Pacific in the 1990s.

Dr Reza Yamora Siregar

B.A. (Boston), M.A., Ph.D. (Brown University), Indonesian. Fellow, RES (up to 28.4.96). Research interests: International Finance, Economic Development and Regional Economic Co-operation, with a special focus on Indonesia.

Dr Naimah Talib

B.A. Hons. (Singapore), M.A., Ph.D. (Hull), Singaporean. Fellow, RSCS, and Editor, *SOJOURN*. Research interests: Islamic Revivalism in Southeast Asia; Modern History of Singapore, Malaysia, and Brunei.

Mr Tin Maung Maung Than

B.Sc., M.Sc. (Rangoon Arts and Science University), Dip. in Economic Planning (Institute of Economics, Rangoon), Myanmar. Fellow and

Co-ordinator, RSPS, Editor, *Myanview*, and Deputy Editor, *Contemporary Southeast Asia*. Research interests: Politics and Development in Myanmar; Security Issues in Developing Countries; Political Culture and Democratization.

Dr Yao Souchou

B.Econs., Ph.D. (Adelaide). Malaysian. Fellow, RSCS, and Editor, SOJOURN (up to 21.8.96). Research interests: Overseas Chinese Society and Business Organization; Discourse of Chinese Capitalism.

Distinguished Senior Research Fellows

The Institute invites senior statesmen and others of standing as Distinguished Senior Research Fellows. In addition to perhaps writing their memoirs or pursuing other projects of interest, they can, with their experience and knowledge, serve as valuable guides and mentors for younger scholars and other aspiring experts on the region.

The Distinguished Senior Research Fellows during 1996/97 were:

Mr S. Rajaratnam

Minister for Foreign Affairs 1965–80, Minister for Labour 1968–71, Second Deputy Prime Minister (Foreign Affairs) 1980–84, Senior Minister (Prime Minister's Office) 1984–88. Singaporean. Distinguished Senior Research Fellow and Editorial Adviser, *Trends*. Research interests: Global Social-Political and Economic Trends.

Emeritus Professor Wang Gungwu

Assistant Lecturer and Lecturer, University of Malaya (1957-61), Dean of Arts, University of Malaya (1962-63), Vice-President of the Royal Asiatic Society, Malayan Branch (1962-68), Professor of History, University of Malaya (1963-68), President of the International Association of Historians of Asia (1964-68), Professor of Far Eastern History, Australian National University (1968-86), Director,

Research School of Pacific Studies, Australian National University (1975–80), President of the Asian Studies Association of Australia (1978–80), President of the Australian Academy of the Humanities (1980–83), Vice-Chancellor of the University of Hong Kong (1986–95), Emeritus Professor of Australian National University (1988), President of the International Association of Historians of Asia (1988–91), Conferred the Commander of British Empire (1991) and Honorary President of the International Congress of Asian and North African Studies (1993).

Research Fellows and Research Associates

ISEAS offers a wide range of fellowships. Besides the ISEAS research fellowships, these include: the Distinguished and Senior Fellowship in International Economics and Finance (supported by a fund from the Khoo Foundation); the Duncan Macneill Fellowship Programme made possible by a grant from the Duncan Macneill Group in India, the Research Fellowship in Mexican–Southeast Asian Relations supported by the Ford Foundation in Jakarta, the Research Fellowship in Bangladesh–Southeast Asian Relations, supported by the Ford Foundation in Dhaka and the ISEAS Research Fellowship supported by the Singapore International Foundation in Singapore. The Research Fellowship in ASEAN Affairs funded by the New Zealand Government is for ASEAN and New Zealand nationals.

In FY 1996/97, ISEAS welcomed two Senior Professorial Fellows and twenty-one Research Fellows from nine countries. This included three Research Associates pursuing Ph.D. degrees under ISEAS sponsorship. It is anticipated that upon completion of their degrees, Research Associates join ISEAS.

Senior Professorial Fellows

The two Senior Professorial Fellows who joined ISEAS Fellows and

Senior Fellows during the year were Professor Michael Leifer, Professor of International Relations and Former Pro-Director of the London School of Economics and Political Science, University of London, and Professor Ruth T. McVey, Reader Emeritus, School of Oriental



and African Studies, United Kingdom. Professor Leifer spent one month in January 1997 at ISEAS to work on "Singapore's Foreign Policy" and Professor McVey spent three months from January 1997 to undertake research on "Southeast Asian Politics". Both scholars, who are eminent in the field of Indonesian politics, together with Dr Mochtar Pabottingi of the Center for Political and Regional Studies (PPW-LIPI), Jakarta, and Research Fellow at ISEAS, gave a joint panel discussion at ISEAS on "Political Change in Indonesia" in January 1997.

Some details on the various fellowships mentioned above are provided below.

Research Fellowship in ASEAN Affairs

Funded by the New Zealand Government, the first awards under this scheme were made in 1977. A maximum of four fellowships are awardable annually to nationals of New Zealand and ASEAN countries who wish to work on development and related problems of the region.

The recipients during the year under review were Mr Simon Hay, Policy Analyst, Ministry of Defence, New Zealand, for a study on "Understanding the ARF: ASEAN's Regional Security Dialogue Process Five Years On"; Dr D.C. Johnston, Senior Lecturer, Department of Geography, University of Canterbury, who worked on "Structural, Local, and Household Influences on Daily Travel Patterns in Rural Java"; Associate Professor Warwick Neville, Associate Professor and Head, Department of Geography, and Academic Director, International

Programmes, University of Auckland, who researched on "Restructuring Tertiary Education in Malaysia: The Nature and Implications of Policy Changes"; and *Mr Hendro Prasetyo*, Lecturer, State Institute for Islamic Studies, Indonesia, who worked on "The Discourse of Indonesian Nationalism".

Distinguished and Senior Fellowships in International Economics and Finance

Initiated with the support of the Khoo Foundation of Singapore in 1981, the fellowships enable established scholars, influential senior international economics and finance personnel, and other similarly qualified individuals to come to the Institute for a limited period of time to research, reflect, and write. Their presence, it is hoped, will inter alia allow Singaporeans and other Southeast Asians to have the benefit of firsthand contact with, and exposure to, individuals in the forefront of knowledge in international economics and finance. Accordingly, these fellowships are open to competition world-wide, with the aim of attracting candidates of the desired calibre. Research may be on any topic within the general field of international economics and finance. Of particular interest, however, are issues relating to developments in international financial markets, including the impact on the region of such innovations as interest rates, futures markets, and international monetary banking policies. The response to these fellowships has been encouraging and a total of thirteen awards have been made to date, with the latest going to Professor Jagdish Bhagwati, Arthur Lehman Professor of Economics, Department of Economics, Columbia University, for his work on "Feuds over Free Trade".

Research Fellowship in Mexican-Southeast Asian Relations

ISEAS entered into a Memorandum of Agreement with El Colegio de Mexico in May 1992 to establish links and scholarly exchange between Southeast Asia and Mexico. Following this was a grant made to ISEAS by the Ford Foundation, to start a programme on Southeast Asian Studies for Mexican scholars. So far, four Mexican scholars working on Southeast Asia have spent three months each at ISEAS, and three Southeast Asian scholars have spent some time in El Colegio. More scholarly exchanges are expected.

The four scholars from Mexico were Dr Juan Jose Ramirez Bonilla and Professor Alfredo Roman Zavala, both from the Center for Studies on Asia and Africa, El Colegio de Mexico; Professor Romer Cornejo, Professor of Asian History and Contemporary China, El Colegio de Mexico; and Professor Daniel Toledo Beltran, Professor/Researcher, Metropolitan Autonomous University of Mexico, and Professor at the El Colegio de Mexico. Dr Bonilla's research on "Economic Integration in Southeast Asia: The AFTA Project" was published in Spanish in Mexico. Professor Romer Cornejo worked on "Economic Performance of the Chinese in Thailand, Malaysia, and Indonesia", and Professor Alfredo Roman Zavala completed research on "Five Different Perceptions of the Asian Pacific Region: The Cases of Singapore, Malaysia, Indonesia, Japan, and Australia". Professor Daniel Toledo Beltran researched on "The Japanese Industrial Relations System and Its Internationalization in Southeast Asia: The Case of Singapore, Malaysia, and Thailand, 1980-95".



The three Southeast Asian scholars who did research in El Colegio were Dr Yao Souchou, Fellow, ISEAS; Professor Jaime B. Veneracion, Chairperson, Department of History, University of the Philippines; and Dr Afan Gaffar, Senior Lecturer, Departemen Pendidikan dan Kebudayaan, Universitas Gadjah Mada, Fakultas Ilmu Sosial dan Ilmu Pemerintahan, Indonesia. Dr Yao did research on "Tradition and Desire: The Business World of the Chinese Diaspora in Asia"; the subject of Professor Veneracion's research was "Mexico-Philippine Relations in the Nineteenth Century"; and Dr Afan Gaffar worked on "Political Economy of Development: An Indonesian Case Study".

The Duncan Macneill Fellowship Programme 1995-96

When the Prime Minister of India, Mr P.V. Narasimha Rao, was in Singapore in 1994 for a state visit, several Indian industrialists expressed to ISEAS, after he delivered the 13th Singapore Lecture, that they wished to support the activities of ISEAS. The Duncan Macneill Fellowship was the result of the Duncan Macneill Group's expressed interest. Established in 1872, the Duncan Macneill Group is an international group of companies, headquartered in London, with extensive interests in India. It evolved into a multinational group with diversified interests, with the Assam Co. Ltd., the world's first tea company, as the major constituent of the Group.

The aim of the Duncan Macneill Fellowship was to augment South Asian expertise on Southeast Asia and Southeast Asian expertise on South Asia. The Fellowship was for a period of three months at ISEAS and was open to academics, journalists, media specialists, diplomats, senior officials, and legislators who are Indian nationals permanently residing in India and Southeast Asians. The focus of the research was to be on any topic pertaining to India or any Southeast Asian country. It could also focus on a regional topic relating to the

economic, political, trade, social, and cultural dimensions of India–Southeast Asia relations. A total of three fellowships were awarded under the programme.

In 1996 Professor S.D. Muni, Appadorai Chair in International Politics, Professor and Former Chairman, School of International Studies, Jawaharlal Nehru University, India, spent three months at ISEAS to research on "ASEAN Responses to India's 'Look-East' Policy". Professor Nazaruddin Sjamsuddin, Lecturer, University of Indonesia, also spent three months at ISEAS to work on "Indonesia's Perception of India in the Post-Cold War Era".

Research Fellowship in Bangladesh-Southeast Asian Relations

The Research Fellowship was initiated in 1995, with funding support from the Ford Foundation in Dhaka, Bangladesh, to create a programme which will help Bangladesh research fellows and academics to understand Southeast Asia and the Asia-Pacific. This is a three-year programme during which time a total of ten Bangladesh fellows, two of whom will be qualified staff from the Bangladesh Institute of International and Strategic Studies (BIISS), will be at ISEAS for a period of three months each. During the three years ISEAS will also help arrange for short-term visits for six Southeast Asian scholars to Dhaka, Bangladesh, to speak to diverse audiences on programmes arranged by the BIISS and the Ford Foundation in Dhaka.

The research fellows from Bangladesh who are based at ISEAS will undertake fieldwork in Southeast Asia to acquire knowledge of Southeast Asia and the larger Asia-Pacific.

In 1996 the scholars from Bangladesh based at ISEAS were *Professor Muinul Islam*, Professor, Department of Economics, University of Chittagong, who worked on "Externalities, Market Failures, and

Policy Failures in Migration: A Study of Bangladeshi Migrants in Singapore"; Professor Md. Ataur Rahman, Professor, Department of Political Science, University of Dhaka, who wrote on "Governance and Development: Relevance of Singapore Perspectives for Bangladesh"; and Mr A.K.M. Abdus Sabur, Senior Research Fellow, BIISS, who looked at "Managing Intra-Group Conflicts in ASEAN: Relevance for SAARC".

ISEAS Research Fellowship Funded by the Singapore International Foundation in Singapore

In 1996/97, ISEAS received a grant of \$50,000 from the Singapore International Foundation (SIF) in Singapore to assist in the Institute's short-term fellowship programme. The SIF grant funds fellowships for senior scholars in the region with firsthand experience in Southeast Asian affairs. It complements the existing fellowship programme of ISEAS on comparative or regionally oriented research projects. Two fellowships, each of a duration of six months to one year, are available annually for three years. The fellowship should also stimulate research among Southeast Asians in the country of origin of the scholar on matters relating to Southeast Asia, and lead to better mutual understanding of some of the issues involved in bilateral relations.

The first research fellow at ISEAS supported by this fund was Dr Mochtar Pabottingi from the Center for Political and Regional Studies, Indonesian Institute of Sciences, Indonesia. Dr Pabottingi's research project was entitled "Nationalism and Egalitarianism in Indonesia, 1908–95: The Making and the Betrayal of an Ideal". The second research fellow, Dr Rukmantoro Hadi Sumukti of the Monterey Language School, Indonesia, commenced his fellowship in mid-February 1997 on the subject "The Indonesian Military: Its Past, Present, and Future Roles and Functions in Nation Building".

Distinguished Fellow

in International Economics and Finance

in International	Economic	s and Finance	
Name	Nationality	Status/Institution, Country	Research Topic
1. Prof Jagdish Bhagwati	Indian	Arthur Lehman Professor of Economics and Professor of Political Science, Columbia University, USA	Feuds over Free Trade
Senior Professori	al Fellow	s	
Name	Nationality	Status/Institution, Country	Research Topic
1. Prof Ruth T. McVey	American	Reader Emeritus School of Oriental and African Studies, University of London, United Kingdom	Southeast Asian Politics
2. Prof Michael Leifer	British	Professor of International Relations and Former Pro-Director, London School of Economics and Political Science, University of London, United Kingdom	Singapore's Foreign Policy
Research Fello,ws			
Name	Nationality	Status/Institution, Country	Research Topic
1. Dr Thien Do	Vietnamese	Postdoctoral Fellow, Northern Territory University, Australia	Popular Buddhism in Contemporary Southern Vietnam — the Amidaists
2. Dr Nick J. Freeman	British	Vietnam Analyst, Baring Securities Ltd., Bangkok, Thailand	Economic and Financial Issues Facing Contemporary Vietnam and Laos

3. Mr C. Gunasingham	Sri Lankan	Retired Economic Adviser to the President of Sri Lanka (1983-92), Sri Lanka	Regionalism in South Asia, in the Indian Ocean and in Southeast Asia
4. Dr Tim Harper	British	Lecturer, Magdalene College, University of Cambridge, United Kingdom	Modern History of Southeast Asia; Migration in Southeast Asia; and Contemporary Malaysian Politics
5. Mr Simon Hay	New Zealander	Policy Analyst, Ministry of Defence, New Zealand	Understanding the ARF: ASEAN's Regional Security Dialogue Process Five Years On
6. Dr Deny Hidayati	Indonesian	Researcher, Centre for Population and Manpower Studies, Indonesian Institute of Science (PPT-LIPI), Indonesia	Striving to Reach "Heaven's Gate": Javanese Adaptations to Swamp and Upland Environments in Kalimantan
7. Prof Muinul Islam	Bangladeshi	Professor, Department of Economics, University of Chittagong, Bangladesh	Externalities, Market Failures, and Policy Failures in Migration: A Study of Bangladesh Migrants in Singapore
8. Dr D.C. Johnston	New Zealander	Senior Lecturer, Department of Geography, University of New Zealand	Structural, Local, and Household Influences on Daily Travel Patterns in Rural Java
9. Mrs Patricia Lim	Malaysian	Research Fellow, ISEAS	History of Malaysia and Singapore; and Chinese Culture and Society

10.	Prof S.D. Muni	Indian	Appadorai Chair in International Politics, Professor and Former Chairman, School of International Studies, Jawaharlal Nehru University, India	ASEAN's Responses to India's "Look-East" Policy
11.	Assoc Prof Warwick Neville	New Zealander	Associate Professor and Head, Department of Geography, University of Auckland; and Academic Director, International Programmes, University of Auckland, New Zealand	Restructuring Tertiary Education in Malaysia: The Nature and Implications of Policy Changes
12.	Dr Mochtar Pabottingi	Indonesian	Director, Center for Political and Regional Studies, Indonesian Institute of Sciences, Indonesia	Nationalism and Egalitarianism in Indonesia, 1908–95: The Making and the Betrayal of an Ideal
13.	Mr Hendro Prasetyo	Indonesian	Lecturer, State Institute for Islamic Studies, Indonesia	The Discourse of Indonesian Nationalism
14.	Assoc Prof Ramlah Adam	Malaysian	Lecturer, Department of History, Universiti Malaya, Malaysia	Life of Tunku Abdul Rahman
15,	Prof Md. Ataur Rahman	Bangladeshi	Professor, Department of Political Science, University of Dhaka, Bangladesh	Governance and Development: Relevance of Singapore Perspectives for Bangladesh
16.	Mr A.K.M. Abdus Sabur	Bangladeshi	Senior Research Fellow, Bangladesh Institute of International and Strategic Studies, Dhaka, Bangladesh	Managing Intra- Group Conflicts in ASEAN: Relevance for SAARC

