Annual Report 1992-1993



Institute
of
Southeast
Asian
Studies





THE INSTITUTE OF SOUTHEAST ASIAN STUDIES

WAS ESTABLISHED AS

AN AUTONOMOUS ORGANIZATION IN 1968.

IT IS A REGIONAL RESEARCH CENTRE

FOR SCHOLARS AND OTHER SPECIALISTS

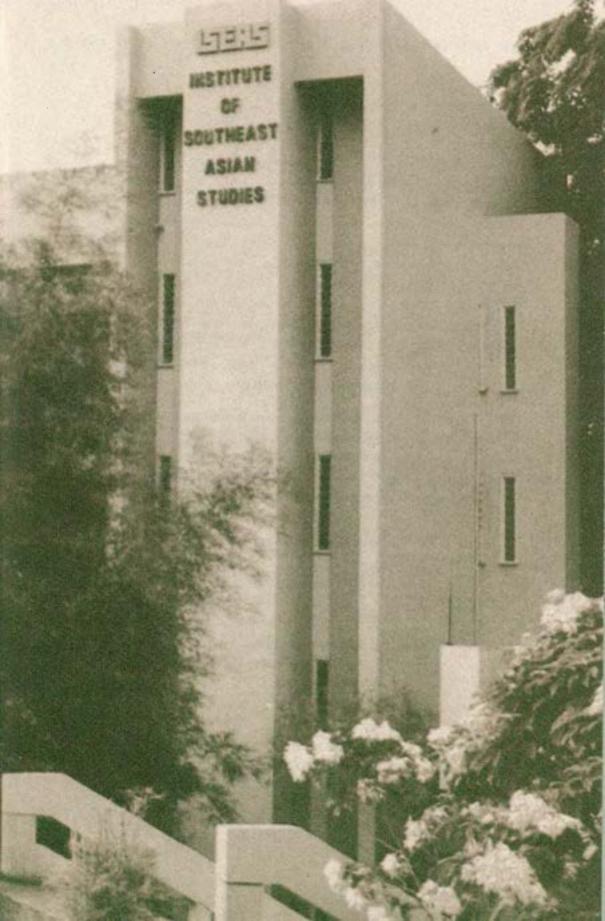
CONCERNED WITH MODERN SOUTHEAST ASIA,

PARTICULARLY THE MANY-FACETED PROBLEMS OF

STABILITY AND SECURITY,

ECONOMIC DEVELOPMENT, AND

POLITICAL AND SOCIAL CHANGE.



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MESSAGE FROM THE DIRECTOR

he year 1992 will be remembered in the history of the Institute of Southeast Asian Studies (ISEAS) as a watershed. The sudden death of Professor K.S. Sandhu on 2 December abruptly brought to an end his distinguished and brilliant leadership of the Institute. Professor Sandhu took over as Director of ISEAS in 1972, building up the then relatively little known Institute to the international standing it enjoys today. A week after Professor Sandhu passed away, his last major work, *The ASEAN Reader*, compiled by K.S. Sandhu, Sharon Siddique et al. was released by ISEAS to commemorate the twenty-fifth anniversary of ASEAN. It was characteristic of his life-long academic contribution that ISEAS would fill the gap in scholarship with timely and much needed publications on crucial and topical themes.

The year, as the annual report recounts, was highly productive for ISEAS in many other ways. In the rapidly changing global and regional economic and security environment, and the growing interest of countries in the region to externalize their economies, ISEAS is poised to play an important role in furthering knowledge and understanding of Southeast Asia and the larger Asia-Pacific region.

PROFESSOR CHAN HENG CHEE

he Institute of Southeast Asian Studies (ISEAS) was established as an autonomous organization in 1968. It is a regional research centre for scholars and other specialists concerned with modern Southeast Asia and its wider geostrategic environment.

The Institute's aim is to nurture a community of scholars interested in the region and to engage in research on the multi-faceted problems of stability and security, economic development, and political and social change.

In a world increasingly dominated by the forces of globalization and regionalization, networking has become an imperative. The Institute is now strategically placed to assist scholars in this networking process by serving as a centre that provides a congenial and stimulating intellectual environment, encouraging the fullest interaction and exchange of ideas in an unfettered ambience. ISEAS is dedicated to long-term reflective analysis and investigations in the best traditions of scholarship. The Institute also seeks to stimulate thinking on and exploring solutions to some of the major salient issues in the region.

To achieve these aims, the Institute conducts a range of research programmes; holds conferences, workshops, lectures and seminars; publishes research journals and books; and generally provides a range of research support facilities, including a large library collection.

BOARD OF TRUSTEES

he Institute is governed by a Board of Trustees. Members are appointed for a three-year term and are drawn from the National University of Singapore, the government, and a broad range of professional and civic organizations and groups. The Chairman of the present Board is Mr Justice P. Coomaraswamy, and the Deputy Chairman, Mr Lee Hee Seng.

COMMITTEES

Several committees function in tandem with the Board, assisting the Institute in a variety of ways in the formulation and implementation of its activities and programmes. The Executive Committee, for instance, oversees the day-to-day operations of the Institute while the Investment Committee manages the investment of the Institute's Endowment Fund deposits.

The Fund-Raising Committee continues to explore ways and means of supplementing support for the Institute's Endowment Fund. Another Committee — the Audit Committee — supervises the selection of auditors, reviews both the scope and the results of the audit, and examines the adequacy of the Institute's accounting, financial, and operating controls.

Further details of these Committees and the Board of Trustees are provided in the Appendices.

REGIONAL ADVISORY COUNCIL

The Regional Advisory Council was established in 1982.

Its current members are:

- Dr Jose V. Abueva, President, University of the Philippines, Manila (Professor of Political Science);
- Royal Professor Emeritus Ungku Aziz, former Vice-Chancellor, University of Malaya, Kuala Lumpur (Professor of Economics);

Members of the Regional Advisory Council (from left to right): **Professor** Somsakdi Xuto, **Emeritus Professor** Wang Gungwu, Dr Jose V. Abueva. Professor Harsja Bachtiar, Royal Professor **Emeritus**

Ungku Aziz.



- Professor Harsja Bachtiar, Head, Office of Educational and Cultural Research and Development, Department of Education and Culture, and former Dean, Faculty of Letters, University of Indonesia, Jakarta (Professor of Sociology and Social History);
- Professor Lim Pin, Vice-Chancellor, National University of Singapore (Professor of Medicine);
- Professor Somsakdi Xuto, Rector, National Institute of Development Administration, Thailand (Professor of Political Science); and
- Emeritus Professor Wang Gungwu, Vice-Chancellor, University of Hong Kong, and former Director of the Research School of Pacific Studies, Australian National University, Canberra (Emeritus Professor of Far Eastern History).

The Council does not have administrative responsibilities or a formal policy role; rather, through informal discussions and an annual meeting, the Institute seeks the benefit of the wisdom and experience of the members.

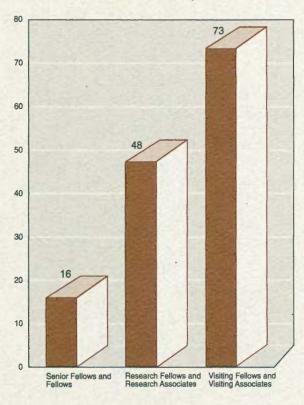
In addition to reviewing the work of the Institute as a whole and that of its specific programmes, the Council has devoted considerable attention specifically to the working relations of the Institute with the region's universities, especially with regard to how best these could be further strengthened and expanded.