17.	Prof Nazaruddin Sjamsuddin	Indonesian	Lecturer, University of Indonesia, Indonesia	Indonesia's Perception of India in the Post-Cold War Era
18.	Dr Rukmantoro Hadi Sumukti	Indonesian	Director, Monterey Language School, Indonesia	The Indonesian Military: Its Past, Present, and Future Roles and Functions in Nation Building
19.	Prof Daniel Toledo Beltran	Mexican	Professor/Researcher, Metropolitan Autonomous University of Mexico; and Professor, El Colegio de Mexico, Mexico	The Japanese Industrial Relations System and Its Internationalization in Southeast Asia: The Case of Singapore, Malaysia, and Thailand, 1980-95
20.	Dr Trinh Thi Ngoc-Diep	Vietnamese	Researcher, Institute of International Relations, Ministry of Foreign Affairs, Hanoi, Vietnam	The Political Economy of Vietnam's Foreign Policy
Re	search Associa	tes		
	Name	Nationality	Status/Institution, Country	Research Topic
1.	Mr David Koh Wee Hock	Singaporean	Ph.D. Candidate, Department of Political and Social Change, Research School of Pacific Studies, Australian National University,	Political Legitimacy in Vietnam

Australia

Economics,

Australia

Ph.D. Candidate, Department of

Monash University,

The Allocation of

Forest Conflicts:

A Case Study on Sarawak, Malaysia

Forest Functions and

Malaysian

2. Mr Lee Poh Onn

3. Mrs Kim Ong-Giger	Malaysian	Ph.D. Candidate, Department of International Relations, Research School of Pacific Studies, Australian National University, Australia	The Political Economy of the Semiconductor Industry in Malaysia: Challenges to the New International Division of Labour
Research Assista	nts		
Name	Nationality	Status/Institution, Country	Research Topic
1. Mr Christopher Lee	Australian	Research Assistant	APEC Studies Centre
2. Ms Liana Tan Guat Lian	Singaporean	Training Co-ordinator	Training Programme
Associate Senior			
Name	Nationality	Status/Institution, Country	Research Topic
1. Dr George Abonyi	Canadian	Senior Adviser, Asian Development Bank, Manila; and Senior Visiting Fellow, Masters in Public Policy Programme, National University of Singapore, Singapore	Globalization and Regional Integration in Asia; and Subregional Co-operation as an Approach to Economic Co-operation and National Development
2. Assoc Prof Chia Lin	Singaporean	Associate Professor,	Environment and
Sien		Department of Geography, National University of Singapore, Singapore	Coastal Zone Management
3. Mr Ridzwan bin Haji Dzafir	Singaporean	Director-General, Trade Development Board, Singapore	ASEAN
4. Assoc Prof Tan Kong Yam	Singaporean	Head, Department of Business Policy, Faculty of Business Administration, National University of Singapore, Singapore	Regional Economics and APEC Studies

5.	Assoc Prof Toh Thian Ser	Singaporean	Associate Professor, Vice-Dean (Business), Director (NTU Entrepreneurship Development Centre), Singapore	Regionalization and International Business
As	sociate Fellow			
	Name	Nationality	Status/Institution, Country	Research Topic
1.	Dr Innwon Park	Korean	Lecturer, Department of Economics and Statistics, National University of Singapore, Singapore	ASEAN Trade Model
Vi	siting Fellows			
	Name	Nationality	Status/Institution, Country	Research Topic
1.	Mr Haji Adi Ihram b. Dato Haji Mahmud	Bruneian	Research Officer, Ministry of Defence, Negara Brunei Darussalam	ASEAN Studies
2.	Prof Chung-Si Ahn	Korean	Professor, Seoul National University, Republic of South Korea	Southeast Asia in the Emerging New Asia-Pacific Order
3.	Dr Bong-Scuk Sohn Ahn	Korean	Director, Center for Korean Women and Politics, Republic of South Korea	Representation and Democracy: Gender in a Multicultural World
4.	Prof Timothy Austin	American	Professor of Criminology, Indiana University of Pennsylvania, Indiana, USA	Peacekeeping in Mixed Muslim-Christian Towns: The Philippine Prototype
5.	Prof Sing C. Chew	Canadian	Professor of Sociology, California State University, USA	Southeast Asia in World System History: Accumulation and Ecology

6. Dr Kenneth Christie	British	Lecturer, Department of Politics, University of Natal, Africa	The Security Implications of Forced Migration: The Case of Myanmar
7. Mr Chun Sang-Duck	'Korean	Research Fellow, Korea Institute for Industrial Economics and Trade, Republic of South Korea	Demand of ASEAN Industry for Korean Investment in Electronics, Textiles, and Chemicals
8. Emeritus Pro Robert L. Cur		Co-ordinator, International Affairs, Graduate Program, California State University, Sacramento, USA	Human Resource Development in Laos
9. Assoc Prof Pl J. Eldridge	nilip Australian	Associate Professor in Political Science, University of Tasmania, Australia	Democracy and Human Rights in Australia-ASEAN Relations
10. Dr Michael R. Godley	American	Senior Lecturer, Department of History, Monash University, Australia	History of Entrepreneurship in Southeast Asia
11. Dr Heinrich S. Hänggi	Swiss	Senior Research Fellow, Modern Asia Research Centre, Geneva, Switzerland	Switzerland's Relations with ASEAN Countries
12. Ms Syetarn Hansakul	Thai	Vice-President (Economic Research), Overseas Union Bank, Singapore	Thailand's Current Economic Policy
13. Prof Noboru Kiriyama	Japanese	Professor, Faculty of Commerce, Chuo University, Japan	The Historical Processes of Economic Growth in ASEAN Countries

14. Dr Manfred Kieserling	German	Research Fellow/Lecturer, Universitat Kassel, Germany	Comparing International Cities: The Cases of Los Angeles, Singapore, Amsterdam, and Frankfurt
15. Dr Hélène Legendre De Koninck	Canadian	Research Scholar, Organization of World Heritage Cities, Quebec, Canada	Angkor
16. Prof Philip A. Kuhn	American	Francis Lee Higginson Professor of History, Harvard University, USA	Chinese Emigration in Modern Times
17. Dr David B. Laird, Jr.	American	President/CEO, Minnesota Private College Council, USA	Strategic Planning Methods and Results in ASEAN Nations with Particular Emphasis on the Relationship of Higher Education and National Economic Development
18. Ms Le Thi Kim Chi	Vietnamese	Legal Expert, Office of the National Assembly of Vietnam, Hanoi, Vietnam	Legal Framework on Environmental Protection of ASEAN Countries
19. Prof Liao Shaolian	Chinese (PRC)	Director, Institute of Southeast Asian Studies, Xiamen University, People's Republic of China	Economic Co- operation in ASEAN
20. Prof Dr Joachim Matthes	German	Professor, Department of Sociology, University Erlangen-Numberg, Germany	The Indonesian Way of Management
21. Prof Maung Maung Lwin	Myanmar	Professor, Department of International Economics, Faculty of Economics, Kumamoto Gakuen University, Japan	Asian Economic Dynamism and Myanmar's Economic Transition

22.	Mr Michael P. Maughan	American	Southeast Asian Foreign Area Officer, United States Army, USA	Military Authoritarianism vs. Democratic Authoritarianism: A Comparison of the Military Impact on Government and Society in Southeast Asia
23.	Mr Haji Muhammad Roslan bin Haji Yahya	Bruneian	Research Officer, Ministry of Defence, Negara Brunei Darussalam	ASEAN Studies
24.	Prof Thomas R. Metcalf	American	Professor, Department of History, University of California, Berkeley, USA	Decentring Empire: India in the Indian Ocean Arena, 1850–1920
25.	Mr Nguyen Van Hoa	Vietnamese	Expert, Ministry of Justice, Hanoi, Vietnam	Administrative Law and Economic Arbitration
26.	Mrs Nguyen Hong Bac	Vietnamese	Head, Research Group in Economic Department, Ministry of Foreign Affairs, Hanoi, Vietnam	APEC and Vietnam
27.	Mr Nguyen Xuan Lang	Vietnamese	Deputy Chief, Administrative Department, Inspectorate of State, Hanoi, Vietnam	Anti-Corruption and Administrative Control and Administrative Complaints of Citizens
28.	Mr Hiroshi Nomura	Japanese	Research Fellow, Institute of Developing Economies, Japan	An Analytical Investigation of the Recent Fiscal Balance of the Southeast Asian Countries
29.	Prof Inshik Oh	Korean	Professor, Department of International Commerce, Sang-Myung University, Republic of South Korea	State Enterprises in Indochina

30.	Dr Klaus Paehler	German	Representative, Konrad Adenauer Foundation, Germany	The Political and Economic Development of Southeast Asia, Including Aspects of Its Further Integration and Its Relations to the EC; and Social Change as Induced by Economic and Technological Progress
31.	Dr Minxin Pei	Chinese (PRC)	Assistant Professor, Department of Politics, Princeton University, USA	From Soft- Authoritarianism to Democracy
32.	Mr Pham The Anh	Vietnamese	Economic and Legal Expert Economic and Budgetary Committee of the National Assembly of Vietnam, Hanoi, Vietnam	, Privatization Policies
33.	Mr Phan Thang Long	Vietnamese	Inspector, State Inspectorate of Vietnam, Hanoi, Vietnam	Experiences on Inspection and Anti- Corruption
34.	Dr M. Ramesh	Indian	Senior Lecturer, University of New England, Australia	Social Policies in Southeast Asia
35.	Dr Akurathi Venkateswara Rao	Indian	Retired Chief Research and Development Officer, Apco, Hyderabad, India	Growth of Singapore: The Indian Settlers' Contribution
36.	Dr Jonathan Digby Rigg	British	Reader, Department of Geography, University of Durham, United Kingdom	Rural-Urban Interactions in Southeast Asia

37. Mr Shang	g Qianhong	Chinese (PRC)	Research Fellow, China Institute of Contemporary International Relations, People's Republic of China	The Development and Direction of the ARF
38. Prof Rog J. Southa		British	Professor of Political Studies, Rhodes University, South Africa	Democracy and Development in South Africa: Is There an Asian Model to Follow?
39. Dr Heike	Stengel	German	Habilitation Candidate	Influence of Culture on Economic Behaviour in Asia
40. Mr Tran	Van Ngoi	Vietnamese	Expert, Committee on Organization and Personnel, Hanoi, Vietnam	Organization and Operation of Civil Service Systems of ASEAN
41. Mr David Hung Din	d nh Truong	Vietnamese	Senior Researcher and Director, Foundation for Indochina Studies, University of Amsterdam, Netherlands	Integration of a Former Socialist Economy into the World Economy: A Case Study on Vietnam
42. Ms Vu Ti Hoai Van		Vietnamese	Specialist of Law, Ministry of Justice of Vietnam, Ho Chi Minh City, Vietnam	The Matter of Governing Local Courts in Singapore and in Countries of ASEAN
43. Assoc Pro C. Wicks		Australian	Deputy Dean, Faculty of Arts; and Head, Department of Asian Studies, University of Southern Queensland, Australia	Community and Citizenship in Transition
44. Prof Eme Edgar B.	eritus Wickberg	Canadian	Professor Emeritus of History, University of British Columbia, Canada	Ethnic Chinese-Interest Voluntary Associations in Contemporary Singapore

Visiting Associates

1.	Name Mr Abubakar Eby Hara	Nationality Indonesian	Status/Institution, Country Ph.D. Candidate, Australian National University, Australia	Research Topic "Asian Style of Democracy" and Its Implications on International Relations: The Case of Malaysia, Singapore, and Indonesia
2.	Mr Ian P. Austin	Australian	Student, University of Southern Queensland, Australia	The State and Economic Development: A Comparative Analysis of the State and Financial Institutions in East Asia
3.	Mr Claas de Boer	German	Student, National University of Singapore, Singapore	Institutions and the Process of Decision- Making in ASEAN
4.	Mr Christian Bürger	German	Research Assistant, University of Cologne, Germany	Regional Security in Southeast Asia and the Great Powers, 1985-95
5.	Mr Nikolas Busse	German	Ph.D. Candidate, Volkswagen Scholar, Free University of Berlin, Germany	Security Co-operation in ASEAN: A Constructivist Approach
6.	Mr Christopher Chen Li-chi	Canadian	M.A. Candidate, University of British Columbia, Canada	The Normalization of Relations between Indonesia and the People's Republic of China — The Economic Reasons, the Political Costs, and the Point of View of the Indonesian Overseas Chinese
7.	Mrs Ulrike Frings	German	Private Researcher, Germany	Parties and Party Systems in Several Asian Countries

8.	Mr Stephan Gerbach	German	Ph.D. Candidate, University of Heidelberg, Germany	Foreign Trade Policies and Their Effects on the Internationalization of Enterprises in the Asia-Pacific
9.	Mr James Gomez	Singaporean	Ph.D. Candidate, School of Oriental and African Studies, University of London, United Kingdom	Singapore National Identity: A Literary Analysis
10.	Mr Hsieh Kuan-Hsien	Taiwanese	Research Associate, Chinese Council of Advanced Policy Studies, Taiwan	The Role of Communist China in the Economic Integration of the Asia-Pacific Region
11.	Mr Blakely Baynes Hurst	American	Ph.D. Candidate, Rice University, USA	Development of Indigenous Christian Institutions and Church Growth in Singapore since 1965
12.	Mr David Hajime Kornhauser	American	Ph.D. Candidate, Johns Hopkins University, School of Advanced International Studies, USA	Japanese Nuclear Power in Asia: Markets, Safety, and Proliferation
13.	Ms Lee Guan Kin	Singaporean	Ph.D. Candidate, University of Hong Kong, Hong Kong	A Comparative Study of Lim Boon Keng, Khoo Seok Wan, and Song Ong Siang
14.	Mr Lee Tong Soon	Singaporean	Ph.D. Candidate, University of Pittsburgh, USA	Performing Identity: Chinese Street Opera in Singapore
15.	Mr Bernard Li Tsin-Ming	Hong Kong	Ph.D. Candidate, Graduate Institute of International Studies, Switzerland	Proposed APEC Dispute Mediation Service

16. Ms Dana Mei-Teh Liu	American	Student, Paul H. Nitze School of Advanced International Studies, Southeast Asia Studies Program, Johns Hopkins University, USA	The Suzhou Industrial Park: A Case Study of Singapore's Regionalization Drive from a Political Economy Perspective
17. Ms Reiko Matsuyama	Japanese	Student, School of International and Public Affairs, Columbia University, USA	Vietnam's Integration into ASEAN: A Background Analysis of the Issues
18. Mr Mohammad Noer	Indonesian	Ph.D. Candidate, Universiti Sains Malaysia, Malaysia	The Impact of the Thoughts of Mohammad Natsir on Indonesian Politics, 1950-60
19. Mr David Lee Moore	American	Ph.D. Candidate, Simon Fraser University, USA	The Construction and Maintenance of Community among the Malayalees of Singapore
20. Mr Oliver Nass	German	Ph.D. Candidate, Technical University of Braunschweig, Germany	Intercultural Management Problems of German Companies Entering Southeast Asian Markets
21. Mr Park Bun-Soon	Korean	Chief Researcher, Department of Asian Studies, Samsung Economic Research Institut Republic of South Korea	Korean Direct Investment in ASEAN te,
22. Mr Marc James Rerceretnam	Australian'	Ph.D. Candidate, University of Sydney, Australia	Christian South-Indian Communities in Malaya and Singapore: A Study of Secular Life, 1900-57
23. Mr Hisayuki	Japanese	Economist, Department	Regional Economic