STAFF

he Director is the Institute's chief academic and administrative officer. From 1972 until his death on 2 December 1992, Professor K.S. Sandhu served as ISEAS Director. From 3 December until 28 February 1993, Deputy Director, Dr Sharon Siddique was appointed by the Board of Trustees as Acting Director. On 1 March 1993, Professor Chan Heng Chee was named the new Director. Professor Chan is assisted by Deputy Director, Dr Sharon Siddique, and Executive Secretary, Mrs Y.L. Lee. The Institute's research programmes and projects are managed by a core group of Senior Fellows and Fellows. Other key staff are the Managing Editor, Mrs Triena Ong, and the Librarian, Ms Ch'ng Kim See.

esearchers resident at ISEAS during 1992-93 can be broadly divided into three categories.

ISEAS RESEARCHERS, 1992-93



- Senior Fellows and Fellows form the core of the ISEAS research staff. They are actively involved in the planning and execution of ISEAS research projects; oversee aspects of ISEAS programmes; and serve as editors of ISEAS journals and annuals.
- 2. Research Fellows and Research
 Associates form a second category. They are the recipients of
 the various fellowships offered
 by ISEAS, and are resident at
 ISEAS for periods of up to two
 years.
- 3. Visiting Fellows and Visiting Associates make use of ISEAS facilities but receive no direct financial support.

Senior Fellows and Fellows

Sixteen Fellows and Senior Fellows formed the Institute's core research staff during FY 1992-93. In addition to their involvement in ISEAS programmes, projects, and publications, they published widely in their respective fields, and represented ISEAS at various international, regional, and local conferences. They also played host to the more than 120 scholars who were resident at ISEAS for various periods during the year.

Mr S. Rajaratnam

Minister for Foreign Affairs 1965–80, Minister for Labour 1968–71, Second Deputy Prime Minister (Foreign Affairs) 1980–84, Senior Minister (Prime Minister's Office) 1984–88, (Singaporean). Distinguished Senior Fellow and Editorial Adviser, *TRENDS*. Research interests: Global Socio-Political and Economic Trends.

Dr Sharon Siddique

B.A. (Montana), M.A. (Singapore), Ph.D. (Bielefeld), (Singaporean). Deputy Director and Senior Associate Fellow. Research interests: Socio-Cultural Change; Islamization; Urbanization.

Dr Chandran Jeshurun

B.A. Hons., M.A. (Malaya), Ph.D. (London), (Malaysian). Senior Fellow, RSSP. Research interests: Regional Defence and Security Issues.

Dr Ng Chee Yuen

B.Ec. Hons., Ph.D. (La Trobe), (Singaporean). Senior Fellow, AERU and Co-ordinator, Japan Study Group. Research interests: Regional Economic Relations.

Dr Ananda Rajah

B.Soc.Sc., M.A. (Singapore), Ph.D. (Australian National University), (Singaporean). Senior Fellow, Co-ordinator, SISEA, and Editor, SOJOURN. Research interests: Religion and Ethnicity; Urban Management.

Dr Joseph L.H. Tan

B.A. (Brandeis), Ed.D. (Harvard), (Singaporean). Senior Fellow, Coordinator, AERU and Editor, *ASEAN Economic Bulletin*. Research interests: Economic Trends in the Asia-Pacific Region.

Dr Trinidad Osteria

B.Sc., M.A. (Philippines), D.Sc. (Johns Hopkins), (Filipino). Senior Fellow, SISEA (up to 1.4.92). Research interests: Urban Health Management.

Dr Derek da Cunha

B.A. Hons. (Hull), M.Phil. (Cambridge), Ph.D. (Australian National University), (Singaporean). Fellow; Co-ordinator, RSSP; Editor, Contemporary Southeast Asia; and Editor, TRENDS. Research interests: Defence and Security.

Dr T.K. Doshi

B.A., M.A. (Victoria), Ph.D. (Hawaii), (Singaporean). Fellow, AERU (from 1.4.92). Research interests: Energy Economics.

Mr Daljit Singh

B.A. Hons. (Malaya), B.A. Hons. (Oxon)., (Singaporean). Fellow, RSSP and Editor, *Southeast Asian Affairs*. Research interests: Regional Political Trends.

Mr Russell Heng

B.A. Hons. (Victoria University,, Wellington), (Singaporean). Fellow and Joint Co-ordinator, Indochina Unit. Research interests: Political Trends in Indochina.

Dr Mya Than

B.Sc. (Rangoon), M.Sc., Ph.D. (University of Agriculture, Prague), (Myanmar). Fellow (from 5.11.92) and Joint Co-ordinator, Indochina Unit. Research interests: Economic Development Issues in Indochina and Myanmar.

Mr Sree Kumar

B.Eng. (Singapore), B.Sc. (Econs.) Hons. (London), M.B.A. (Cranfield), M.Sc. (Oxon.), (Singaporean). Fellow; Co-ordinator, Regional Outlook; Co-ordinator, Public Affairs Unit; and Co-ordinator, ASEAN-CCI Study Group. Research interests: Regional Economic Trends.

Ms Maria Luisa Seda-Poulin

B.A. (Harvard), J.D. (Stanford), M.A. (Cornell), (American). Fellow, SISEA

and Editor, SOJOURN. Research interests: Environmental Studies; Law and Development.

Dr Shankar Sharma

M.Sc. (Nepal), M.A., Ph.D. (Hawaii), (Nepalese). Fellow, AERU and Editor, ASEAN Economic Bulletin. Research interests: Energy Economics.

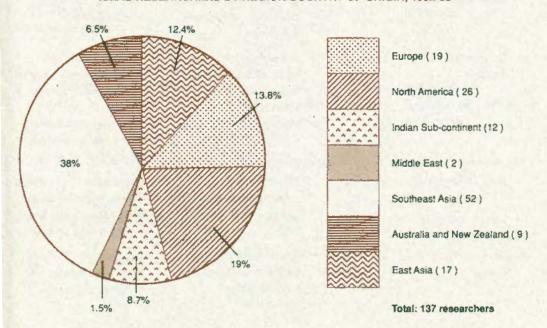
Mr Mike Yeong Yook Soo

B.Soc.Sc. Hons. (Singapore), M.A. (Cornell), (Singaporean). Fellow, RSSP. Research interests: Political Trends in Cambodia.

Research Fellows and Research Associates

ISEAS offers a wide range of fellowships. These include the ISEAS research fellowships; the fellowship in Australian-Southeast Asian Relations; the distinguished fellowship in international banking and finance; the fellowship in Canadian-Southeast Asian Relations; Fulbright-Hays

ISEAS RESEARCHERS BY REGION/COUNTRY OF ORIGIN, 1992-93



research fellowships; and fellowships in Vietnamese-Southeast Asian Studies. In FY 1992-93, ISEAS welcomed forty-two Research Fellows from twenty countries.

During the same period, there were six Research Associates pursuing post-graduate degrees under ISEAS sponsorship. It is anticipated that upon completion of their degrees, Research Associates will join the ISEAS core research staff as Fellows.

Research Fellows

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1.	Name Dr Mona Abaza	Nationality Egyptian	Status/Institution, Country Researcher University of Bielefeld Germany	Research Topic Three Generations of Azharites in Indonesia
2.	Dr Mangat Ram Aggarwal	Indian	Professor of Economics Dept. of Economics Punjab University India	Exports and Foreign Capital Inflows as Sources of Economic Dynamism in ASEAN
3.	Dr (Mrş) U.A.B. Razia Akter Banu	Bangladeshi	Assoc Professor Dept. of Political Science University of Dhaka Bangladesh	Islamic Fundamentalist Parties in South and Southeast Asia
4.	Dr Germelino M. Bautista	Filipino	Assoc Professor Dept. of Economics Ateneo de Manila University Philippines	Natural Resources, Economic Development, and the State: Ecological Lessons from Reconstructed Aspects of Philippine Economic History
5.	Dr S. Steve Chan	American	Professor Dept. of Political Science University of Colorado USA	Alternative Conceptions of and Approaches to National Security: Safety, Stability, and Prosperity
6.	Mr Chu Viet Cuong	Vietnamese	Research Fellow Institute for Southeast Asian Studies Vietnam	Comparative Study of Vietnam's Foreign Investment Laws

7.	Prof James J. Fox	Australian	Acting Director Research School of Pacific Studies Australian National University Australia	The Development of the Modern Indonesian Desa
8.	Prof Maxwell J. Fry	British	Tokai Bank Professor of International Finance University of Birmingham United Kingdom	Monetary Policy, Inflation, and Economic Growth in the Pacific Basin
9.	Dr Carolyn L. Gates	American	Senior Research Fellow University of Amsterdam Netherlands	The Development of the Private Sector
10.	Dr John Girling	Australian	Senior Fellow Australian National University Australia	Interpreting Thai Development: Political, Social, and Economic
11.	Dr Subbiah Gunasekaran	Indian	Reseach Fellow, ISEAS Singapore	Asian Migration
12.	Assoc Prof Geoffrey B. Hainsworth	Canadian	Professor Dept. of Economics University of British Columbia Canada	Resource Management in Vietnam
13.	Dr Frank C.H. Huynh	Australian	Senior Lecturer Dept. of Econometrics La Trobe University Australia	Sustainable Development: The Case of Vietnam
14.	Mr Umar Juoro	Indonesian	Research Associate Yayasan SPES Indonesia	Financial Liberalization in Indonesia
15.	Dr Nazir A. Kamal	Pakistani *	Director/Office of the Adviser to the Prime Minister on Foreign Affairs and National Security, Ministry of Foreign Affairs, Pakistan	Strategic Issues of Southern and Southeast Asia

16.	Prof Hideki Kan	Japanese	Professor Faculty of Foreign Studies Kitakyushu University Japan	Japan-U.SSoutheast Asia Relations
17.	Assoc Prof Chander Kant	American	Assoc Professor Dept. of Economics Seton Hall University New Jersey, USA	Multinational Firms and Government Revenues: The Case of Singapore
18.	Dr Kobkua Suwannathat-Pian	Thai	Assoc Professor History Dept. Universiti Kebangsaan Malaysia Malaysia	A Study of Ethnic Assimilation in Malaysia
19.	Mr Pande Made Kutanegara	Indonesian	Research Assistant Population Studies Center Gadjah Mada University Indonesia	Labour Recruitment in Klaten, Java
20.	Dr Rolf J. Langhammer	German	Research Division Chief Kiel Institute of World Economics Germany	Shaping Business Strategies after the Fourth ASEAN Summit
21.	Mr Lee Poh Onn	Malaysian	Development Officer Stock Exchange of Singapore Singapore	Sustainable Development and Tropical Deforestation: A Case Study on Malaysia
22.	Mrs P. Lim Pui Huen	Malaysian	Research Fellow, ISEAS Co-ordinator, SEACUP	Wong Family Chronicle
23.	Mr Lu Ning	Chinese (PRC)	Research Fellow International Center, Washington, D.C. USA	The Spratly Archipelago

24.	Dr Mya Than	Myanmar	Research Fellow, ISEAS (up to 4.11.92)	Vietnamese Dilemmas and Options: The Challenge of Economic Transition in the 1990s
25.	Ms Shanti Nair	Singaporean	Programme Assistant Modern Asia Centre Switzerland	Myth, Ethnicity, and Nationalism in Cambodia
26.	Dr Pang Keng Fong	Malaysian	Independent Scholar Hong Kong University of Science and Technology Hong Kong	The Muslims of Hainan Island, and Their Relatives in Southeast Asia
27.	Dr Raul Pertierra	Filipino	Senior Lecturer in Sociology University of New South Wales Australia	National Traditions in the Social Sciences: A Philippine Example
28.	Mr Cao Xuan Phu	Vietnamese	Researcher Institute for Southeast Asian Studies Vietnam	Japan's Role in the Development of Vietnam
29.	Mr M. Dawam Rahardjo	Indonesian	Researcher Institute for the Study of Religion and Philosophy Indonesia	The Johor-Singapore- Riau Growth Triangle
30.	Dr Amyn B. Sajoo	Canadian	Policy Analyst Canadian Human Rights Commission Canada	Ethnocultural Diversity and Political Pluralism: Perspectives on Canadian and Southeast Asian Approaches
31.	Mr Surichai Wun'Gaeo	Thai	Director Center for Social Development Studies Chulalongkorn University Thailand	Environment and Participation: Challenges of Sustainable Development in Thailand

32.	Dr Surin Maisrikrod	Thai	Research Fellow, ISEAS	Thai Politics
33.	Mr M. Din Syamsuddin	Indonesian	Lecturer National Institute of Islamic Studies Indonesia	Leadership Succession and Security in Southeast Asia
34.	Mr Katsumi Tamura	Japanese	Assoc Professor 2nd Research Dept. National Museum of Ethnology Japan	Knowledge and Power in Southeast Asian Religious Systems
35.	Mr Bunroeun Thach	Cambodian/ American	Participant International Relations Program East-West Center, Hawaii USA	Cambodia: A Nation of Beggars and Fear
36.	Mr Nguyen Hong Thach	Vietnamese	Editor World Affairs Review Vietnam	Peace and Stability in Southeast Asia in the Nineties
37.	Mr Tin Maung Maung Than	Myanmar	Research Fellow, ISEAS	The Political Economy of Industrialization in Burma, 1948–88
38.	Ms Ann Danaiya Usher	Canadian/ Thai	Environment Reporter The Nation Thailand	A Bio-political History of Forest Loss in Thailand
39.	Dr Raj Vasil	New Zealander	Lecturer Dept. of Politics University of Wellington New Zealand	Management of Ethnicity: Singapore
40.	Dr Charan D. Wadhva	Indian	Research Professor Center for Policy Research India	ASEAN-SAARC Economic Relations