Japan

Shibasaki

of Economic Analysis,

Economic Research,

Japan Center for

Integration in Southeast

Prospect for Economic

Growth and Integration

Asia: Survey and

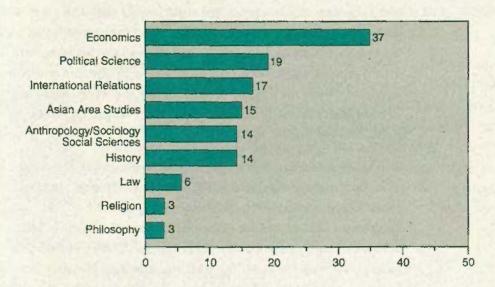
24. Ms Marion Siekierski	German	Master's Candidate, Ludwig Maximilians, University of Munich, Germany	Singapore's Foreign Policy
25. Mr Eric Tagliacozzo	American	Ph.D. Candidate, Yale University, USA	Hidden Trades of the Straits: Contraband and Colonialism in the Straits of Melaka, 1800-1900
26. Ms Tjoa Mai Lin	German	Ph.D. Candidate and Research Associate, Technical University Darmstadt, Germany	Shophouses in Penang, 1867-1942: The Art History of an Urban Building Type in Southeast Asia
27. Mr Matthew G. Towner	American	Ph.D. Candidate, University of Denver, USA	The Impact of Leaders and Leadership on Democratic Change in the Republic of China and Singapore
28. Mr Jayabalan Vijayakumar	Singaporean	Interviewer/Editor, National Archives of Singapore, Singapore	Indonesian Foreign Policy from 1989 to 1995: Continuity and Change
29. Drs Sikko Visscher	Dutch	Ph.D. Candidate, Centre for Asian Studies, Amsterdam, Netherlands	Business Networks and Political Developments in Singapore: The Singapore Chinese Chamber of Commerce and Industry, An Historical Perspective, 1952-95
30. Ms Meredith L. Weiss	American	Ph.D. Candidate, Yale University, USA	Women's Participation in Singapore Politics
31. Mr Wu Xiao An	Chinese (PRC)	Ph.D. Candidate, Amsterdam School for Social Science Research, University of Amsterdam, Netherlands	Chinese and Malays in Kedah, Malaysia, 1880s-1940s: A Study of Ethnic Relations in Socio-Economic, Political, and Regional Contexts

32. Mr Atiku Garba Yahaya	Nigerian	Lecturer, Department of Islamic Studies, Usmanu Danfodiyo University, Sokoto, Nigeria	History of Muslim Communities in Malaysia and Singapore
Training Program	mme: Visi	ting Researchers	
June 1996			
Name 1. Miss Dang Thi Quyet	Nationality Vietnamese	Status/Institution, Country Senior Reporter, Nhan Dan, Hanoi, Vietnam	Research Topic The ASEAN Experience
2. Mr Ho Ngoc Minh	Vietnamese	Ho Chi Minh National Political Academy, Institute for Political Science, Hanoi, Vietnam	The ASEAN Experience
3. Mr Lai Van Sinh	Vietnamese	Researcher, Southeast Asian Studies Division, Institute for International Relations, Hanoi, Vietnam	The ASEAN Experience
4. Mr Nguyen Duy Khien	Vietnamese	Deputy Secretary-General, Director-General of ASEAN Department, Chamber of Commerce and Industry of Vietnam, Hanoi, Vietnam	The ASEAN Experience
5. Mr Nguyen Quoc Viet	Vietnamese	Researcher, Centre for Development and Economic Studies, Institute of Social Sciences, Ho Chi Minh City, Vietnam	The ASEAN Experience
6. Mr Nguyen Tri Hung	Vietnamese	Lecturer, Faculty of Economics, National University, Ho Chi Minh City, Vietnam	The ASEAN Experience

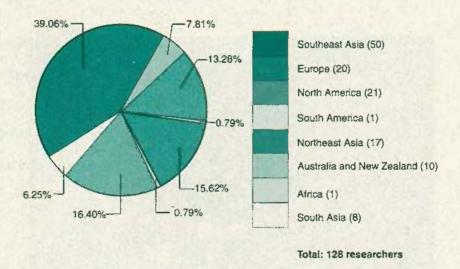
7. Mr Nguyen Van Yen	Vietnamese	Journalist and Columnist, Quan Doi Nhan, Hanoi, Vietnam	The ASEAN Experience
8. Mrs Nguyen Thi Phuong Ngoc	Vietnamese	Researcher, Institute for Market and Price Reform, Hanoi, Vietnam	The ASEAN Experience
9. Mr Nguyen van Thanh	Vietnamese	Deputy Director, Department of Enterprise Reform, Hanoi, Vietnam	The ASEAN Experience
10. Mr Nguyen van Hai	Vietnamese	Officer, ASEAN Department, Chamber of Commerce and Industry, Hanoi, Vietnam	The ASEAN Experience
11. Mrs Nguyen Thu Hai Yen	Vietnamese	Teacher, Institute for International Relations, Hanoi, Vietnam	The ASEAN Experience
12. Mrs Pham Thi Thu Ha	Vietnamese	Librarian, Institute for International Relations, Hanoi, Vietnam	The ASEAN Experience
13. Mr Thai Doan Tuu	Vietnamese	Senior Economist, Ministry of Planning and Investment, Trade and Service Department, Hanoi, Vietnam	The ASEAN Experience
November 1996			
1. Mr Noun Chivorn	Cambodian	Chief of Division II of the General Department of ASEAN, Ministry of Foreign Affairs and International Co-operation of Cambodia, Cambodia	The ASEAN Experience
2. Mr Du Phuoc Tan	Vietnamese	Researcher, Institute for Economic Research, Ho Chi Minh City, Vietnam	The ASEAN Experience

3. Mrs Hoan	ng Thi	Vietnamese	Chief of Bureau,	The ASEAN Experience
Minh Ho			National Committee for ASEAN Office, Hanoi, Vietnam	
4. Miss Ngu Hong Ha		Vietnamese	Deputy Director, Legal Department, Chamber of Commerce and Industry, Ho Chi Minh City, Vietnam	The ASEAN Experience
5. Mr Nguy Dung	en Manh	Vietnamese	Department of Southeast Asian Studies, Ministry of the Interior, Ho Chi Minh City, Vietnam	The ASEAN Experience
6. Mrs Ngu Tuyet Ma		Vietnamese	Journalist, Saigon Newsreader, Ho Chi Minh City, Vietnam	The ASEAN Experience
7. Mr Nguy	en Van Ha	Vietnamese	Researcher, Institute of Southeast Asian Studies, Hanoi, Vietnam	The ASEAN Experience
8. Dr Suy S	an	Cambodian	Assistant and Private Secretary to the Secretary of State, Ministry of Economy and Finance, Cambodia	The ASEAN Experience
9. Mr Tran Phuc Tie		Vietnamese	Managing Editor, Saigon Times Daily, Ho Chi Minh City, Vietnam	The ASEAN Experience
10. Mr Vu Va	in Que	Vietnamese	Deputy Director-General, External Economic Department of the Central Economic Committee, Central Executive Committee of the Communist Party of Vietnam, Ho Chi Minh City	The ASEAN Experience

ISEAS RESEARCHERS, BY DISCIPLINE, 1996/97



RESEARCHERS AT ISEAS, BY REGION/COUNTRY OF ORIGIN, 1996/97

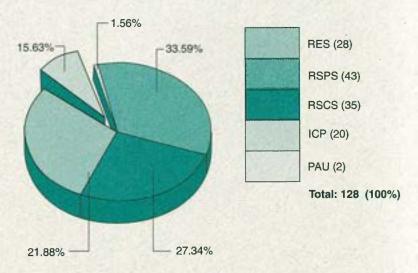


Note: Includes all categories of researchers as shown in the chart on page 9.

he number, scope, and range of research projects and programmes have expanded significantly over the years with the widening network and composition of researchers affiliated with the Institute. This quite naturally has allowed the Institute both to consolidate its status as a leading research centre and to further strengthen its work relating to ASEAN and the wider Asia-Pacific. In 1994 the Institute began work on APEC studies, and started the APEC Studies Centre.

The other research programmes at the Institute are the Regional Economic Studies Programme (RES), the Regional Strategic and Political Studies Programme (RSPS), the Regional Social and Cultural Studies Programme (RSCS), and the Indochina Programme (ICP). In addition to these research programmes, there is a Public Affairs Unit (PAU). In the year under review, the PAU embarked on the provision of two training courses. A Training Unit was subsequently established to take responsibility for the training programmes of the Institute.

ISEAS RESEARCHERS, BY RESEARCH PROGRAMME, 1996/97



Note: Includes all categories of researchers as shown in the chart on page 9.

Regional Economic Studies Programme

The RES incorporates the ASEAN Economic Research Unit (AERU) and the APEC Studies Centre (ASC).

AERU



Established in 1979 to encourage research and debate on the economic apsects of ASEAN as well as economic issues affecting the region, the ASEAN Economic Research Unit (AERU) has engaged in innumerable projects by itself and in collaboration with other institutions. The projects identified by AERU and the AERU Regional Advisory Committee as priority areas include Investment; Industry and Trade; Finance and Monetary Issues; Shipping; Environment; Commodities; and Political Factors in ASEAN Economic Co-operation.

Projects undertaken in the year under review include:

"ASEAN Roundtable 1996"
 This year's ASEAN Roundtable, jointly organized with the Paris-based OECD Development Centre, was devoted to the theme "ASEAN-EU: New Linkages and Strategic Alliances". What types of new linkages in trade and investment can and should be designed to stimulate



growth and development? While co-operative mechanisms can be created, conflicts arising from international competition are unavoidable. How then can institutional obstacles and problems be overcome in a positive manner? What new strategic alliances at the firm and country level can be formulated to enhance economic welfare and distributional benefits for both ASEAN and the EU? These were some of the issues and questions examined at the conference, the proceedings of which will be published in time for the next ASEAN Roundtable.

• "Human Capital Formation as an Engine of Growth: The East Asian Experience"

Many policy-makers around the world consider the East Asian "miracle" to be a potential model for other developing countries. It is also widely recognized that human capital formation is one of the major factors responsible for economic success or failure. However, formal education is generally taken to be the key determinant of human capital formation. Such a narrow focus might unnecessarily limit the view for development studies. This project takes a broader view, looking at the other important factors which might contribute to the productivity improvement of the labour force, in particular the qualitative aspects: formal education, health care, nutritional status, and the accumulation of on-the-job learning/ training. The policy conclusions drawn from these comparative studies may provide more useful perspective and "lessons" for other developing countries.

"ASEAN Industry Studies"

This project is sponsored by the ASEAN Secretariat. Six strategic industries have been identified for study: the automotive industry, machinery, agro-processing, petrochemicals, textiles, and electronics. The main objective of the project is to assist ASEAN policy-makers to develop regional strategies and action plans for strengthening these six selected industries in ASEAN. This project also attempts

to provide primary data and policy analyses which may be helpful to ASEAN governments to better determine the impact of AFTA and other global developments on the competitiveness of these industries.

Project Co-ordinator: Prof Chia Siow Yue with Joseph Tan assisting. Presently, the Singapore country papers are being finalized for submission to the ASEAN Secretariat.

AERU hosted twenty-one visiting researchers during the year. Seven monographs and three issues of the ASEAN Economic Bulletin were published.

APEC Studies Centre

APEC Study Centre and APEC-related activities are discussed under the following headings:

- 1. Participation in APEC network meetings and conferences
- "APEC Study Centres Regional Conference", organized by the Philippine APEC Study Centre Network, held in Manila on 10-12 May 1996.
 The conference had three parts — presentation of papers on special issues affecting APEC, presentation of joint studies of some study centres, and business meetings of the APEC Study Centres regional network on organizational matters.
- "APEC Study Centre Network Meeting", organized by the Korea
 Institute for International Economic Policy, held in Seoul on 11–
 12 August 1996. Papers were presented on the development of
 APEC Study Centre Consortiums in Australia and Korea, the usefulness
 of APEC Networking via the Internet, and the aims and progress
 of the APEC Education Foundation.
- "APEC/UNU Conference on Academic Co-operation in the Asia-Pacific", organized by the APEC Study Centre Japan Consortium and the United Nations University's Institute of Advanced Studies,

to promote closer co-operation among higher education institutions in the Asia-Pacific. Various proposals were tabled and discussed and a report will be made to the next APEC Study Centre Consortium meeting in Banff in May 1997. Due to resource constraints, ISEAS will not be participating at the Banff meeting.

2. Conferences organized by ISEAS



"Roundtable on APEC and the WTO: Mile stones and Challenges Ahead", organized jointly with the PECC Trade Policy Forum, was held in Singapore on 13 December 1996. The meeting brought together a distinguished gathering of Asia-Pacific policy-oriented economists, many of whom came directly from the PAFTAD conference in Taipei, to assess the outcomes

of the APEC official meetings held in the Philippines in November 1996 and to provide an early assessment of the ongoing WTO Ministerial Meeting in Singapore.



ROUNDTABLE APEC AND WTO Milestones and Challenges Ahead PECC Trade Policy Forum Institute of Southeast Asian Studies 13 DECEMBER 1999 SHEAFORE





- "Public Symposium on APEC and the WTO: Milestones and Challenges Ahead". This half-day symposium was organized for the public (officials, diplomats, businessmen, and academics) to familiarize them with an assessment of what transpired .
 - at the APEC Officials Meeting in the Philippines and the WTO Ministerial Meeting in Singapore. The speakers included a Cabinet minister and senior officials from APEC and the WTO.
- · Two "APEC Roundtables" were organized in 1994 and 1995. For various reasons it was



not possible to hold a Roundtable in 1996. The 1997 APEC Roundtable is scheduled for 6 August on the theme "APEC: Sustaining the Momentum". It will assess the progress made in Manila/Subic Bay, the 1997 Canada agenda, and the future direction of APEC.

3. Networking with PAFTAD and PECC

- The Pacific Trade and Development (PAFTAD) is an informal academic conference series established in 1968 and devoted to policy-oriented academic research and discussion on Asia-Pacific issues. It has an Organizing Secretariat based at the Australian National University and an International Steering Committee of which Prof Chia Siow Yue is a member. The 23rd PAFTAD conference, organized by the Taiwan Institute for Economic Research, was held in Taipei on 8-11 December 1996. The theme was "Business, Markets, and Government in the Asia-Pacific".
- ISEAS works closely with the Pacific Economic Co-operation Conference (PECC), with Prof Chia Siow Yue and Dr Joseph Tan represented on the committee of SINPEC, the Singapore chapter of the PECC.
 Prof Chia also serves on the PECC Trade Policy Forum and is involved in its various research and conference activities.

4. Research Projects

• The research project on "Foreign Investment-Trade Linkage" is jointly co-ordinated by Prof Wendy Dobson, Director of Centre for International Business, University of Toronto, and Prof Chia Siow Yue and funded by the International Development Research Council of Canada (IDRC). The two-year project, which includes surveys of over two hundred firms, covers South China, Hong Kong, Taiwan, Indonesia, Malaysia, the Philippines, Singapore, and Thailand, with researchers drawn from the respective countries. A book entitled Multinationals and East Asian Integration is jointly edited by Prof Dobson and Prof Chia. Jointly published by the IDRC and ISEAS, the book will be published by mid-1997.

- The research project on "ASEAN Investments from Asian Newly Industrialized Countries" is being co-ordinated by Prof Chia Siow Yue. Researchers from Hong Kong, Korea, Singapore, and Taiwan examine the rationale, trends, and patterns of outward investment from their respective countries and analyse the behaviour of these investors in ASEAN countries, using firm-level survey and questionnaire data. The book should be in print by end 1997/early 1998.
- The research project on "APEC Development Co-operation for Sustained Regional Economic Growth", co-ordinated by Dr Mohammed Ariff, is funded by the Japan Foundation Asia Center. In the project, ISEAS undertook to carry out a study of the official development assistance (ODA) experiences of selected APEC member countries to (a) document their development experiences, and (b) draw lessons for APEC's continuing effort to seek sustainable regional economic growth through development co-operation among member countries. Five countries (Japan and the United States as major ODA donors and China, Indonesia, and Singapore as recipients) were originally selected for study: Canada was later included as another significant donor country, with the Canadian Asia Pacific Foundation providing the paper on Canada.

Regional Strategic and Political Studies Programme



Established in 1981 as the Regional Strategic Studies Programme and renamed the Regional Strategic and Political Studies (RSPS) Programme in January 1995, its principal objectives are to address strategic issues within the Southeast Asian setting and to understand the dynamics of political change in the regional states. In this context, it deals not only with regional responses to globalization trends and universal concepts but also with empirical and theoretical issues related to politics, security, and international relations from the regional as well as national perspectives. The programme is also aimed at enhancing the knowledge and understanding of the

region by Southeast Asians themselves; expanding the existing body of regional expertise on strategic and political matters; and exchanging views and ideas among those in the region as well as between the region and the rest of the international community.