41. Prof Ingo Walter	American	Director New York University Salomon Center USA	Financial Organization, Corporate Control, and Economic Performance
42. Dr Yao Souchou	Australian	Lecturer Discipline of Anthropology University of Adelaide Australia	Aspects of Architecture and Urban Life in Southeast Asia
Research Assoc	iates		
1. Mr Jalil Miswardi	Singaporean	Ph.D. Candidate Dept. of Sociology National University of Singapore Singapore	The Jawah: Southeast Asians in Makkah, Saudi Arabia
2. Mr Lee Poh Onn	Malaysian	Ph.D. Candidate Dept. of Economics Monash University Australia	Sustainable Development and Tropical Deforestation: A Case Study on Malaysia
3. Mr Khin Maung Nyunt	Myanmar	Research Associate, ISEAS and Part-time Tutor Dept. of Economics and Statistics National University of Singapore Singapore	An Econometric Study of Exchange Rate Determination in Singapore and Malaysia
4. Ms Ong Kim Moi	Malaysian	Ph.D. Candidate Dept. of International Relations Research School of Pacific Studies Australian National University Australia	Japan-ASEAN Relations: Visions vs. Viability in Japan's ASEAN Policy, 1977–92

5. Mr Leonard C.	Singaporean	Ph.D. Candidate	Indonesian National
Sebastian		Strategic & Defence	Security and Defence
		Studies Centre	Planning
		Australian National	
		University	
		Australia	
6. Mr Tan Chee Leng	Singaporean	Ph.D. Candidate	Dwifungsi and
		Dept. of Political and	Democracy: Dialogue
		Social Change	on Change
		Research School of Pacific	
		Studies	
		Australian National	
		University	
		Australia	

Visiting Fellows and Visiting Associates

During FY 1992-93 ISEAS welcomed forty-four Visiting Fellows and twenty-nine Visiting Associates from twenty countries. The majority of ISEAS Visiting Fellows are staff members of universities and/or research centres with broad-ranging interests in contemporary Southeast Asian studies. ISEAS Visiting Associates are post-graduate students pursuing degrees in various disciplines, but with a research focus on Southeast Asia.

Visiting Fellows

	Name	Nationality	Status/Institution, Country	Research Topic
1.	Mr Abdul Halim	Malaysian	Head/Dept. of	Cocos Islanders in Borne
	Ali		Anthropology and	
			Sociology	
			Universiti Kebangsaan	
			Malaysia	
			Malaysia	
2.	Mr Toru Amano	Japanese	Economist	Off-balance Sheet
			Information and	Transactions in Major
			Computer System Dept.	ASEAN Commercial
			Bank of Japan	Banks
			Japan	

3.	Dr Ponniah Arudsothy	Malaysian	Senior Lecturer Faculty of Asian and International Studies Griffith University Australia	Emerging Industrial Relations Systems in Southeast Asia
4.	Dr Mukul G. Asher	Singaporean	Assoc Professor and Deputy Head Dept. of Economics and Statistics National University of Singapore Singapore	ASEAN-SAARC Economic Relations
5.	Dr Asma Larif Beatrix	Tunisian	Researcher Annuaire de l'Afrique du Nord (AAN) Tunisia	The Political and Religious Realms in Malaysia
6.	Dr Hans Blomqvist	Finnish	Assoc Professor of Economics Business Administration (SSE) Finland	Outward-oriented Economic Development: The Case of the Asia-Pacific
7.	Dr Laurel Braswell-Means	Canadian	Professor of English and Comparative Literature McMaster University Canada	Sociological Poetic Dialogics on Urbanization from Malaysia and Singapore
8.	Prof Gian Paolo Casadio	Italian	Professor of International Economic Organization Bologna University Italy	Italy and the JSR Economic Growth Triangle
9.	Prof Chan Heng Chee	Singaporean	Director, Singapore International Foundation; Dept. of Political Science National University of Singapore (leave of absence) Singapore (until 28.2.93)	Leadership Change in Southeast Asia

10.	Dr Chua Beng Huat	Singaporean .	Senior Lecturer Dept. of Sociology National University of Singapore Singapore	Ideological Hegemony and State Building: The Singapore Instance
11.	Dr Chin Kin Wah	Singaporean	Senior Lecturer Dept. of Political Science National University of Singapore Singapore	FPDA: Security Framework in Transition
12.	Dr Chun Kyung-Soo	Korean	Assoc Professor Dept. of Anthropology College of Social Sciences Seoul National University Korea	Everyday Life in Rural Vietnamese Villages since 1975
13.	Dr Peter A. Coclanis	American	Assoc Professor Dept. of History University of North Carolina USA	The Creation of a World Market in Rice, and the Transformations
14.	Prof Robert L. Curry	American	Professor of Economics California State University USA	ASEAN's Potential Role in Preserving Renewable Resource Bases in Southeast Asia
15.	Dr Gerwin Gerke	German	Lecturer and Researcher Export Institute Singapore	Anglo-American Responses to Social and Political Change in Selected Underdeveloped Countries
16.	Dr Ahmad D. Habir	Indonesian	Faculty Member Indonesia Institute of Management Development (IPMI) Indonesia	Policy Process and State Enterprise Reform in Indonesia, 1986–89

17	Dr Gilbert	French	Member of Research	Imaginaire in the Town
	Hamonic	- I TOMON	Group French National Centre of Scientific Research	magmane in the 2000
			(CNRS)	
			France	
18.	Mr Masahiro	Japanese	Economist	Monetary Policies in
	Hoka		Bank of Japan Japan	Southeast Asian Countries
19.	Mr Tadaatsu Iwase	Japanese	Deputy Director Policy Division	Economic Relations and Future Prospects in
	x v uoc		Minister's Secretariat	the Asia-Pacific Region
			Economic Planning	
			Agency Japan	
20.	Dr Gerald Jordan	Canadian	Assoc Professor Dept. of History	The British Military Administration in
			York University Canada	Singapore, 1945-46
21.	Prof Rodolphe	Canadian	Professor of Geography	The Peasantry, the State,
	De Koninck	Cumunum	Laval University	and Territorial
			Canada	Compromise
22.	Dr Kuah Khun	Singaporean	Lecturer	Conserving Singapore:
	Eng		University of Melbourne	Development,
			Australia	Conservation, and Cultural Environment
23	Dr Lee Moon Hoe	Canadian	Head/Dept. of Finance	Loan Commitments and
20.	Di Lee Moon noe	Canadian	and Management Science	NCDs in the Asian Dollar
			College of Commerce	
		3. 8.8	University of	
			Saskatchewan Canada	

24.	Mr Maxwell Ronald Lane	Australian	Principal Research Officer Senate Standing Committee on Foreign Affairs, Defence and Trade Australia	Relationship between Recent Economic Developments in Indonesia and Changes in the Forms of Political Conflicts
25.	Dr Trevor O. Ling	British	Senior Research Fellow Institute of East Asian Philosophies National University of Singapore Singapore	The Buddhist Heritage in Malaysia
26.	Dr Ungku Maimunah Mohd. Tahir	Malaysian	Lecturer Dept. of Malay Letters Universiti Kebangsaan Malaysia Malaysia	Modern Malay Literary History: Its Construction and Institutionalization
27.	Dr Karen Minden	Canadian	Asst. Professor Faculty of Management University of Manitoba Canada	A Comparative Study of Pacific Rim Management of Technology (MOT) Policies
28.	Dr Shinichi Nagai	Japanese	Professor of Government and Asian Studies Dept. of International Politics Aoyama Gakuin University Japan	American and Japanese Approaches to the Pacific Rim
29.	Dr Hasan Ünal Nalbantoglu	Turkish	Assoc Professor of Sociology Middle East Technical University Turkey	State and Civil Society in Turkey
30.	Dr Jacques Pelkmans	Dutch	Senior Research Fellow Centre for European Policy Studies Belgium	The Political Economy of AFTA