Projects undertaken or continued in the year under review include:

- "Rapid Economic Growth and Democratization in Southeast Asia" This project was aimed at delineating evolving trends in the political processes of selected East and Southeast Asian countries in the context of rapid economic changes. Country studies covering Indonesia, Malaysia, Myanmar, the Philippines, Singapore, and Thailand in Southeast Asia as well as Korea and Taiwan in East Asia were put together with an introduction by Anek Laothamatas, who was also the editor, in a volume entitled Democratization in Southeast and East Asia, which was published by the Institute in early 1997.
- The New Asia-Pacific Order"
 The conference on "The New Asia-Pacific Order", sponsored by ISEAS, the Japan Center for International Exchange (JICE), and the American Assembly, took place in Singapore on 25-27 May 1995. It focused on the emergence of a new economic, political, and security order in the post-Cold War Asia-Pacific region. The conference brought together more than fifty intellectuals from academia, government, business, and the media. These came from the United States, Japan, Korea, China, Vietnam, Australia, and the ASEAN states. Five key issues were addressed: the sustainability of economic dynamism in the region; the shape of regional groupings in the coming decade; the relative shift in the balance among the major powers; establishing a new security architecture; and globalization, particularism, democratization, and human rights. An edited volume of the conference papers is now in press.
- "Force Modernization in Southeast Asia"
 This project seeks to study the process of modernization amongst

the armed forces of selected Southeast Asian countries in the light of evolving strategic outlook, military doctrine, and force configuration. Country-specific analyses of Indonesia, Malaysia, Myanmar, the Philippines, Singapore, and Vietnam were included in the project.

- "Strategic Concepts and Strategic Cultures"
 In collaboration with the Stiftung Wissenschaft und Politik (SWP),
 ISEAS organized the conference on "Strategic Concepts and Strategic Cultures in East Asia and Europe" on 9-10 May 1996 at Ebenhausen,
 Germany, as the second leg of the project, which aimed to examine European and Asian perspectives on security and strategy.
 Papers from this workshop and those from the first workshop (held in Singapore in 1995) will be edited for eventual publication by the Institute.
- "Southeast Asia State of the Nation Series"
 This project was initiated as essays in memory of Professor K.S.
 Sandhu and is funded from the Kernial Singh Sandhu Memorial Fund. The aim is to produce interpretive essays on the major political, economic, and social trends over the last two decades in Southeast Asian countries.

The State of the Nation essays on Thailand (by Professor Suchit Bunbongkarn of Chulalongkorn University) and the Philippines (by Professor Temario Rivera of the University of the Philippines) were published in the year under review.

"India, Southeast Asia, and the United States: New Opportunities and Prospects for Co-operation"
 This three-year project, in collaboration with the Asia Society and the Rajiv Gandhi Foundation, seeks to explore opportunities for enhanced co-operation, linkages, and exchange of ideas in political, economic, social, and in other realms between India and the countries of Southeast Asia, as well as to assess the implications of these new linkages for the economic and strategic interests

of the United States. A series of four conferences, with venues alternating in India, the United States, and Singapore, is to be held to discuss these issues. The first conference in the series was held in Bangalore in August 1995. In the year under review, the second conference was held in New York, and ISEAS hosted the third conference in Singapore, focusing on the theme "Global Challenges: Sustainable Mega-Cities, International Flows of Labour, Employment and Communications".

"Nation-Building in Southeast Asia"

This four-year project (1996-2000) aims to study the nation-building experiences of the core Southeast Asian countries of Thailand, the Philippines, Indonesia, Malaysia, and Singapore from a regional perspective. Unlike nationalism in Japan and China which dates back a century or more, the former colonial states of Southeast Asia had the really difficult task of nation-building almost from scratch. Forty years later, where is Southeast Asian nationalism going? Nation-building has not been easy. Has this been because the task is universally difficult? Or, the nation-state being an alien institution, are there elements in the histories and cultures of Southeast Asia that make their people less ready for nation-building? Has rapid globalization been an obstacle to the evolution of distinctive local patterns? Have the region's travails of nation-building, the achievements and failures, contributed to the understanding of the phenomenon in general? The specific record of nationbuilding is complemented by a further feature unique to Southeast Asia. Distinct from anywhere else in the world, its new nations were drawn to an even newer regionalism within a few years of their independence. This early regional experience of Southeast Asian nationalism should not be taken for granted, but should be carefully studied in tandem with the particular nation-building experience of each of its members. A preliminary workshop was held in January 1997. The co-ordinator of the project is Professor Wang Gungwu.

The RSPS hosted twenty-two visiting researchers during the year. Four issues of the journal *Contemporary Southeast Asia* were published.

Regional Social and Cultural Studies Programme



Established in 1986, the Social Issues in Southeast Asia (SISEA) Programme was renamed Regional Social and Cultural Studies Programme (RSCS) in 1995. The RSCS is devoted to the study of key issues in the socio-cultural development of Southeast Asia, including urbanization, migration, ethnicity, and religion.

Projects undertaken or continued in the year under review include:

 "Religious Revival and State Response: The Experiences of Malaysia, Indonesia, and Brunei"

This project surveys the impact of Islamic revivalism on Muslimmajority states in the region. In the realm of domestic politics, it can be argued that the wave of Islamic resurgence has resulted in Muslims pressing vigorously for more policies based on the religion. The expansion of Islam's role in public life has now become a key issue in many Muslim countries as seen in the increasing importance given to Islamic themes and the gradual Islamization of symbols and policies. The objective of this project is to identify trends in the responses of states in the region to Islamic revivalism.



A preliminary workshop was held in December to discuss the following themes:

- the fundamentalist challenge to the state,
- the formulation or re-formulation of a state-sponsored Islamization programme,

- the role of Islam in foreign policy and the extent to which external relations reflects an orientation to the Muslim world,
- the relations between the state (or dominant parties) and local Islamic organizations or political parties.

A conference on the above issues will be held in June 1997.

- "Migration in Contemporary Southeast Asia" Migration has been a constant theme in Southeast Asian history. In the era of intensified regionalization and globalization, it has again become a phenomenon of considerable economic, socio-cultural, and political import. Contract labour migration has been critical to the economies of both sending and receiving countries in the region, but settlement migration has also been significant, both to countries within the region as well as to the West. This project seeks to examine the socio-political organization of labour and settlement migration in Southeast Asia, as well as the biographical and cultural dimensions of the migration experience.
- In December 1996, ISEAS, together with the Social Science Research Council, New York, held a workshop on the theme "Southeast Asian Diasporas". The workshop explored the conceptual shifts which a focus on the "diasporic" could engender, both on thinking on the region, as well as on the area studies formulation of Southeast Asian studies. Selected papers from the workshop will appear in a Special Focus issue of SOJOURN in 1997.
- "Ethnic Chinese as Southeast Asians"
 With the opening up of China, and subsequent investments in the country by Southeast Chinese entrepreneurs, a mainland Chinacentric view of the Chinese in Southeast Asia is emerging. This workshop project, by focusing on the theme "Ethnic Chinese as Southeast Asians", addressed this issue by looking at the perception of the Southeast Asian Chinese themselves in terms of their position in the respective Southeast Asian countries, their relationship with China, their self-identity, as well as the perception of indigenous

Southeast Asians towards the ethnic Chinese. The workshop was held in April 1996 and has since appeared as an ISEAS publication.

In the year under review, the RSCS hosted eight research fellows and twenty-three visiting researchers.

Indochina Programme



The Indochina Unit was set up at the end of 1991 to serve both scholarly interests as well as the increasing need for information on the assessment of the fast-changing situation in Indochina, in particular Vietnam and Myanmar. Research is development-based with a focus on contemporary issues of political economy. In addition, an economic database for the Indochinese states and Myanmar is being maintained to provide up-to-date statistics.

Projects undertaken or continued in the year under review include:

- "Capital Mobilization for the Development of the Greater Mekong Sub-Region"
 This was the theme of the 1996 Indochina Roundtable. It is part of an ongoing interest in economic co-operation in the Greater Meking Sub-Region at the Institute.
- "State-Owned Enterprises Reforms and Restructuring in Vietnam:
 Lessons from Japan and Southeast Asia"
 This project examined the problems faced by state-owned enterprises in Vietnam. A conference was held in Singapore in 1995. The findings were disseminated at a symposium in Hanoi in December 1996.
- "Enterprise Behaviour and Institutional Environment under Reform in Vietnam"

The project examined enterprise behaviour and performance in selected ownership and industrial sectors and the enterprise-related institutional environment — notably internal and external governance institutions — under reform in Vietnam.

"Regional Integration in a Greater ASEAN"
 This study takes a structural perspective by examining the social, economic, and political structures of the ASEAN member states.
 It looks at the formation of ASEAN and the process of its enlargement, and explains why ASEAN continues to stay relevant in the post-Cold War era.

In the year under review, the Indochina Programme hosted two research fellows and twelve visiting researchers.

Public Affairs Unit

As part of the Institute's plans to share its expertise and resources



more effectively with the larger public, a Public Affairs Unit (PAU) was set up in 1990. In addition to publications, the Unit also conducts corporate briefings, public lectures and seminars, and policy-oriented research.

During the year under review, the PAU produced publications, and conducted training and briefings.

The PAU published Southeast Asian Affairs 1996, an annual review of political and economic developments in the region, and Regional Outlook 1997–98, an annual preview of anticipated trends in the region.

In addition, Trends, a monthly broadsheet distributed in Singapore by the Business Times newspaper, continued to be published. It was

also syndicated to other newspapers in the region, such as the Jakarta Post, Banghok Post, and Korean Economic Daily.

Myanview, a quarterly on economic and political developments in Myanmar, intended for a business audience, continued to be published.

Training

The PAU organized two training courses, in June and November 1996, for selected upper-middle-level officials, managers, and journalists from Vietnam and Cambodia on how ASEAN works. The trainees were also given a better understanding of Singapore through a programme of visits/briefings to various government bodies.

The two training courses were part of a three-year training programme funded by the Japan Foundation Asia Center. Trainees from Myanmar and Laos will also be included in the courses over the next two years.



Briefings

Briefings conducted during the year under review included:

• 10 April 1996	-	Briefing given to a visiting delegation
		from CHEAM (group of government officials
		from France)
• 16 April 1996	-	Visit by the Crown Princess of the Kingdom
		of Thailand, Princess Maha Chakri
		Sirindhorn
• 17 April 1996	-	Visit by a delegation of Cambodian officials
		led by H.E. Mr Lu Lay Sreng, Secretary
		of State, Ministry of Commerce
• 23 April 1996	_	Visit by a delegation from the National
		Institute of Public Administration (Lahore,
		Pakistan)
• 17 May 1996	-	Visit by a delegation from the Ministry
		of Foreign Affairs, Chile
• 24 May 1996	_	Visit by a delegation from the U.S. National
		War College
• 11 July 1996	_	Visit by a delegation from the Open Uni-
		versity, Ho Chi Minh City
• 2 August 1996	_	Visit by students from the Faculty of Social
		and Political Sciences, Universitas Pasundan
• 20 August 1996	_	Visit by H.E. Mr I.K. Gujaral, Minister
		of External Affairs for India
• 30 August 1996		Visit by Professor Samuel Huntington,
		Director, John M. Olin Center for Strategic
		Studies, Harvard University
• 18 September 1996	_	Visit by a delegation from the Institute of
The market of the		International Relations, National Chengchi
		University, Taiwan
• 27 September 1996	_	Visit by a delegation from the Shanghai
a. coptomoct 1550		Institute for International Studies, Shanghai,
		People's Republic of China
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- 22 October 1996 Visit by a delegation from the Defence
 Research Centre, Japan
- 14 November 1996 Visit by Lee Kuan Yew Exchange Fellow,
 Dr Montek Singh Ahluwalia, from India
- 4 December 1996 Visit by a delegation from the ASEAN-Korea Government Officials Exchange Programme
- 17 January 1997 Visit by Lee Kuan Yew Exchange Fellow,
 Senator Edgardo J. Angara
- 19 February 1997 Visit by a delegation from the Vietnam
 State Inspectorate
- 20 March 1997 Visit by Cambodian Deputy Prime Minister/
 Minister of Interior H.E. Mr Sar Kheng

Tun Dato Sir Cheng Lock Tan M.A. Scholarships

The Tun Dato Sir Cheng Lock Tan M.A. Scholarship provides deserving local students with the opportunity to pursue postgraduate studies in the areas of Politics, International Relations, and International Economics. The scholarship programme receives an annual income from the Tun Dato Sir Cheng Lock Tan Trust Fund established under the will of Tun Dato Sir Cheng Lock Tan's daughter, the late Nellie Wee, who passed away in March 1992. The trustees of the Tun Dato Sir Cheng Lock Tan Trust Fund believe he would have approved of the establishment of scholarships to enable young students to pursue postgraduate studies. ISEAS is proud to administer the M.A. Scholarship.

In the first year, 1996, awards were made to five outstanding candidates for M.A. courses in universities in the United States and in the United Kingdom. Details are as follows:

Name	Subject	University
1. Ms Priscilla Hon Mei Lin	Political Economy	School of Oriental and African Studies (SOAS), U.K.
		(w.e.f. September 1996)
2. Ms Shamira Bhanu	Politics	University of Hull, U.K.
Abdul Azeez		(w.e.f. September 1996)
3. Ms Suchin Virabhak	Economics	University of Columbia, USA
		(w.e.f. September 1997)
4. Mr Eugene Tan Kheng Boon	Comparative Politics	London School of Economics
		and Political Science (LSE),
		U.K. (w.e.f. September 1997)
5. Ms Harcharan Kaur	International Relations	to be ascertained

Upon graduation, the successful M.A. candidate will be attached to ISEAS for a year as an intern.

The ISEAS Library is home to the Tun Dato Sir Cheng Lock Tan Collection. The collection is also deposited at the National Archives of Malaysia.

Book Prizes for Students in the Southeast Asian Studies Programme at the NUS

The Institute supported the Southeast Asian Studies Programme at the National University of Singapore, offering annually two book prizes of \$200 each, one called the *Institute of Southeast Asian Studies' Book Prize* for the best student in Southeast Asian studies in the B.A. examination, and the other called the *Professor Kernial Singh Sandhu Book Prize* for the Honours year, commencing with students convocating in 1995.

RESEARCH AND DISSEMINATION ACTIVITIES

he Institute plays a role as an intellectual hub by promoting research, disseminating research and creating forums for the exchange of ideas and research findings. This is done at three levels. First are the conferences, workshops, roundtables, and symposia organized by the Institute in conjunction with ongoing projects and programmes. Second are the public lectures, books launches, and inaugurations which are held to commemorate special events. Here the audiences are large, and the Institute reaches beyond the academic community to attract bureaucrats, diplomats, business executives, and the media. Third are Institute seminars, of which fifty-seven were held during the year. Such seminars provide a venue for resident researchers to discuss their research-in-progress and visiting scholars to test their ideas and theses before a regional audience.

Conferences, Workshops, Roundtables, and Symposia

1. Ethnic Chinese as Southeast Asians (26-27 April 1996)

This workshop included country papers from six ASEAN states and Myanmar. The proceedings have been published.

2. Strategic Concepts and Strategic Cultures in East Asia and Europe II, Ebenhausen (9-10 May 1996)

> This was the second conference in the series jointly organized with the Stiftung Wissenschaft und Politik (SWP) and jointly funded by the Konrad Adenauer Foundation and the Volkswagen Foundation.

3. The New Geopolitical Order in Southeast Asia and Europe-Asia Relations (4-5 July 1996)

This was jointly organized with the Centre d'Etudes et de Researchers Internationales with the assistance of the Centre de Documentation Universitaire, Scientifique et Technique in Singapore. ASP-5 Industry Studies Project
 Electronic Industry Workshop (19-20 July 1996)
 This workshop was part of a larger project funded by the ASEAN Secretariat.

5. Conference on India, Southeast Asia, and the United States: New Opportunities for Understanding and Co-operation "Common Challenges to Governance into the 21st Century", New York (5-7 September 1996)

This was the second of a series of four conferences jointly organized by the Asia Society, ISEAS, and the Rajiv Gandhi Foundation.

6. ASEAN and the EU: Forging New Linkages and
Strategic Alliances (16-17 September 1996)

This year's ASEAN Roundtable was jointly organized with the OECD
Development Centre, Paris, and funded by the Konrad Adenauer

Foundation.

- 7. APEC Development Co-operation for
 Sustained Regional Economic Growth (28 October 1996)

 This workshop, at which six country papers were presented, was funded by the Japan Foundation Asia Centre. The proceedings will be published in 1997.
- 8. Human Capital Formation as an Engine of Growth: The East Asian Experience (14-15 November 1996)

 This conference was jointly organized with the Kiel Institute of World Economics, Kiel. It was funded by the Sasakawa Peace Foundation.

9. Capital Mobilization for the Development of the Greater Mekong Sub-Region (GMS)
(29-30 November 1996)

The 1996 Annual Indochina Roundtable was funded by the Konrad Adenauer Foundation.