31.	Dr Christian Pelras	French	Director Laboratoire Asie du Sud-Est et Monde Austronesien France	Bugis in Another Society: A Study in Socio-Cultural Interaction
32.	Dr Peter Post	British	Fellow Royal Dutch Academy of Sciences University of Amsterdam Netherlands	Traders and Entrepreneurs: Japan Intra-Asian.Trade and the Rise of the Indonesian Middle Class, 1868–1946
33.	Dr Kai Schellhorn	German	Representative Konrad Adenauer Foundation Singapore	Political Trends in Indochina
34.	Dr Russell A. Smith	Australian	Principal RAS Tourism and Recreation Planning Singapore	Integrated Resort Planning and Development for Tourism in Southeast Asia
35.	Dr Geeta Somjee	Indian	Adjunct Professor of Political Science Simon Fraser University Canada	The Changing Role of Women as Health Workers in Emerging Countries
36.	Dr A.H. Somjee	Indian	Emeritus Professor of Political Science Simon Fraser University Canada	Development Process: A Comparative Perspective
37.	Dr Gerard Sullivan	Australian	Lecturer Dept. of Behavioural Sciences University of Sydney Australia	Immigrants from Singapore to Australia
38.	Mr Katsumi Tamura	Japanese •	Assoc Professor National Museum of Ethnology Japan	Indigenous Religious Systems in Southeast Asia

	Mr Masakatsu Tamaru	Japanese	Deputy Director/Debase and Network Division Minister's Secretariat Economic Planning Agency Japan	Factors of Development and Future Prospects of the Singapore Economy	
	Mr David G. Timberman	American	Fellow The Asia Society USA	The Prospects for Political Change in the Philippines	
41.	Assoc Prof Peter Wicks	Australian	Head Asian Studies Programme School of Arts Southern Queensland Australia	Images of Singapore in Recent Singaporean Fiction	
	Mr Jai Singh Yadav	Indian	Visiting Assoc Professor Faculty of Letters Gadjah Mada University Indonesia	Indonesia's Foreign Policy under the New Order Government, 1965–90	
43.	Mr Chao-Tzang Yawnghwe	Myanmar/ Canadian	Ph.D. Candidate University of British Columbia Canada	Military Dominance in Southeast Asia: Comparing Myanmar, Thailand, and Indonesia	
44.	Mr Zhao Jing	Chinese (PRC)	Assoc Professor Center for Asia-Pacific Studies Beijing University China	Political Change in Myanmar from 1960 to Date	
Visiting Associates					
1.	Mṛ Andreas Ackermann	German	Ph.D. Candidate University of Bielefeld Germany	Identity in the Urban Environment	
2.	Mr Florian von Alten	Canadian	Ph.D. Candidate Université de Fribourg	The Role of Government in the Singapore Economy	

Switzerland

3.	Mr James Chin Ung Ho	Malaysian	Ph.D. Candidate Victoria University of Wellington New Zealand	Politics of the Chinese Community in Sarawak
4.	Mr Stephen Mark Dobbs	Australian	Ph.D. Candidate Murdoch University Australia	A Social History of the Singapore River
5.	Ms Saroja D. Dorairajoo	Singaporean	Ph.D. Candidate Ohio State University USA	A Comprehensive Survey of the Orang Asli of West Malaysia
6.	Mr Jorn Dosch	German	Ph.D. Candidate Johannes Gutenberg University Germany	Concepts and Models of Co-operation and Integration within ASEAN
7.	Ms Barbara Dreis	German	Research Fellow University of Mainz Germany	The Role of the EC in ASEAN
8.	Mr Markus Kaub	German	B.A. Candidate Rheinland-Pfalz Polytechnics Germany	Marketing Concepts of a German Company in the Asian Region
9.	Ms Susanne Nicolette Klein	German	Ph.D. Candidate and Research Fellow University of Mainz Germany	Military-Security Developments between the United States and ASEAN, 1989-92
10.	Mr John Henry (Jack) McCaffrie	Australian	M.A. Candidate Australian National University Australia	Maritime Confidence and Security-Building Measures in the Asia-Pacific Region
11.	Mr Scott Alexander McLeod	Canadian	Ph.D. Candidate University of British Columbia Canada	Singapore: Information Society, World City, and Region

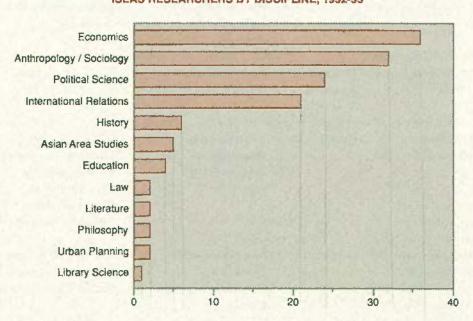
12.	Mr Kulathuiyer Mahadevan	Indian	ICCR Visiting Assoc * Professor (Indian Studies) Gadjah Mada University Indonesia	Indonesia's Foreign Policy under the New Order Government, 1965-90
13.	Ms Marie-Pierre Mol	French	Prof. of Economics and Statistics D'Etudes Politiques de Paris France	Multinational Enterprises and Development in ASEAN
14.	Mr David L. Moore	American	M.A. Candidate Portland State University USA	Malayalees in Singapore
15.	Mr Klaus Müller	German	Research Fellow Institute of Agricultural Policy University of Bonn Germany	The Political Economy of Agricultural Trade in ASEAN
16.	Ms Sheila Nair	Malaysian	Ph.D. Candidate University of Minnesota USA	Contemporary Politics in Malaysia and Singapore
17.	Ms Kaori Nakatani	Japanese	Ph.D. Candidate Osaka University Japan	Inter-Racial Marriage in Singapore
18.	Ms Atsuko Nenuno .	Japanese	Ph.D. Candidate Graduate School of Education Kyoto University Japan	Singaporean Chinese Parents and Their Children
19.	Ms Kelly S. Nelson	American	Fulbright-Hays Scholar and Ph.D. Candidate George Washington University USA	Economic Policy-making in the Asian Newly Industrializing Economies: A Case Study of the Johor-Singapore-Riau Growth Triangle