- Southeast Asian Diasporas (5-7 December 1996)
 This was jointly organized by ISEAS and the Social Science Research Council (SSRC), New York.
- 11. APEC and the WTO: Milestones and Challenges Ahead (13 December 1996) This Roundtable was jointly organized with the PECC Trade Policy Forum.
- 12. APEC and the WTO: Milestones and Challenges Ahead (14 December 1996)

 This Public Symposium presented to the public an assessment of what transpired at the APEC Officials Meeting in the Philippines and the WTO Ministerial Meeting in Singapore.
- 13. State-Owned Enterprises (SOEs) Reforms and
 Restructuring in Vietnam: Lessons from Japan and
 Southeast Asia, Hanoi (19-20 December 1996)

 This symposium was organized for the policy community in Hanoi
 to familiarize them with the findings of the project. It was funded
 by the Sasakawa Peace Foundation.
- 14. Planning Workshop on Islamic Revivalism and
 State Response: The Experiences of Malaysia,
 Indonesia, and Brunei (20 December 1996)
 This workshop was funded by the Konrad Adenauer Foundation.

15. Preliminary Workshop on the History of Nation-Building in Southeast Asia (1996-2000) (6-8 January 1997)

> This is the first of a series of workshops on the above theme over the next four years.

16. Conference on India, Southeast Asia, and the United States: New Opportunities for Understanding and Co-operation. "Global Challenges: Sustainable Mega-Cities International Flows of Labour, Employment and Communications" (31 January-1 February 1997)

This was the third in a series of conferences jointly organized by ISEAS, the Asia Society, and the Rajiv Gandhi Foundation.

17. Conference on Tribal Communities in the Malay World: Historical, Cultural and Social Perspectives (24-27 March 1997)

Jointly organized by International Institute of Asian Studies, Leiden (Netherlands), Institut für Ethnologie, Westfälische-Wilhelms-Universität, Münster (Germany), ISEAS, Centre for Environment, Gender and Development (Singapore).

Singapore Lecture

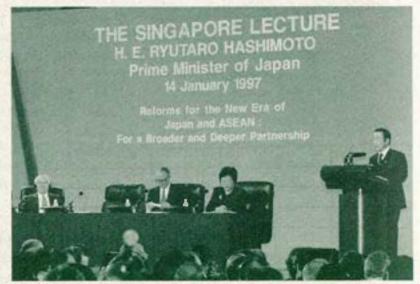
The Singapore Lecture Series was inaugurated by the Institute in 1980 with a founding endowment from the Monetary Authority of Singapore and augmented by a generous donation from Mobil Oil Singapore.

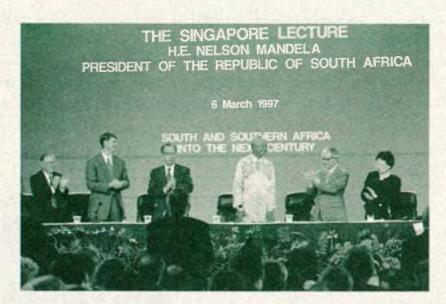
The Singapore Lecture is designed to provide an opportunity for distinguished statesmen and leaders of thought and knowledge to reach a wider audience in Singapore. The presence of such eminent personalities will allow Singaporeans, especially younger executives and decision-makers in both the private and public sectors, the benefit of exposure to leading world figures who will address topics on international economics and world affairs.

During the year, the Institute organized two lectures. The fifteenth Singapore Lecture was delivered by Mr Ryutaro Hashimoto, Prime Minister of Japan, on 14 January 1997 and the sixteenth Singapore Lecture was delivered by Mr Nelson R. Mandela, President of the Republic of South Africa on 6 March 1997, under the distinguished

chairmanship of Dr Tony Tan Keng Yam, Deputy Prime Minister and Minister for Defence. The topic of Mr Hashimoto's lecture was "Reforms for the New Era of Japan and ASEAN: For a Broader and Deeper Partnership", and Mr Mandela spoke on "South and Southern Africa into the Next Century". Like its predecessors, both lectures attracted a capacity audience, including Prime Minister Goh







Chok Tong and members of his Cabinet. The text of the Lectures, together with the discussion that followed, will be published in the same format as that of previous Lectures.

The Inaugural Singapore Lecture was delivered by Professor Milton Friedman on 14 October 1980. Subsequent distin-



guished speakers have included Dr Henry A. Kissinger, former U.S. Secretary of State; H.E. Mr Giscard d'Estaing, former President of the Republic of France; H.E. Mr Helmut Schmidt, former Chancellor of the Republic of Germany; Dr Joseph M.A.H. Luns, former Secretary-General of the North Atlantic Treaty Organization (NATO); Mr Peter G. Peterson, Chairman of the Blackstone Group and former U.S. Secretary of Commerce; H.E. Dr Raymond Barre, former Prime Minister of France; the Honourable Mr Bob Hawke, former Prime Minister of Australia; the Honourable Dato Seri Dr Mahathir bin Mohamed, Prime Minister of Malaysia; the Right Honourable Brian

Mulroney, former Prime Minister of Canada; the Honourable Mr R.F.M. Lubbers, former Prime Minister of the Netherlands; H.E. Mr George Bush, former President of the United States of America; and H.E. Mr P.V. Narasimha Rao, former Prime Minister of India, and the Honourable Mr Paul Keating, MP, former Prime Minister of Australia.

Public Lectures

As part of the Institute's mission to stimulate thinking and explore solutions to major salient issues in the region, ISEAS holds Public Lectures to reach a wider audience. In the year under review, there were two Public Lectures:

- 5 July 1996
- Lecture by H.E. Mr Francois Barry Delongchamps, Ambassador of France to Singapore, on "Europe's Role in Confidence-Building in Asia".
- 18 September 1996 Lecture by Professor Jagdish Bhagwati,
 Arthur Lehman Professor of Economics,



Department of Economics, Columbia University, and Distinguished Fellow in International Economics and Finance, ISEAS, on "Feuds over Free Trade".

Roundtable Discussions

During 1996/97 two Roundtable Discussions were organized:

• 30 August 1996



• 14 November 1996 -

On "Political and Economic Developments in East Asia, the Roles of China, Japan, and the United States in the Region, Singapore's Foreign Policy, and the Future of ASEAN" with Professor Samuel P. Huntington, Eaton Professor of the Science of Government and Director of the John M. Olin Institute for Strategic Studies at Harvard University.

On Singapore and on Political and Economic Developments in East Asia, with Dr Montek Singh Ahluwalia, Finance Secretary, Ministry of Finance, India.

Seminars

Fifty-seven seminars, listed below in order of presentation during FY 1996/67, represent the ongoing dialogue which has been nurtured over the years. Many of the seminars were presented by resident researchers. Equally important are the seminars presented by scholars who pass through Singapore to visit the Institute and write to request the opportunity to present their research to an Institute audience. Such seminars provide a lively forum for debate and discussion, and are critical to the promotion of the free flow of ideas in a scholarly ambience.

Occasional and In-House Seminars

Presenter	Position/Institution	Topic
(Date of Presentation) Dr Joseph L.H. Tan	Senior Fellow, ISEAS	Singapore's Petrochemical
(19.4.96)		Industry: Structure and and Performance
Dr Sheng Lijun	Fellow, ISEAS	The Taiwan Issue: China's
(22.4.96)		Perceptions and Choices
Dr Sylvia Ostry	Chairman, Centre for	Technology Issues in the
(23.4.96)	International Studies,	International Trading
	University of Toronto	Systems
Prof Franco Bruni	Director, Department of	European Monetary and
(30.4.96)	Economics, Bocconi	Financial Developments
	University, Milan	and Their Implications
		for Capital Markets in ASEAN/Asia-Pacific
Prof Helen Hughes	Professor Emeritus,	Unemployment in Industrial
(3.5.96)	Australian National	Countries: A New Threat
	University, and Senior	to the International
	Professorial Fellow, ISEAS	Economy?
Mr James Gomez	Ph.D. Candidate, School of	Mapping the Fragments of
(7.5.96)	Oriental and African Studies,	Singapore's National
	University of London, and Visiting Associate, ISEAS	Identity
Mr Sven Burmester	Chief, Human Resources	Education and Health in
(10.5.96)	Operations Division,	Southeast Asia
	World Bank Group,	
	Washington, USA	
Dr Milton Osborne	Former Senior Research	Australia and the Region:
(14.5.96)	Fellow, Australian National	Foreign Policy Directions
	University, and currently	under the New Howard
	Author and Consultant on	Government

Asian Issues

Dr Suriani Suratman (23.5.96)	Research Fellow, ISEAS	Making Sense of the East ASEAN Growth Area (EAGA)
Assoc Prof Philip J. Eldridge (29.5.97)	Associate Professor in Political Science, University of Tasmania, Hobat, Australia, and Research Fellow, ISEAS	Trends in Human Rights and Democracy Discourse in Indonesia and Malaysia
Prof Mohammad El-Sayed Selim (10.6.96)	Director, Center for Asian Studies, Cairo University, Egypt	Egypt's Policy towards Asia
Dr Carolyn L. Gates (27.6.96)	Fellow, ISEAS	Doing Research in Vietnam in the Context of Economic Transformation
Mr Hiromitsu Shimada (28.6.96)	Research Fellow, Institute of Developing Economies, Japan, and Staff, Economic Planning Agency, Japan, and Visiting Fellow, ISEAS	The Role and Performance of Foreign Firms in Singapore and Malaysia — A Comparative Empirical Analysis
Assoc Prof Ramlah Adam (1.7.96)	Associate Professor, Department of History, Universiti Malaya, and Research Fellow, ISEAS	Preliminary Reflections on the Life of Tunku Abdul Rahman
Dr Bernhard May (8.7.96)	Senior Research Fellow, Forschungsinstitut der Deutschen Gesellschaft für Auswärtige Politik e.V.	European Integration: Will the EU Become a Global Actor?
Dr Deepa M. Ollapally [10.7.96]	Fellow, National Institute of Advanced Studies, Bangalore, India	U.S. Security Policy: The Politics of Power and the Power of Politics
Prof Hans-Dieter Evers (12.7.96)	Visiting Professor of Sociology, Universiti Kebangsaan Malaysia, Kuala Lumpur, Malaysia	Social Changes in Yogyakarta
Dr Trinh Thi Ngoc-Diep (31.7.96)	Research Fellow, ISEAS	Vietnam's Relations with ASEAN

Ambassador Ronald D. Palmer (1.8.96)	Professor, Elliott School of International Affairs, George Washington University, Washington, D.C.	The Forthcoming U.S Presidential Elections and Its Foreign Policy Implications
Assoc Prof Yumiko Okamoto (5.8.96)	Associate Professor, Graduate School of International Co-operation Studies, Kobe University, Kobe, Japan	Liberalization and Economic Growth: Implications for APEC
Dr Riaz Hassan (6.8.96)	Lecturer, Sociology Department, Flinders University, Adelaide, Australia	Urban Planning, Cultural Discourse, and the Production of Urban Environment
Ms Edith Terry (7.8.96)	Former Tokyo Bureau Chief of Canada's <i>Globe and Mail</i> Newspaper, and Visiting Fellow, ISEAS	Before and After the East Asian Miracle
Dr Prema-Chandra Athukorala (16.8.96)	Senior Fellow, Department of Economics, Research School of Pacific and Asian Studies, Australian National University, Australia	Export-Led Industrialization, Employment, and Equity: The Malaysian Case
Dr Thien Do (4.9.96)	Postdoctoral Fellow, Northern Territory University, Australia, and Research Fellow, ISEAS	Popular Religion in Contemporary Southern Vietnam — A Personal Approach
Mr Hendro Prasetyo (6.9.96)	Lecturer, State Institute for Islamic Studies (IAIN), Indonesia, and Research Fellow, ISEAS	Constructions of the "Nation" under Indonesia's New Order Government
Mr Robin Ramcharan (9.9.96)	Ph.D. Candidate, Graduate Institute of International Studies, Geneva, Switzerland, and Visiting Associate, ISEAS	The Function of Japan in Singapore's State-Building
Prof James Cotton (20.9.96)	Head, Department of Political Science, University of Tasmania, Hobat, Australia	Last Chance for Reform? North Korea's Free Trade Zone and Tumen Region Co-operation

Prof S.D. Muni (24.9.96)	Appadorai Chair in Inter- national Politics, Professor and Former Chairman, School of International Studies, Jawaharlal Nehru University, India, and Research Fellow, ISEAS	ASEAN's Responses to India's "Look-East" Policy
Prof Sing C. Chew (25.9.96)	Professor of Sociology, California State University, and Visiting Fellow, ISEAS	Ecological Degradation and Accumulation over 5,000 Years of World System History
Prof Grigory Lvovich Bondarevsky (1.10.96)	Honoured Scientist of Russian Federation	Russia and the Common- wealth of Independent States (CIS) on the Eve of the 21st Century
Prof Otto van den Muijzenberg (1.10.96)	Professor of Sociology and Modern History of South and Southeast Asia, Centre for Asian Studies Amsterdam (CASA)	Philippine Lowland Villages Revisited
Dr Jonathan Digby Rigg (3.10.96)	Reader in Geography, University of Durham, and Visiting Fellow, ISEAS	Rural-Urban Interactions in Southeast Asia: Exploring the Developmental and Conceptual Implications of Changes in the Real World
Mr Robert N. Schwartz (24.10.96)	Visiting Associate, ISEAS	Transportation and Its Role in Attracting Direct Foreign Investment to Southeast Asia
Dr Shee Poon Kim (25.10.96)	Senior Lecturer, Department of Political Science, National University of Singapore	China's Strategic Interests in the South China Sea in the Post-Cold War Era
Prof Nazaruddin Sjamsuddin (31.10.96)	Professor of Political Science, University of Indonesia, Jakarta, and Research Fellow, ISEAS	Riots and Current Indonesian Politics

Dr Deny Hidayati (13.11.96)	Researcher, Centre for Population and Manpower Studies, Indonesian Institute of Science (PPT-LIPI), Indonesia, and Research Fellow, ISEAS	Javanese Adaptations to Swamp and Upland Environments in Kalimantan
Prof Isher Judge Ahluwalia (16.11.96)	Research Professor, Centre for Policy Research, New Delhi, India	India's Economic Reforms
Mr Park Bun-Soon (28.11.96)	Chief Researcher, Samsung Economic Research Institute, Republic of South Korea, and Visiting Associate, ISEAS	Korean Direct Investment in ASEAN
Dr Afan Gaffar (3.12.96)	Senior Lecturer, Faculty of Social and Political Sciences, Gadjah Mada University, Indonesia	Indonesian Politics Today: After the PDI Affair
Prof Ramesh Thakur (16.12.96)	Head, Peace Research Centre, Australian National University, Canberra, Australia	From National Security to Human Security
Dr Ramses Amer (9.1.97)	Lecturer and Co-ordinator, International Studies Programme, Department of Peace and Conflict Research, Uppsala University, Sweden	Managing Border Disputes Involving the Indochinese Countries: Between Conflict and Co-operation
Mr Douglas Tookey (15.1.97)	Fulbright Scholar, Law Faculty, National University of Singapore	Sustainable Development in Laos: Prospects for a Green Future
Prof Chung-Si Ahn (16.1.97)	Professor of Political Science, Seoul National University, and Visiting Fellow, ISEAS	A New Peace and Security Order in Asia? Assessing Northeast Asia and Comparing with Southeast Asia

Prof Michael Leifer (22.1.97)	Professor of International Relations, London School of Economics and Political Science, University of London, and Senior Professorial Fellow, ISEAS	"Bricks Without Straw": The Problem of the ARF
Dr Derek da Cunha (23.1.97)	Senior Fellow, ISEAS	Hobson's Choice? An Analysis of the 1997 Singapore General Election
Prof Muinul Islam (24.1.97)	Professor of Economics, University of Chittagong, Bangladesh, and Research Fellow, ISEAS	Bangladeshis in Singapore: A Profile of the Economic and Social Life of Migrants
Prof Michael Leifer (28.1.97)	Professor of International Relations, London School of Economics and Political Science, University of London, and Senior Professorial Fellow, ISEAS	Forum on Political Change in Indonesia
Prof Ruth T. McVey	Reader Emeritus in Southeast Asian Politics, University of London, and Senior Professorial Fellow, ISEAS	
and Dr Mochtar Pabottingi	Director, Center for Political and Regional Studies (PPW-LIPI), Jakarta, and Research Fellow, ISEAS	
Mrs Kim Ong-Giger (5.2.97)	Research Associate, ISEAS	Chips and Dips: The New International Division of Labour Revisited
Mr Russell Heng Hiang Khng (12.2.97)	Fellow, ISEAS	Vietnam's Mass Media — Just What Have Changed?

Prof Maung Maung Lwin (15.2.97)	Professor of Development Economics, Kumamoto Gakuen University, Japan, and Visiting Fellow, ISEAS	Urban Working Poor and Economic Transition (The Case of the Capital City Yangon)
Prof Md. Ataur Rahman (19.2.97)	Professor of Political Science, University of Dhaka, Bangladesh, and Research Fellow, ISEAS	Govern to Develop: Can Singapore Act as a Model for Bangladesh?
Mr A.K.M. Abdus Sabur (20.2.97)	Senior Research Fellow, Bangladesh Institute of International and Strategic Studies, Dhaka, and Research Fellow, ISEAS	Managing Intra-Group Conflicts in ASEAN: Relevance for SAARC
Mr Chun Sang-Duck (25.2.97)	Research Fellow, Developing Countries Studies Division, Korea Institute for Industrial Economics and Trade (KIET), Republic of South Korea, and Visiting Fellow, ISEAS	Korean Investment in ASEAN: A "Demand-Side" Analysis
Mr Georgi A. Arbatov (12.3.97)	Chairman of the Governing Board and Director Emeritus, Institute of USA and Canada Studies, Russian Federation	Russia Today: Constraints and Opportunities
Mr Hisayuki Shibasaki (17.3.97)	Researcher, Showa Shell Petroleum Co-operation, Japan and Research Associate, Japan Centre for Economic Research (JCER), and Visiting Associate, ISEAS	External Balance and the Macro-Economic Policy of ASEAN Countries
Drs Sikko Visscher (18.3.97)	Ph.D. Candidate, Centre for Asian Studies, Amsterdam, and Visiting Associate, ISEAS	The Singapore Chinese Chamber of Commerce and Industry: Actors and Arena's, Representation and Domination

Prof Guy Schulders

(27.3.97)

Chairman, Paris 1-Vietnam

Working Group; and

Professor, Centre P Mendès-France, Université Paris 1, Panthéon Sorbonne University

and Miss Rachel Bonjean

Student, Centre P Mendès-France, Université Paris 1, Panthéon Sorbonne University The Implications of AFTA

for Vietnam



he Publications Unit continued to serve as a channel for publishing and distributing the books and journals resulting from scholarly research at ISEAS. In addition, it has also received an increasing number of manuscripts from scholars all over the world wanting to be published by ISEAS in the Asia-Pacific.

With an ever-increasing volume of research to be published, rising costs, and limited staff numbers, the main challenge has been how to stay competitive.

Innovation and Change

To be competitive, the focus has been on reducing costs while maintaining productivity and quality. The main strategy has been to innovate using new technologies.

Specifically, new technologies are now being used in the following ways:

- to cut the process time, especially in book production and order processing,
- to share information for faster and more effective decision-making, especially in the use of the Publications Unit's database and customized software SISAS (Sales, Inventory, and Subscription Administration System),
- to cut costs, especially by using e-mail for correspondence and manuscript delivery world-wide,
- to track inventory using bar-code technology, ensuring greater accuracy and speed,
- to explore different uses of the World Wide Web, for a paperless, fast, and inexpensive means of publishing and promotion.

The World Wide Web on the Internet has become an integral part of the operations of the Publications Unit. Articles from ISEAS' three journals and annual review are now offered on-line, through our Electronic Document Delivery service. New books are promoted on our Home Page. For the year under review, there were 32,000 hits (Internet visitors) to the Publications Unit Home Page in March 1997, up from 7,000 hits in April 1996, one year earlier.

Staff Development

In order for the Publications Unit staff to be able to respond effectively to change in the workplace, they continued to upgrade their skills through training and development programmes. At the same time, staff were also involved in initiating and implementing the changes, particularly with regard to the new processes using the electronic technologies mentioned above.

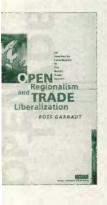
Book-Length Manuscripts

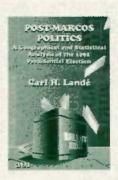
A total of ninety-six manuscripts were submitted to the Publications Unit to be considered for publication as books. They were all subjected to a peer review process. The readers' reports assisted the Manuscript Review Committee in its decision-making.

New Titles

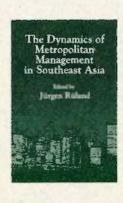
A total of forty-two new publications were issued in 1996/97. These included:

- · Anek Laothamatas, ed., Democratization in Southeast and East Asia
- · Jagdish Bhagwati, The Feuds over Free Trade
- · Chan Heng Chee, ed., The New Asia-Pacific Order
- Derek da Cunha, ed., The Evolving Pacific Power Structure
- Robert Fenton, The Indonesian Plywood Industry: A Study of the Statistical Base, the Value-Added Effects and the Forest Impact
- Ross Garnaut, Open Regionalism and Trade Liberalization: An Asia-Pacific Contribution to the World Trade System
- Carolyn L. Gates, Enterprise Adjustment and Economic Transformation: Industrial Enterprise Behaviour and Performance in Vietnam during Stabilization and Liberalization





- Edmund Terence Gomez, The 1995 Malaysian General Elections:
 A Report and Commentary
- S.P. Gupta, ed., China's Economic Reforms: Role of Special Economic Zones and Economic and Technological Development Zones
- Ryutaro Hashimoto, Reforms for the New Era of Japan and ASEAN:
 For a Broader and Deeper Partnership
- Simon J. Hay, ASEAN's Regional Security Dialogue Process: From Expectation to Reality?
- Helen Hughes, Perspectives for an Integrating World Economy: Implications for Reform and Development
- Carl H. Landé, Post-Marcos Polítics: A Geographical and Statistical Analysis of the 1992 Presidential Election
- Suiwah Leung, ed., Vietnam Assessment: Creating a Sound Investment Climate
- Federico V. Magdalena, Ethnicity, Identity, and Conflict: The Case of the Philippine Moros
- Seiichi Masuyama, Donna Vandenbrink, and Chia Siow Yue, eds.,
 Industrial Policies in East Asia
- Maznah Mohamad, The Malay Handloom Weavers: A Study of the Rise and Decline of Traditional Manufacture
- Mohammed Halib and Tim Huxley, eds., An Introduction to Southeast Asian Studies
- Mya Than, The Golden Quadrangle of Mainland Southeast Asia: A Myanmar Perspective
- Mya Than and Joseph L.H. Tan, eds., Laos' Dilemmas and Options:
 The Challenge of Economic Transition in the 1990s
- Ng Chee Yuen, Nick J. Freeman, and Frank Hiep Huynh, eds.,
 State-Owned Enterprise Reform in Vietnam: Lessons from Asia
- Regional Outlook: Southeast Asia 1997-98
- · Temario C. Rivera, State of the Nation: Philippines
- Jürgen Rüland, ed., The Dynamics of Metropolitan Management in Southeast Asia
- Ludwig H. Schätzl, Karin Wessel, and Yong-Woo Lee, Regional Development and Decentralization Policy in South Korea





- Southeast Asian Affairs 1996
- · Suchit Bunbongkarn, State of the Nation: Thailand
- · Leo Suryadinata, ed., Ethnic Chinese as Southeast Asians
- Leo Suryadinata, ed., Political Thinking of the Indonesian Chinese
 1900-1995: A Sourcebook (Second Edition)
- 4 issues of Contemporary Southeast Asia
- 3 issues of ASEAN Economic Bulletin
- 2 issues of SOJOURN: Journal of Social Issues in Southeast Asia
- 4 issues of MyanView: A Quarterly Review of Economic and Political Trends in Myanmar

Best-Selling Title

The best-selling title for 1996/97 was Democratization in Southeast and East Asia, edited by Anek Laothamatas.

Reprints

Five titles were reprinted:

Colin Barlow and Joan Hardjono, eds., Indonesia Assessment 1995:
 Development in Eastern Indonesia



- Chia Siow Yue and Joseph L.H. Tan, eds., ASEAN in the WTO: Challenges and Responses
- Derek da Cunha, The Need for Weapons Upgrading in Southeast Asia: Present and Future
- Nick J. Freeman, Portfolio Investment in Vietnam: Coping Without a Bourse
- Benedict J. Tria Kerkvliet and Doug Porter, eds., Vietnam's Rural Transformation

Translations

A total of nine books/articles were translated. Three books were translated as follows:

Into Bahasa Indonesia

 Indonesia Assessment 1995: Development in Eastern Indonesia, edited by Colin Barlow and Joan Hardjono

Into Bahasa Melayu

 China, India, Japan and the Security of Southeast Asia, edited by Chandran Jeshurun

Into Vietnamese

 Emerging Civil Society in the Asia Pacific Community, edited by Tadashi Yamamoto

Six articles were translated as follows:

Into Spanish

- "Industrial Renovation in Vietnam, 1986-91" by Adam McCarty
- "Vietnam's External Trade, 1975-91: A Survey in the Southeast Asian Context" by Mya Than
- "Vietnam and ASEAN: Near-Term Prospects for Economic Cooperation" by Myo Thant and Richard W.A. Vokes

From Vietnam's Dilemmas and Options: The Challenge of Economic Transition in the 1990s, edited by Mya Than and Joseph L.H. Tan (1993)

Into French

"From ASEAN Six to ASEAN Ten: Issues and Prospects" by M.R.
 Sukhumbhand Paribatra from Contemporary Southeast Asia 16, no. 3
 (December 1994)

Into Thai

"Foreign Direct Investment in ASEAN: Can AFTA Make a Difference" by Prema-Chandra Athukorala and Jayant Menon from AFTA in the Changing International Economy, edited by Joseph L.H. Tan (1996)

Into Chinese

"Indonesia at 50: Islam, Nationalism (and Democracy)" by Douglas
 E. Ramage from Southeast Asian Affairs 1996

Co-publications

There were twelve co-publications with publishers in Thailand, Australia, United States, the Philippines, New Zealand, Britain, Japan, India, and Singapore. Such co-publication arrangements serve to disseminate ISEAS research more widely in different parts of the world.

Journals

In addition to books, ISEAS publishes articles in its three scholarly journals and one periodical.

- ASEAN Economic Bulletin, now in its thirteenth year, had three
 issues with a total of eighteen articles, including a Special Focus
 issue on "Vietnam in ASEAN: Economic Reform, Openness and
 Transformation".
- Contemporary Southeast Asia: A Quarterly of International and Strategic
 Affairs, now in its eighteenth year, had four issues with a total of
 twenty articles.

- SOJOURN: Journal of Social Issues in Southeast Asia, now in its eleventh year, had two issues with a total of twelve articles.
- MyanView: A Quarterly Review of Economic and Political Trends in Myanmar, now in its third year, appeared quarterly. Unlike ISEAS' three scholarly journals, MyanView is produced in a format that is intended to serve a wider audience including businessmen and policy-makers.

Promotion and Marketing

- The Internet continues to be the most significant new area for developing different ways of promoting and marketing ISEAS books and journals. New titles are announced and updated monthly on the Publications Unit's Home Page on the World Wide Web: http://www.iseas.ac.sg/pub.html
 - In addition to the new service for customers to obtain articles by on-line Electronic Document Delivery, books can also be ordered through the Internet.
- Catalogue and Flyers: A new catalogue "Books on Southeast Asia and the Asia-Pacific 1996/97" was issued in addition to flyers promoting selected books. These are mailed quarterly to ISEAS' contacts all over the world.
- Book Fairs and Conferences: ISEAS books were promoted at twenty-three book fairs/conferences world-wide. These included the Frankfurt Book Fair (Germany), the Annual Meeting of the Association for Asian Studies (USA), the Annual Conference of the Association of Southeast Asian Studies (U.K.), World Book Fair (Singapore), Beijing International Book Fair (PRC), Annual Berkeley Southeast Asia Conference (USA), amongst others.
- Advertisements: A total of twenty-three newspapers/journals worldwide served as channels for numerous advertisements promoting ISEAS books.

uring the report year, having almost completed and consolidated its basic integrated computerized and library system Horizon, the Library embarked on the second phase of its computerization programme, the full-text retrieval project SEAText. It continued the data conversion exercise of manual records to electronic format. It participated heavily in the planning of the new ISEAS building, the Library's six-storey block being the largest. It gave priority to its core programmes in collection development, maintenance, and organization of materials. The ISEAS Library served in-house and outside researchers, playing a de facto role as the regional information centre on Southeast Asia.

Computerized Databases

The Integrated Project

SEALion (Southeast Asia Library Online)

The Library's main bibliographic database SEALion (Southeast Asia Library Online) library integrated software using the Horizon running on the Hewlett Packard 9000 now has more than 132,600 records of titles, an increase of 20.9 per cent over the previous year's. Researchers and staff with personal computers in the Institute were able to access it via a local area network.

The software was being upgraded from version 3.2.2 to 4.1. This would enable the database to be mounted on the *Internet* in the next financial year.

Other Databases

Several other databases in addition to the SEALion database continued to be developed using the Horizon and other software.

SEABase (Southeast Asian Database)
 SEABase development, which started in January 1995, now has over 20,200 titles comprising records and abstracts of grey (fugitive) literature, unpublished materials, journal articles, and composite

works such as edited works and conference proceedings. A total of 150 journal titles on and from Southeast Asia, in English and vernacular languages were indexed. Indexing of Thai and Vietnamese titles was delayed due to lack of language expertise.

Besides articles from the regular titles, ad hoc articles and ISEAS composite works and conferences were also indexed.

The database is used to compile short subject bibliographies on request, and to generate a list of titles on ASEAN, which totalled 1,309 records (1990–96), for the ISEAS researchers participating in the ASEAN book project of the Institute, and the Library's compilation of the ASEAN Bibliography 1986–97, both to celebrate ASEAN's 30th Anniversary.

It is planned to mount this database on the *Internet* after some necessary tests have been completed.

• SEAText (Southeast Asia Full-text Database)

SEAText was developed on a windows-based client/server full-text retrieval software, the EFS Excalibur software, running on the Sun Ultra Enterprise 1 Model 170 to store for effective retrieval newspaper and journal articles, private papers, and other documents. It was also planned to download selected information sources on Internet to this database for researchers' use.

The EFS Excalibur is state-of-the art technology based on "pattern recognition" technology which supports "fuzzy logic" searching. Manual OCR cleanup is not necessary, thus saving on manpower.

SEABiog (Southeast Asia Biography Database)
 SEABiog, which was developed on the Inmagic software in 1989, and had more than 2,500 records of notable Southeast Asian personalities, was suspended due to a shortage of manpower. It will be resumed in the next financial year. The Library's existing hardcopy files of newspaper clippings are being planned for conversion into text and images once the SEAText system has been fully developed.

SEAPriv (Southeast Asia Private Papers Database)
 It was decided to retain the SEAPriv database developed on the stand-alone PC Inmagic software in an upgraded network version.
 The database contains the Library's collection of private papers starting with the second batch of the David Marshall papers deposited with the Library by Mr and Mrs David Marshall in November 1994. It will eventually contain records of all private papers deposited at the Institute. There were 278 records of more than 8,000 documents.

Singapore National Database

The Library has participated in the 58-member Singapore Integrated Library Automation Service (SILAS) database programme since 1988. It was a mutually beneficial co-operative project: The ISEAS Library obtained 35 per cent of cataloguing records as a cataloguing aid from the database for its new materials added to the collection, and contributed 65 per cent of original cataloguing records of its unique Southeast Asian materials into the SILAS database. SILAS facilitated shared cataloguing amongst participating libraries, as well as inter-library lending through its union catalogue whereby holdings of libraries are displayed. The database now has more than two million local holdings records, in its total of over 6 million records.

Newslink and CD-ROMs

The Library subscribed to the SPH Newslink online full-text newspaper database to replace the manual newspaper clippings of Singapore, Malaysia, and a few selected current affairs titles, which were discontinued in December 1995 due to the labour-intensiveness of the work and the shortage of staff. Owing to the high cost of searching and per copy charge, there were only twenty-four search requests. Although the policy was not to duplicate resources available at the National University of Singapore libraries, the ISEAS Library judiciously acquired selected CD-ROM titles where the need arose.