20.	Ms Ayako Oka	Japanese	Assistant Fellow Political Sociology Faculty of Law Niigata University Japan	Singapore's Linguistic Policy
21.	Ms Cyndia Pilkington	American	M.A. Candidate Simon Fraser University Canada	Cross-Cultural Considerations in Global and Local Advertising Strategies in Singapore
22.	Ms Lily Zubaidah bte Rahim	Singaporean	Ph.D. Candidate University of Sydney Australia	Socio-Economic Development of the Singapore Malay Community
23.	Mr Christopher J. Reddish	American	Captain, US Army Southeast Asian FAO USA	The Role of the Military in Post-War (1945-50) Southeast Asia: Five Country Case Studies
24.	Ms Heike Stengel	German	Ph.D. Candidate Friedrich-Alexander University Germany	Environment and Economic Development in ASEAN
25.	Mr Bunroeun Thach	Cambodian/ American	Ph.D. Candidate University of Hawaii USA	Cambodia: A Nation of Beggars and Fear
26.	Mr Stephen F. Wermert	American	Vice President Kane, McKenna and Associates Inc. USA	ASEAN Industrial Joint Ventures: The Case for Private-Sector Driver Regional Complementation Projects
27.	Mr Ludger M. Wicher	German	Betriebswirt VWA Candidate University of Witten Germany	The Role of Interest Rates in the Process of Financial Development

28.	Mr Joseph	Taiwanese	Ph.D. Candidate	Governments and
	Tsu-Tien Wu		Graduate School of	Politics of Singapore
			Political Science	and Malaysia
			National Chengchi	
			University	
			Republic of China	
29.	Ms A'isha Yeoh	Singaporean	Ph.D. Candidate	Zayuah Tanoh Abee:
	Siok Cheng		University of	An Informal Leader of
			Washington	Rural Acehnese Society
			IISA	

ISEAS is a magnet for scholars on Southeast Asia who come from all over the world. By providing a scholarly climate for inter-disciplinary interaction, the Institute also serves as a centre for a wide range of disciplines, all pertaining to Southeast Asia. However, the concentration of research is on economics, sociology/anthropology, and political science/international relations.

ISEAS RESEARCHERS BY DISCIPLINE, 1992-93

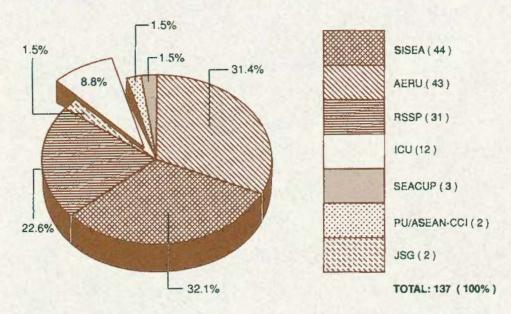


ith the widening network and composition of researchers affiliated with the Institute, there has been a significant expansion in the number, scope, and range of research projects and programmes over the years. This quite naturally has allowed the Institute both to consolidate its status as a leading research centre and to further strengthen its work relating to ASEAN and the wider Asia-Pacific.

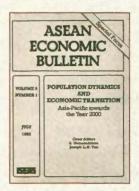
The Institute's major regional research programmes are the ASEAN Economic Research Unit (AERU), the Regional Strategic Studies Programme (RSSP), the Social Issues in Southeast Asia (SISEA) programme, and the Indochina Unit (IU).

In addition, there are several smaller research programmes which have developed specific focuses within the overall thrust of the Institute research agenda. These are Southeast Asian Cultural Programme (SEACUP); the Public Affairs Unit; the Japan Study Group; and the ASEAN-CCI Study Group.

DISTRIBUTION OF RESEARCHERS ACCORDING TO RESEARCH PROGRAMMES, 1992-93



AERU



The ASEAN Economic Research Unit (AERU) was launched in 1979 to promote research, critical thought, and debate on the economic and related issues of ASEAN. Since its inception, the Unit has developed over fifty projects. These projects, as a whole, encompass almost all the priority areas identified for research — that is, Investment, Industry and Trade; Finance and Monetary Aspects; Shipping; Environment; Commodities, Energy and Food; and Political Factors in ASEAN Economic Co-operation.

In planning its programme of research, AERU benefits from the advice of two AERU advisers: Thai scholar and businessman Dr Narongchai Akrasanee, and American economist Dr Seiji Naya, who is based in Hawaii. ISEAS would like to gratefully acknowledge their many contributions.

In addition to organizing five workshops and conferences during the year, and providing an intellectual home for forty-three researchers, AERU also published three issues of the ASEAN Economic Bulletin and nine monographs.

RSSP



The Regional Strategic Studies Programme (RSSP), set up in 1981, grew out of the consciousness that it was essential to develop facilities for research and scholarship on matters relating to regional security within the region. From its initial focus on non-military aspects of security, including socio-economic issues affecting regional security, the RSSP has developed to the stage where it now has a number of major cooperative, and several individual, projects covering a broad field of interest.

In planning its programme of research, RSSP has benefited from the advice of RSSP adviser, Thai political scientist Dr Chai-Anan Samudavanija. ISEAS would like to gratefully acknowledge his many contributions.

In addition to organizing a workshop on Leadership Succession and Security in Southeast Asia, and providing an intellectual home for thirty-one researchers, RSSP published four issues of the quarterly journal Contemporary Southeast Asia and four monographs during FY 1992-93.

SISEA



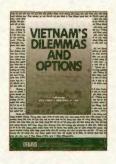
Established in 1986, the primary focus of the Social Issues in Southeast Asia (SISEA) programme is the nature, persistence, and impact of religion, ethnicity, urbanism, and population change in terms of their intrinsic dynamism and their potential for societal conflict, co-existence, or co-operation in the context of development, stability, and nation-building in the region.

In addition to organizing three workshops and conferences during the year, and providing an intellectual home for forty-four researchers, SISEA published two issues of the journal SOJOURN: Social Issues in Southeast Asia and eight monographs.

Indochina Unit

The Indochina Unit (IU) was set up at the end of 1991 to serve both scholarly requirements and the increasing need for information on and assessment of the fast-changing situation in Indochina in general, and in Vietnam in particular. Research is development-based, with a focus on contemporary issues of political economy. In the case of Cambodia where an uncertain peace-keeping process is ongoing, attention is devoted to tracking current developments. In addition, an economic database for Indochina is being maintained to provide up-to-date statistics.

A current project of the Unit involves two to three Vietnamese Fellows each year, with a twofold objective: first, it provides an opportunity to understand the Vietnamese perspective; secondly, it helps to familiarize the Vietnamese with mainstream research.



The IU held its inaugural Indochina Roundtable in October 1992 with the theme "Trends in Vietnam". During the year it welcomed twelve researchers and in February 1993 the Unit held a forum on Philosophical and Historical Perspectives of Development in Vietnam.

SEACUP

The Southeast Asian Cultural Programme (SEACUP) was established in 1988 to co-ordinate research activities into the rich and diverse cultures of Southeast Asia. SEACUP's main activity at present is Oral History — recovering and recording the recollections and interpretations of events in recent history by those who played key roles in these events.

The SEACUP Collection in the ISEAS Library is a photo and tape archive encompassing a wide range of research areas and disciplines. The Collection is particularly strong in visual materials including more than 78,993 images comprising photographs, slides and negatives, both colour and black and white.

During the year, in addition to hosting three researchers, SEACUP sponsored a workshop on Chinese Genealogy in Singapore and Malaysia, as well as a planning meeting for an eventual project on the historical role and contemporary relevance of Clan Associations in Southeast Asia.

Japan Study Group



Convinced that — like its relations with its other trading partners, the United States and the EC — Southeast Asia's relations must be strengthened with Japan, its largest investor and a primary trading partner, the Institute set up a Japan Study Group in 1989 to undertake a systematic and long-term research agenda.