The Collection

The Library's collection at the end of the report year stood at 434,432

items. Processed print and microform materials totalled 273,667 items, that is, 113,166 titles, an increase of 16.9 per cent (16,430 titles) over those of the previous year's. This excluded the partially processed audio-visual materials of 82,295 items and the backlog of unprocessed 48,927 titles of print and microform materials which decreased by 15.7 per cent over the previous year's. The decrease was due to more materials being catalogued this year as the Library had engaged one full-time contract staff to assist in the cataloguing of microfiche material, in addition to the two existing part-time staff. Table 1 shows the details:

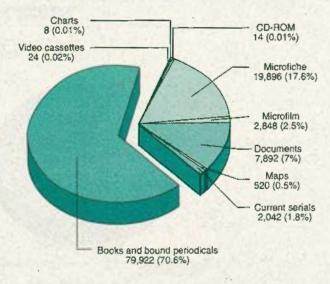
TABLE 3

The Collection	Item	Title
Processed print and microform materia	ls	
Books and bound periodicals	138,673	79,922
Microfilms	14,643	2,848
Microfiche	140,786	19,896
CD-ROMs	77	14
Documents	8,177	7,892
Maps	822	520
Current serials (titles)	0	2,042
Charts	. 8	8
Video cassette	24	24
SUBTOTAL	303,210	113,166
Unprocessed print and microform mate	erials	
Books		5,565
Microfilms		1,281
Microfiche		41,993
CD-ROMs		.0
Video cassettes		C
Maps		88
Periodicals		
SUBTOTAL		48,927

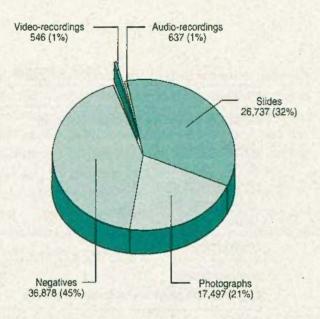
TABLE 3 (cont'd)

The Collection	Item	Title
Partially processed audio-visual materials		
Slides (frames)	26,737	
Photographs (pieces)	17,497	
Negatives (frames)	36,878	
Audio-recordings	637	272
Video-recordings	546	144
SUBTOTAL	82,295	
Subtotal (items)	385,505	
Unprocessed print and microform (titles)	48,927	
TOTAL	434,432	

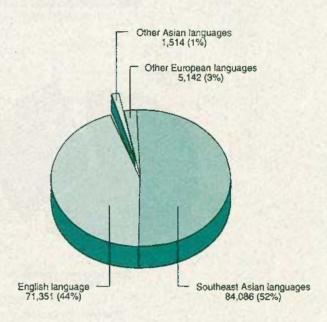
ISEAS LIBRARY COLLECTION, 31 MARCH 1997



Processed Print and Microform Materials (total = 113,166 titles)



Audio-Visual Materials (total = 82,295 items)



Print and Microform Materials, by Language (total = 162,093 titles)

Publications Exchange Programme

ISEAS exchange of publications programme was an important component of its collection development where 15 per cent of its serials collection are received on exchange. The number of exchange partners stood at 161.

The breakdown of exchange partners by broad geographic area is as follows:

TABLE 4

Country	Number	Per Cent
Asia		
Southeast	82	50
Rest of Asia	30	19
Australia/New Zealand	12	8
Europe	28	17
America	9	6
TOTAL	161	100

Serials Collection

The serials collection stood at 2,042 titles, as follows:

TABLE 5

Serials Collection	Title	Per Cent
On subscription	1,024	50
As gifts	722	35
On exchange	296	15
TOTAL	2,042	100

A total of 156 new titles were added to the collection, as follows:

TABLE 6

New Serials	Title
On subscription	85
As gifts	52
On exchange	19
TOTAL	156

Newspaper Collection .

The Library subscribed to forty newspaper titles. Two new titles, The Cambodia Daily: Weekly Review and Vientiane Times, were added to the collection.

Serials in Microform Collection

Arrangements were made with the National Archives to film the *Batataung* (ceased Burmese title) and *Lao Dong* (current Vietnamese newspaper).

The Library purchased *Berita Negara* covering January 1971 through September 1993 from the Library of Congress for US\$24,160. This eased up the space problem considerably.

Other Collections

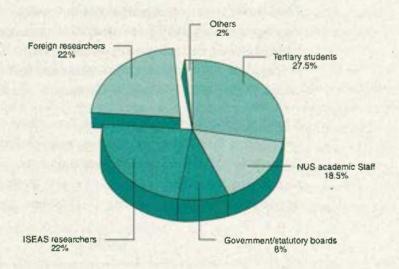
Other collections in the ISEAS Library are listed in Table 7.

TABLE 7

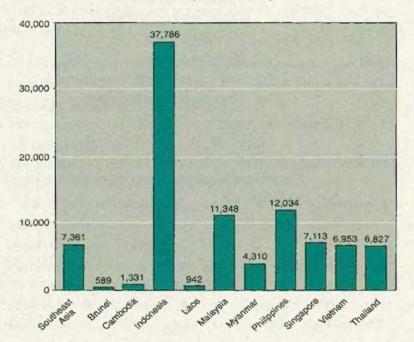
Item
675
1,480
390
2,570
20,209
909

^{*} Suspended in paper copy pending development of electronic full-text database and fuller complement of staff.

ISEAS LIBRARY USERS, 31 MARCH 1997



ISEAS LIBRARY COLLECTION, BY COUNTRY, 31 MARCH 1997



Users and Loans

The Library registered a total of 424 new users with access period varying from one day to one year. The users consisted of ISEAS staff and fellows, staff and honours students from the National University of Singapore, Government Departments and Statutory Boards, and others. During the report period, the number of users totalled 4,827.

A total of 3,500 loans were recorded. Inter-library loan requests of seventy-five titles were received from nineteen local organizations. Users made 107,008 photocopies from the Library's collection. ISEAS researchers themselves made 33,487 copies. Publications consulted by users in the Library, totalling 14,277 items, were as follows:

TABLE 8

Collection	Total
Open Stacks (volumes)	9,792
Closed Stacks (volumes)	517
Microfilms (rolls)	158
Microfiche (pieces)	551
Non-current Newspapers (issues)	2,033
Newspaper Clippings (files)	287

Fee-Based Information Services

There were seventeen corporate users paying access fees from S\$30 to S\$500.

he Singapore Government's annual grant and donations from other governments, private foundations, organizations, agencies, and individuals are the main sources of the Institute's finance.

The annual grant from the Singapore Government covers the cost of the infrastructure (including the building and library acquisitions) and administrative and core research staff. Various programmes of research, fellowships, conferences, seminars, and publications are funded by donations received by the Institute from other sources. For the financial year ended 31 March 1997, the Singapore Government's annual operating grant was \$7,630,000 and a development grant of \$591,746 was received for the fifth year of the Institute's computerization programme.

At the end of the financial year, the Institute's Endowment Fund stood at \$1,160,000.

The total sum of donations received was \$1,319,169.11 and the details are:

- The Shaw Foundation Pte, Lee Foundation Singapore, and Singapore Pools (Pte) Ltd supported the IISS Annual Conference to be hosted by ISEAS on 11-14 September 1997.
- The Singapore International Foundation contributed to part of the costs for the ISEAS Research Fellowship.
- The Tun Dato Sir Cheng Lock Tan Trust Fund in Singapore sponsored the MA Scholarship Awards, which commenced in 1996.
- The Ford Foundation funded the Research Fellowship in Bangladesh— Southeast Asian Relations and the Planning Workshop on Contemporary Southeast Asia and Its Studies.
- The Ministry of Foreign Affairs and Trade in Wellington funded the Research Fellowships in ASEAN Affairs 1996/97.
- ASEAN Secretariat supported the ASP-5 Industry Studies Project.
- Rockefeller Brothers Fund funded the project on ASEAN and APEC.

- Sasakawa Peace Foundation supported the project Industrialization in Vietnam: Special Focus on Reforms in State Enterprises and Lessons from Japan and Southeast Asia.
- Sasakawa Peace Foundation supported ISEAS for organizing the workshop on "Human Capital Formation as an Engine of Growth: The East Asian Experience" with a grant through Kiel Institute of World Economics.
- Japan Foundation Asia Center funded the two sessions of Training Programme: "Networking for Success — The ASEAN Experience", held in June and November 1996.
- Tokyo Club Foundation for Global Studies covered the costs for the project on Asia Forum: Asia Club Paper.
- Konrad Adenauer Foundation funded part of the expenses of the "ASEAN Roundtable 1996", "Indochina Roundtable 1996", and the Planning Workshop on "Islam Revivalism and State Response: The Experiences of Malaysia, Indonesia, and Brunei".
- Stiftung Wissenschaft und Politik supported the conference on "Strategic Culture II", held on 9-10 May 1996 in Ebenhausen, Germany.
- Chulalongkorn University funded the project on "Thai Migrant Workers in Southeast and East Asia", the grant being given to Engender Singapore.
- Singapore Pools (Pte) Ltd contributed to ISEAS's Specific and Special Projects.

Appendix IV shows a list of the above donors and their contributions received for the financial year. The Institute wishes to express its appreciation to all donors for their generosity and support of its various research programmes.

ISEAS has an international reputation for its commitment to encourage and assist scholars on and in the region, and this is entirely financed by the income earned on donations received for its fellowships, research projects, and endowment fund. The Institute looks forward to increased support.

APPENDICES 1996-97

BOARD OF TRUSTEES

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Deputy Chairman

Mr Lee Hee Seng (up to 31.10.96)
Dr Ow Chin Hock (w.e.f. 25.11.96)

Members

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Dr Chang Jin Aye
B.G: (Rtd.) Chin Chow Yoon (up to 31.10.96)
Assoc Prof David Chong Gek Sian
(w.e.f. 1.11.96)
Mrs Chua Siew San (w.e.f. 1.11.96)
Mr Patrick Daniel (w.e.f. 1.11.96)
Mr Barry Desker (w.e.f. 1.11.96)
Mr Fong Soon Yong
Mr Graham George Hayward
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DONATIONS AND GRANTS RECEIVED BY ISEAS

DURING THE PERIOD

1 APRIL 1996 TO 31 MARCH 1997

List	of Donors	Donations/Grants S\$
1.	ASEAN Secretariat	38,060.00
2.	Chulalongkorn University	2,700.00
3.	Ford Foundation	139,555.20
4.	Invitees to the Singapore Lecture	65,690.00
5.	Japan Foundation Asia Center	111,467.69
6.	Konrad Adenauer Foundation	76,460.63
7.	Lee Foundation, Singapore	50,000.00
8.	Ministry of Foreign Affairs and Trade in Wellington	95,475.00
9.	Rockefeller Brothers Fund	97,120.00
10.	Sasakawa Peace Foundation	200,847.46
11.	Sasakawa Peace Foundation (through the	
	Kiel Institute of World Economics)	52,762.29
12.	Shaw Foundation Pte	30,000.00
13.	Singapore International Foundation	50,000.00
14.	Singapore Pools (Pte) Ltd	35,000.00
15.	Stiftung Wissenschaft und Politik	18,220.00
16.	Tokyo Club Foundation for Global Studies	55,810.84
17.	Tun Dato Sir Cheng Lock Tan Trust Fund, Singapore	200,000.00
		1,319,169.11

STAFF PUBLICATIONS

Prof Chia Siow Yue

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Dr Mya Than

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Mr Daljit Singh

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Dr Naimah Talib

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Dr Joseph L.H. Tan

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Mr Tin Maung Maung Than

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Dr Diana Wong

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Institute of Southeast Asian Studies



Financial

Statements

as at

31 March 1997

Together

with

Auditors' Report

AUDITORS' REPORT TO MEMBERS OF THE BOARD OF TRUSTEES OF THE INSTITUTE OF SOUTHEAST ASIAN STUDIES

We have audited the financial statements of the Institute of Southeast Asian Studies ("the Institute") set out on pages 108 to 130 in accordance with Statements of Auditing Guideline and Statements of Auditing Practice and, accordingly, included such tests of the accounting records and such other auditing procedures as we considered appropriate in the circumstances.

In our opinion:

- (a) the accompanying financial statements are properly drawn up in accordance with the Statements of Accounting Standard and so as to give a true and fair view of the state of affairs of the Institute as at 31 March 1997 and of the income and expenditure and cash flows for the year then ended;
- (b) the accounting and other records and the registers required by the Institute of Southeast Asian Studies Act, 1968 ("the Act") to be kept by the Institute have been properly kept in accordance with the provisions of the Act;
- (c) the financial statements are prepared on a basis similar to that adopted for the preceding year and are in agreement with the accounting and other records; and
- (d) the receipt, expenditure and investment of monies and the acquisition and disposal of assets by the Institute during the year have been in accordance with the provisions of the Act.

Arthur Andersen

Certified Public Accountants

Looking anderson

15 August 1997 Singapore

INSTITUTE OF SOUTHEAST ASIAN STUDIES

BALANCE SHEET AS AT 31 MARCH 1997

(Currency — Singapore dollars)

	Note	FY 1996/97 \$	FY 1995/96
Accumulated operating surplus			
General Fund Other Funds	4	636,995 131,376	602,026 132,773
		768,371	734,799
Deferred capital grants	5	1,564,543	1,757,992
Revolving Fund	6	_	315,000
Endowment Fund	7	1,160,000	1,160,000
Research Programmes Trust	8	4,343,960	4,343,960
ISEAS Research Fellowships	9	527,420	527,420
Specific and Special Projects Kernial Singh Sandhu Memorial Fund	11	18,860,071	17,796,399
		25,902,851	25,154,179
		28,235,765	27,646,970
Represented by:			
Fixed assets	12	1,564,543	1,757,992
Investments Staff loans receivable	13	- 1	13,887,437
after one year		5,211	49,474

A STATE OF THE STA	Note	FY 1996/97 \$	FY 1995/96 \$
Current assets			
Sundry debtors, deposits and prepayments	14	389,769	338,317
Staff loans receivable within one year	14		
to the state of th	4.50	19,188	44,264
Fixed deposits	15	25,256,960	10,086,960
Cash and bank balances		1,660,979	1,649,198
		27,326,896	12,118,739
Less: Current liabilities			
Sundry creditors and accruals	16	184,932	114,265
Grants received in advance		475,953	52,407
		660,885	166,672
Net current assets		26,666,011	11,952,067
		28,235,765	27,646,970
(des)		Chahai	yne.

MR CHIA CHEONG FOOK Chairman PROF CHIA SIOW YUE Director

MRS Y.L. LEE Executive Secretary

ayesh

The accompanying notes are an integral part of the accounts.

INSTITUTE OF SOUTHEAST ASIAN STUDIES STATEMENT OF INCOME AND EXPENDITURE FOR THE YEAR ENDED 31 MARCH 1997

(Currency — Singapore dollars)

		General Fund		
	Note	FY 1996/97	FY 1995/96	
Operating income				
Income	3	_	_	
Surplus on publication account		83,484	77,293	
Operating expenditure	3, 17	(7,577,787)	(7,164,215)	
(Deficit) surplus before				
depreciation		(7,494,303)	(7,086,922)	
Depreciation of fixed assets	12	(789,779)	(688,040)	
Fixed assets disposed of (net book value	ue)	(6,540)	(2,929)	
Operating (deficit) surplus		(8,290,622)	(7,777,891)	
Non-operating income				
Proceeds from sale of fixed assets		2,333	4,112	
Interest income	18	28,313	24,247	
Investment income	19	-	6,452	
Miscellaneous income		1,082		
(Deficit) surplus before				
Government Grants		(8,258,894)	(7,743,080)	

Other	Funds	To	tal	
FY 1996/97 \$	FY 1995/96 \$	FY 1996/97	FY 1995/96 \$	
56,585	100,275	56,585	100,275	
_	_	83,484	77,293	
(57,982)	(55,668)	(7,635,769)	(7,219,883)	
(1,397)	44,607	(7,495,700)	(7,042,315)	
_		(789,779)	(688,040)	
_	_	(6,540)	(2,929)	
(1,397)	44,607	(8,292,019)	(7,733,284)	
	_	2,333	4,112	
_	_	28,313	24,247	
_		_	6,452	
		1,082		
(1,397)	44,607	(8,260,291)	(7,698,473)	

		General Fund		
	Note	FY 1996/97	FY 1995/96 \$	
Government Grants				
Operating grants	20	7,497,544	7,068,954	
Deferred capital grants released	5	796,319	690,969	
		8,293,863	7,759,923	
Operating surplus (deficit) for the year		34,969	16,843	
Accumulated operating surplus: Balance as at 1 April		602,026	585,183	
Balance as at 31 March	4	636,995	602,026	

Other	Funds	То	tal
FY 1996/97 \$	FY 1995/96 \$	FY 1996/97 \$	FY 1995/96 \$
	_	7,497,544	7,068,954
-	-	796,319	690,969
_	_	8,293,863	7,759,923
(1,397)	44,607	33,572	61,450
132,773	88,166	734,799	673,349
131,376	132,773	768,371	734,799

The accompanying notes are an integral part of the accounts.