The two Japanese scholars resident at ISEAS during the year have contributed to the Study Group, and we would like to acknowledge their assistance. In addition, three international conferences were organized.

Public Affairs Unit

As part of the Institute's plans to share its expertise and resources more effectively with the larger public, a Public Affairs Unit was set up in 1990. In addition to publications, the Unit also undertakes corporate briefings and policy-oriented research. In FY 1992–93, the Public Affairs Unit organized an ISEAS-CEO s Roundtable, as well as a seminar on Islam, Finance, and Business in Southeast Asia.

ASEAN-CCI Study Group



The ASEAN-CCI Study Group was inaugurated at ISEAS by Mr Chokchai Aksaranan, President of the ASEAN-CCI, on 28 May 1992. Through this co-operation with the ASEAN-CCI, ISEAS hopes to work closely with businesses and the public sector in the ASEAN member countries, particularly to identify areas in which the partnership roles of the private and public sectors could be enhanced.

To this end, two projects were completed and published during FY 1992/93: first, a project on "The Policy Implications and the Formation of AFTA" and second, a project on "Non-Tariff Barriers in ASEAN".

central feature of the intellectual and professional life of the Institute is the many opportunities created to present ideas and exchange views. Such research activities bring researchers and other specialists together, and these in turn with the wider public, thereby stimulating interaction and discussion on issues relating both to the scholarly interests of the Institute and to matters of concern to the region and its peoples.

These research activities can be divided into three basic types. First are the conferences, workshops, roundtables and symposia organized by the Institute in conjunction with ongoing projects and programmes. During FY 1992-93 twenty such events were held. Second are the public lectures, book launches, and inaugurations which are held to commemorate special events. Here the audiences are large, and the Institute reaches beyond the scholarly community to attract influential decision-makers and businessmen as well as scholars. Third are Institute seminars, of which thirty-three were held during the year. Such seminars provide a venue for resident researchers as well as visitors to discuss their research-in-progress.

Conferences, Workshops, Roundtables, Symposia

The twenty events organized by the Institute convered all major areas of research focus. Irrespective of specific organizational features, the basic pattern is to provide a structured focus for resident researchers as well as individuals invited for their particular expertise on the topic(s) under discussion to present their views. Such events have proven to be critical to the scholarly networking process, and whenever possible, the final results of such deliberations are published for wider dissemination.

1. The Dynamics of Urban Management in Southeast Asia (1-2 April 1992)

Held to discuss a concept paper titled "Urban Government and Management: An Assessment of Research Approaches" by Dr Jurgen Ruland

from the Division of Human Settlements Development, Asian Institute of Technology, Thailand, this planning meeting also marked the start of a SISEA project that will cover co-ordinated, in-depth research on several Southeast Asian cities.

 ASEAN-China Economic Relations: Industrial Restructuring in China and ASEAN (28-30 April 1992)

This Joint ISEAS/Institute of World Economics and Politics (IWEP) Symposium was part of an ongoing AERU project on China-ASEAN

Economic Relations. Held in Beijing, it was attended by 30 participants. The ten papers presented are presently being revised for publication.

3. Islam, Finance, and Business
in Southeast Asia (20 May 1992)

Jointly organized by the ISEAS Public

Affairs Unit, and Yayasan Mendaki,
with the co-operation of the Majlis Ugama Islam Singapura (MUIS),
this seminar attracted more than 150 participants. The panel of speakers
included experts from Malaysia, Indonesia, and Singapore.

 Rockefeller Foundation Reflections on Development (11 July 1992)

A SISEA workshop that provided the opportunity for the five Rockefeller Reflections on Development Fellows to present drafts of their research monographs to a gathering of regional scholars.

5. Human Resource Development and Management, in the Asia-Pacific (30-31 July 1992)

The Japan Study Group organized this symposium as part of an ongoing project. Six papers which were discussed by thirty invited participants from the Asia-Pacific region have been published as a report.

6. Leadership Succession and Security in Southeast Asia (13-14 August 1992)

An RSSP workshop that addressed the important topic of leadership succession and security in the region — particularly in the Philippines, Myanmar, Thailand, Indonesia, and Vietnam. Papers appeared as a special focus issue of the RSSP journal, *Contemporary Southeast Asia*.

- 7. Regional Advisory Council Meeting (29 August 1992)

 The annual Regional Advisory Council meeting is an opportunity for all programme co-ordinators to present the previous year's activities, as well as to discuss planned projects for the next year. The Librarian, the Managing Editor, the Deputy Director and the Director also present summaries, views, and ideas. This annual event has continued to provide invaluable feedback.
- 8. AFTA: The Way Ahead (3-5 September 1992)

 Each year AERU holds an ASEAN Roundtable which is devoted to a topical theme. This year, the 25th year of ASEAN, the Roundtable participants discussed various implications of AFTA (ASEAN Free Trade Area), which was mooted at the 4th ASEAN Summit held in Singapore in January 1992. The presentations and discussions have been published in AFTA: The Way Ahead, edited by Pearl Imada and Seiji Naya.
- 9. Japanese Trade and Investment
 in East Asia (29 September 1992)

 Jointly organized by the University of Toronto, the Canadian International
 Development Agency (CIDA), and ISEAS, this seminar attracted eighteen
 specialists who discussed three overview papers.
- 10. Trends in Vietnam (5-6 October 1992)

 This was the inaugural Indochina Roundtable organized by the Indochina
 Unit, set up in late 1991. Thirty-five participants gathered to focus
 on the theme of "Trends in Vietnam". It is hoped that the Indochina
 Roundtable will become an annual event.

11. The Role of the State in Economic Development (22-23 October 1992)

Participants at this international seminar, organized by the Japan Study Group, deliberated on the role of the state in the economic development of various Asian countries, including Singapore, Malaysia, Indonesia, Thai-



land, and Korea. A summary report has been published.

12. Changes in the Indonesian Informal Sector (27 November 1992)

The issue of the "informal sector" in economic development has long been an interesting area for those interested in the broader issues of labour force recruitment and migration. This one-day SISEA workshop explored the state of theoretical informal sector research on the basis of a case study of the Indonesian situation. Professor Hans-Dieter Evers (Bielefeld University) presented a concept paper.

13. Socio-Cultural Determinants of Maternal Health (Asia) (11-12 December 1992)

Participants in this five country study (Indonesia, Korea, Malaysia, the Philippines, Thailand) reported their progress and discussed the further implementation phases of this SISEA project. The opportunity for structured discussions during the data collection and analysis phases underscored the value of such comparative exchanges.

14. Chinese Genealogy in Singapore and Malaysia (15 December 1992)

The meeting of researchers interested in Chinese genealogy drew together a variety of experiences from Singapore, Malaysia, Indonesia, and the Philippines. The gathered expertise was also utilized by SEACUP to organize a planning meeting on the related issue of the historical role and contemporary relevance of clan associations in Southeast Asia.

15. Asian and American Perspectives on Capitalism and Democracy (28-30 January 1993)

Held jointly with the Asia Society of the United States, and two other Singapore institutes — the Institute of Policy Studies (IPS) and the Singapore International Foundation (SIF) — this conference received much publicity, and was attended by more than fifty senior scholars and journalists from the Asia-Pacific region and the United States.