INSTITUTE OF SOUTHEAST ASIAN STUDIES

STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31 MARCH 1997

(Currency — Singapore dollars)

	FY 1996/97	FY 1995/96
Cash flows from operating activities	Ψ.	φ
Operating surplus for the year	33,572	61,450
Adjustments for:		
 Depreciation of fixed assets 	789,779	688,040
- Deferred capital grant released	(796,319)	(690,969)
 Interest/investment income from other funds 	(56,585)	(100,275)
- Investment income		(6,452)
— Interest income	(28,313)	(24,247)
- Fixed assets expensed off	27,377	4,714
- Loss (gain) on sale of fixed assets	4,207	(1,183)
Operating deficit before working capital changes	(26,282)	(68,922)
(Increase) decrease in sundry debtors, deposits and prepayment	(51,152)	107,179
Decrease in staff loans receivable	69,339	41,203
Increase in sundry creditors and accruals	70,667	44,731
Net cash from (used in) operating activities	62,572	124,191

	FY 1996/97	FY 1995/96
	\$	\$
Cash flows from investing activities		
Purchase of fixed assets	(630,247)	(682,796)
Proceeds from sale of fixed assets	2,333	4,112
Interest received	455,456	310,435
Interest on loan received	2,915	5,701
Interest on development grant	1,356	745
Tax deducted at source	(1,822)	(1,781)
Proceeds from fund managers on expiration of contracts	14,234,911	
Net cash used in investing activities	14,064,902	(363,584)
Cash flows from financing activities		
Operating grants received from Singapore Government for capital purposes	132,456	361,046
Grants received in advance from Singapore Government	591,746	344,526
Donations/research grants received	1,319,169	1,220,210
Surplus (deficit) on photo-copying account/computer facilities	5,546	(453)
Expenditure on specific and special projects	(773,348)	(1,091,050)
Return of unutilised revolving fund balance to Accountant-General	(221,262)	
Net cash from financing activities	1,054,307	834,279

	FY 1996/97	FY 1995/96
Net increase in cash and cash equivalents	15,181,781	594,886
Cash and cash equivalents at beginning of year	11,736,158	11,141,272
Cash and cash equivalents at end of year	26,917,939	11,736,158

Cash and cash equivalents

Cash and cash equivalents consist of cash and bank balances and fixed deposits. Cash and cash equivalents included in the statement of cash flows comprise the following balance sheet amounts:

Cash and bank balances	1,660,979	1,649,198
Fixed deposits	25,256,960	10,086,960
Cash and cash equivalents	26,917,939	11,736,158

The accompanying notes to the accounts form an integral part of the accounts.

INSTITUTE OF SOUTHEAST ASIAN STUDIES NOTES TO THE ACCOUNTS 31 MARCH 1997 (Currency — Singapore dollars)

The following notes are an integral part of and should be read in conjunction with the accompanying financial statements.

1. PRINCIPAL ACTIVITY

The Institute of Southeast Asian Studies ("the Institute"), established under the Institute of Southeast Asian Studies Act, 1968, is principally engaged in the promotion of research on Southeast Asia and on all matters pertaining to Southeast Asia.

2. SIGNIFICANT ACCOUNTING POLICIES

(a) Basis of accounting

The accounts, expressed in Singapore dollars, are prepared in accordance with the historical cost convention.

(b) Income recognition

All income, including operating grant from the Singapore Government used to purchase fixed assets, is taken up on the accrual basis. Operating grant, accounted for under the income approach, is recognised in the statement of income and expenditure to match the related expenses.

(c) Grants

Government grants and contributions from other organisations utilised for

the purchase of fixed assets are taken to Deferred Capital Grants Account. Deferred grants are recognised in the statement of income and expenditure over the periods necessary to match the depreciation of the fixed assets purchased with the related grants.

Government grants to meet current year's operating expenses are recognised as income in the same year.

Government grants are accounted for on the accrual basis.

(d) Fund accounting

In order to ensure observance of limitations and restrictions placed on the use of the resources available to the Institute, the accounts of the Institute are maintained substantially in accordance with the principles of "fund accounting". This is the procedure by which resources for various purposes are classified for accounting and reporting purposes into funds that are in accordance with activities or objective specified.

(e) General Fund and Other Funds

There are two categories of Funds in the accounts of the Institute, namely General Fund and Other Funds. Income and expenditure of the main activities of the Institute are accounted for in the General Fund. Other Funds are set up for specific purposes. Income and expenditure of these specific activities are accounted for in Other Funds to which they relate, with the exception of interest income for the Revolving Fund which is credited to the statement of income and expenditure of the General Fund.

Assets related to these funds are pooled in the balance sheet.

(f) Fixed assets and depreciation

Fixed assets are stated at cost less accumulated depreciation. Depreciation

is calculated on a straight-line method to write off the cost of fixed assets over their estimated useful lives. The estimated useful lives of fixed assets are as follows:

	Years
Furniture and fixtures	5
Office equipment and machinery	5
Electrical fittings	5
Motor vehicles	7 to 8

Fixed assets costing less than \$1,000 each are charged to the statement of income and expenditure in the year of purchase. No depreciation is provided for assets disposed of during the year.

Any furniture bought before 1 April 1987 has been treated as written off.

(g) Foreign currency transactions and balances

Transactions in foreign currencies during the year are recorded in Singapore dollars using exchange rates approximating those ruling at transaction dates. Foreign currency monetary assets and liabilities at the balance sheet date are translated into Singapore dollars at exchange rates approximating those ruling at that date. All resultant exchange differences are dealt with through the statement of income and expenditure.

(h) Investments

Investments represent fixed deposits and quoted bonds and securities managed by professional fund managers and are held as long term investments. These investments are stated at cost less any permanent diminution in value. Income arising from investments is credited to the respective funds in the proportion to which the funds have contributed to the capital sum invested. As the capital sum is guaranteed by the fund managers, any interim movements in investment value which may cause the capital sum to decrease are not provided for.

3. OTHER FUNDS — OPERATING INCOME AND EXPENDITURE

	ISEAS Research Fellowship Programme		Kernial Singh Sandhu Memorial Fund		Total	
	FY 1996/97 \$	FY 1995/96 \$	FY 1996/97 \$	FY 1995/96 \$	FY 1996/97 \$	FY 1995/96 \$
Operating income						
Interest income	14,028	14,235	10,309	306	14,028	14,541
Interest income from Endowment Fund (Note 7)	31,227	31,512			31,227	31,512
Investment income (Note 19)			1,021	52,889	11,330	52,889
Other income	_	_	_	1,333	_	1,333
Total operating income	45,255	45,747	11,330	54,528	56,585	100,275
Operating expenditure						
Supplies	24	37	349	1,185	373	1,222
Stipend	41,891	36,550	-	8,020	41,891	44,570
Fieldwork, research expenses,						
airfares	2,090	5,766	-	3,305	2,090	
Publication			13,628	805	13,628	805
Total operating expenditure	44,005	42,353	13,977	13,315	57,982	55,668
Operating surplus (deficit)	1,250	3,394	(2,647)	41,213	(1,397)	44,607

4. ACCUMULATED OPERATING SURPLUS — GENERAL FUND

	FY 1996/97	FY1995/96 \$
Accumulated operating surplus Less: Amount committed	636,995	602,026
- Banker's letter of guarantee (Note 15)	(310,064)	(310,064)
Unutilised accumulated operating surplus	326,931	291,962
5. DEFERRED CAPITAL GRANTS	FY 1996/97	FY1995/96
Balance as at 1 April	1,757,992	1,766,166
Add: Development grants utilised during the year	469,058	321,004
Interest on development grants Transferred from operating grants (Note 20)	1,356 132,456	745 361,046
	2,360,862	2,448,961
Less: Grants taken to statement of income and expenditure as depreciation of		
fixed assets	789,779	688,040
Grants released on disposal of fixed assets	6,540	2,929
	796,319	690,969
Balance as at 31 March	1,564,543	1,757,992
Total Government capital grants received and utilised since FY 1982/83	4,750,004	4,148,490

6. REVOLVING FUND

The fund was established to provide computer, vehicle and renovation loans to staff. Interest income earned is taken to the statement of income and expenditure — General Fund.

	FY 1996/97	FY 1995/96 \$
Balance as at 1 April	315,000	315,000
Add: Interest income	2,915	5,701
Less: Transferred to General Fund (Note 18)	(2,915)	(5,701)
Returned to Accountant-General's Department	(221,262)	3. brig-
Reclassified as grants received in advance	(93,738)	
Balance as at 31 March		315,000

7. ENDOWMENT FUND

Interest income from the Endowment Fund supports the ISEAS Research Fellowship Programme. See Note 3.

Y 1996/97 \$	FY 1995/96 \$
1,160,000	1,160,000
31,227	31,512
(31,227)	(31,512)
1,160,000	1,160,000
	\$ 1,160,000 31,227 (31,227)

Assets relating to the unutilised balance of the Endowment Fund are pooled in the balance sheet.

8. RESEARCH PROGRAMMES TRUST

The Research Programmes Trust provides funds for continuation of programmes of research and publications on international and regional economic issues. The interest income is used to finance and support specific and special projects directly recorded. See Note 10.

	FY 1996/97 \$	FY 1995/96 \$
Balance as at 1 April	4,343,960	4,343,960
Add: Interest income	, 121,755	120,428
Less: Transferred to specific and special projects (Note 10)	(121,755)	(120,428)
Balance as at 31 March	4,343,960	4,343,960

9. ISEAS RESEARCH FELLOWSHIPS

These fellowships are supported from interest income earned from the Endowment Fund. From FY 1994/95, income and expenditure of this fund is accounted for in the statement of income and expenditure — Other Funds (see Note 3).

10. SPECIFIC AND SPECIAL PROJECTS

Specific projects are on-going projects of research and seminars supported by grants received from foundations, agencies and other similar organisations. Special projects are planned major activities of the Institute.

	FY 1996/97	FY 1995/96 \$
Balance as at 1 April	17,796,399	16,894,775
Add (Less): Donations/research grants received	1,112,049	1,220,210
Investment income (Note 19)	349,018	527,303
Interest income	248,652	125,186
Surplus (deficit) on photo-copying account/computer facilities	5,546	(453)
Interest income transferred from Research Programmes Trust (Note 8)	121,755	120,428
	1,837,020	1,992,674
	19,633,419	18,887,449
Less: Expenditure during the year	(773,348)	(1,091,050)
Balance as at 31 March	18,860,071	17,796,399

11. KERNIAL SINGH SANDHU MEMORIAL FUND

This memorial fund is initiated to commemorate the past achievements of the Institute's late Director, Professor K.S. Sandhu and the usage of the fund will be in accordance to the work of the Institute. From FY 1994/95, income and expenditure of this fund is accounted for in the statement of income and expenditure — Other Funds (see Note 3).

12. FIXED ASSETS

	Office equipment and machinery	Electrical fittings	Furniture and fixtures	Motor vehicles	Total
	\$	\$	\$	\$	\$
Cost					
At 1 April 1996	3,288,455	158,537	103,008	348,410	3,898,410
Additions	586,937	3,000	12,933	_	602,870
Disposals	(65,952)	(950)	-	-	(66,902)
At 31 March 1997	3,809,440	160,587	115,941	348,410	4,434,378
Accumulated depr	eciation			*	
At 1 April 1996	1,788,759	79,504	81,205	190,950	2,140,418
Depreciation for the year	728,783	26,054	12,448	22,494	789,779
Disposals	(60,172)	(190)	-	-	(60,362)
At 31 March 1997	2,457,370	105,368	93,653	213,444	2,869,835
Depreciation for					
FY 1995/96	628,008	26,945	10,593	22,494	688,040
Net book value					
At 31 March 1997	1,352,070	55,219	22,288	134,966	1,564,543
At 31 March 1996	1,499,696	79,033	21,803	157,460	1,757,992

13. INVESTMENTS

Two fund managers namely OUB Asset Management Ltd and DBS Asset Management Ltd were appointed to invest and manage funds of \$6,400,000 each on behalf of the Institute. The terms expired during the year and the funds were returned to the Institute. As at 31 March 1997, the fund are placed under fixed deposits with the Institute's bankers.

	FY 1996/97	FY 1995/96 \$
Balance as at 1 April	13,887,437	13,302,615
Investment income (Note 19)	350,039	586,644
Tax deducted at source (included in sundry debtors)	(2,565)	(1,822)
Placement under fixed deposits*	(14,234,911)	
Balance as at 31 March		13,887,437
Short term investments		
- quoted equity shares, at cost		967,480
- quoted bonds, at cost		11,010,251
Cash balances with banks	_	351,934
Fixed deposits	_	1,333,064
Sundry debtors	-	237,546
Other creditors and accruals		(12,838)
Balance as at 31 March	_	13,887,437
Market values of		
- quoted equity shares	_	923,421
— quoted bonds	1100 - 17 - 17	11,187,050

^{*} When the Fund Management Agreements with OUB Asset Management Ltd and DBS Asset Management Ltd expired on 15 December 1996 and 16 January 1997 respectively, the funds were placed in fixed deposits as directed by the Board of Trustees until the Investment Committee has decided on the investment policy of the principal sum of \$12.8 million plus interest earned.

14. SUNDRY DEBTORS, DEPOSITS AND PREPAYMENTS

7 FY 1995/96 \$
220,167
19,937
98,213
338,317
9

15. FIXED DEPOSITS

The banker's letter of guarantee amounting to \$310,064 (FY 1995/96: \$310,064), secured by a fixed deposit as collateral, has been placed as security for the rental deposit in respect of the Institute's office space.

16. SUNDRY CREDITORS AND ACCRUALS

FY 1996/97	FY 1995/96
16,386	12,581
2,386	1,572
166,160	100,112
184,932	114,265
	\$ 16,386 2,386 166,160

17. OPERATING EXPENDITURE — GENERAL FUND

	FY 1996/97	FY 1995/96 \$
Expenditure on manpower	4,591,893	4,291,920
Advertising	13,465	14,366
Audit fees	7,000	7,000
Counterpart funds	50,000	50,000

	FY 1996/97	FY 1995/96
Entertainment expenses	3,000	3,000
Housing subsidy	131,543	135,461
Insurance	17,489	13,244
Library	377,664	326,331
Maintenance of equipment/premises	172,355	153,388
Maintenance of equipment/premises Maintenance of vehicles	23,916	27,230
Medical/dental benefits	28,873	32,644
Miscellaneous expenses Furniture and equipment expensed off	5,187 27,377	6, 7 31 4, 7 14
		14,457
Office stationery	14,881	
Postage	18,419	21,563
Printing	51,819	32,318
Public utilities	84,172	84,172
Regional advisory council	11,164	9,722
Rental of premises	1,277,462	1,277,462
Rental of storage space	62,248	68,598
Research vote	308,104	348,453
Scholarship fund	125,855	120,669
Seminars and workshops	8,079	9,734
Special conferences and meetings	63,552	48,971
Staff training vote	22,565	12,908
Staff welfare	24,615	8,113
Telecommunications	42,136	38,884
Transport expenses	1,677	2,162
APEC Studies Centre	11,277	
	7,577,787	7,164,215
18. INTEREST INCOME		
TO MANAGEMENT AND COMMENT	FY 1996/97	FY 1995/96
Interest on staff loans (Note 6)	2,915	5,701
Interest from operating grant	15,547	8,487
Interest on fixed deposit pledged for the		
banker's letter of guarantee (Note 15)	9,851	10,059

28,313

24,247

19. INVESTIVENT INCOM	19.	INVESTME	ENT INCOME	1
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FY 1996/97 \$	FY 1995/96 \$
350,039	586,644
767	39,666
1,425	15,867
(914)	10,578
347,740	461,192
349,018	527,303
1,021	52,889
	6,452
350,039	586,644
	\$ 350,039 767 1,425 (914) 347,740 349,018 1,021 —

Income from investments of FY 1996/97 was for an average period of 9 months due to expiry of the Fund Management Agreements with OUB Assets Management Ltd and DBS Asset Management Ltd on 15 December 1996 and 16 January 1997 respectively, whereas the income for FY 1995/96 was for a period of 12 months.

The net allocation of \$1,425 (FY 1995/96: \$15,867) for the Singapore Lecture Fund (Mobil) was arrived at as follows:

Allocation for the year	307	15,867
Add: Prior year adjustment	1,118	_
	1,425	15,867

The net allocation of \$(914) (FY 1995/96: \$10,578) for the Singapore Lecture Fund (MAS) was arrived at as follows:

Allocation for the year	204	10,578
Add: Prior year adjustment	(1,118)	_
	(914)	10,578

20. OPERATING GRANTS

The operating grants received from the Singapore Government since the inception of the Institute are as follows:

	FY 1996/97	FY 1995/96 \$
Balance as at 1 April	75,033,507	67,964,553
Add: Operating grants received during the year Less: Transferred to deferred capital grants (Note 5)	7,630,000 (132,456)	7,430,000 (361,046)
	7,497,544	7,068,954
Balance as at 31 March	82,531,051	75,033,507

Included in the operating grants received is the Counterpart Funds of \$50,000 (FY 1995/96: \$50,000). Counterpart Funds are additional support from the Singapore Government to promote economic research. The grant received and its related expenses are taken into the statement of income and expenditure.

21. COMMITMENTS (a) Future capital expenditure		
	FY 1996/97	FY 1995/96
Commitments in respect of the		
Institute's computerisation programme	435,717	906,131
(b) Non-cancellable operating lease con	nmitments	
	FY 1996/97	
	\$	FY 1995/96 \$
Within 1 year		
Within 1 year Within 2 to 5 years	\$	\$