16. Vietnam: Forum on Philosophical and Historical Perspectives (8 February 1993)

Organized by the Indochina Unit, this forum provided a venue for the presentation of the views of two senior Vietnamese scholars, Professor Nguyen Trong Chuan (Director, Institute of Philosophy, National Centre of Social Sciences) and Professor Cao Xuan Pho (Historian, Institute of Southeast Asian Studies, National Centre of Social Sciences). Discussion focused on philosophical trends in Vietnamese communism and Vietnamese historical engagement with Southeast Asia.

17. ISEAS-CEOs Roundtable (12 February 1993)

The first ISEAS-CEOs Roundtable organized by the Public Affairs Unit, was well received by more than twenty participants from leading MNCs in Singapore. Topics presented included Regional Economic Trends; The Impact of Societal Changes on the Region's Growth Potential; Leadership, Political Stability and Continuity; Challenges to Regional Security; and Indochina: The New Tigers?

18. The State and Economic Development in the Asia-Pacific (25-26 February 1993)

The Japan Study Group held this symposium to explore the relationship between the state and economic development in selected Asian countries: Korea, Singapore, Thailand, Malaysia, and Indonesia. 19. Developing Technology Managers: Comparative Pacific Rim Strategies (11-12 March 1993)

Jointly organized by the Centre for Management of Technology, National University of Singapore, and ISEAS this seminar examined studies on Malaysia, Thailand, Hong Kong, Singapore, Taiwan, Indonesia, China, Canada, and Vietnam. The discussion also focused on policy implications and various aspects of comparability.

20. Asian Transitional Economies (22-23 March 1993)

A meeting of AERU researchers to discuss the comparative dimensions of this multi-country analysis of transitional economies, a joint ISEAS-ICEG (International Center for Economic Growth) project. The four countries under study are Mongolia, Laos, Vietnam, and Myanmar.

Public Lectures, Launches, Inaugurations

An important aspect of the Institute's mission is to reach out to the larger public, and the four events were contributions to furthering this during FY 1992-93.

- The Security Challenges for Southeast Asia
 after the Cold War (7 August 1992)
 Public Lecture by Professor Robert O'Neill, Chichele Professor of History,
 All Souls College, Oxford, UK.
- New Global Realities: Challenges for the Region
 (8 December 1992)
 IPS-ISEAS Public Lecture by Dato' Seri Anwar Ibrahim, Minister for Finance, Malaysia.
- 3. Launching of The ASEAN Reader (10 December 1992)

 The ASEAN Reader is a selection of research material on ASEAN carefully culled and arranged by a multi-disciplinary team of ISEAS researchers



from the thousands of pieces of scholarly research which have been published in ASEAN over the past 25 years. It was launched in 1992 to coincide with the 25th anniversary of the Association of Southeast Asian Nations.

4. ASEAN-CCI Study Group (28 May 1992)

Official Inauguration by Mr Chokchai Aksaranan, President of ASEAN-CCI. The Study Group based at ISEAS, will work closely with businesses and the public sector in the ASEAN member countries.

Seminars

These thirty-three seminars, listed in order of presentation during FY 1992-93, represent the ongoing dialogue which has been nurtured over the years. Many of the seminars were presented by resident researchers. Equally important are the number of seminars presented by scholars who are passing by the Institute, and write to request the opportunity to present their research to an Institute audience. Such seminars provide a lively forum for debate and discussion, and are critical to the promotion of the free flow of ideas in a scholarly ambience which has become a hallmark of the Institute.

Presenters (Date of Presentation)	Position/Institution	Topics
Assoc Prof Dr Osman Bakar (15.4.92)	Deputy Dean, Faculty of Science University of Malaya Malaysia	The Unity of Natural and Social Sciences: Islamic Perspective
Mr Thach Bunreoun (23.4.92)	Ph.D. Candidate University of Hawaii, USA and Research Fellow, ISEAS	Cambodia: A Nation of Beggars and Fear
Dr Geoffrey Hainsworth (12.5.92)	Professor of Economics Department of Economics University of British Columbia Canada and Research Fellow, ISEAS	Sustainable and Human Resource Development in Vietnam

Assoc Prof Katsumi Tamura (16.5.92)	Associate Professor The 2nd Research Department National Museum of Ethnology Osaka, Japan and Research Fellow, ISEAS	Slide Presentation on Laos
Prof H.W. Arndt (21.5.92)	Emeritus Professor (Economics) Visiting Fellow National Centre for Development Studies Canberra, Australia	The Economics of Globalism and Regionalism
Prof Lenore G. Martin (27.5.92)	Associate, Center for International Affairs Harvard University, USA	The Impact of the New World Order on the Middle East
Dr Craig J. Reynolds (30.5.92)	Senior Research Fellow Pacific and Asian History Division Research School of Pacific Studies Australian National University Canberra, Australia	Modern Thai Social Formations and Chinese Fiction
Dr Hal Hill (30.5.92)	Senior Fellow in Economics Research School of Pacific Studies Australian National University Canberra, Australia	Where is the Indonesian Economy Headed?
Dr Saad Eddin Ibrahim (5.6.92)	Professor of Sociology American University in Cairo and Head, Arab Affairs Unit Center for Political & Strategic Studies Egypt	Islam and Democracy in the Middle East: Are They Compatible?
Dr Mangat R. Aggarwal (10.6.92)	Professor of Economics Department of Economics Panjab University Chandigarh, India and Research Fellow, ISEAS	Exports, Total Foreign Capital Inflows as Sources of Economic Dynamism in ASEAN: Policy Issues for the Future
Dr Khin Maung Kyi (17.6.92)	Senior Fellow, School of Management National University of Singapore Singapore	Myanmar: Road to Recovery?

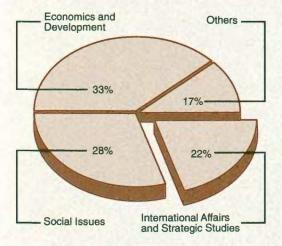
Prof Lin Hsien-Te (30.6.92)	Department of Architecture	Vernacular Architecture of
	Cheng Kung University Tainan, Taiwan	Yunnan
Dr Yao Souchou (7.7.92)	Lecturer, Discipline of Anthropology	The MFP (Multifunction Polis) and the New
	University of Adelaide Australia	Australian Agenda
Dr Rolf J. Langhammer (9.7.92)	Research Division Chief Kiel Institute of World Economics	Regionalism in Place of or together with
Wa ma usmes	and Deputy Head	Multilaterism? Chances and
	Development Economics Department	Conflicts for the World Trading Systems
	Kiel Institute Germany, and Research Fellow, ISEAS	
Dr Rolf J. Langhammer (16.7.92)	Research Division Chief Kiel Institute of World Economics	Rise and Fall of the Commonwealth of
(10.1.54)	and Deputy Head	Independent States (CIS):
	Development Economics	The Political and Economic
	Department Kiel Institute Germany,	Rationale of Continuing Disintegration in the Former
	and Research Fellow, ISEAS	USSR
Assoc Prof Chander Kant	Associate Professor in Economics	The Foreign Sector
(6.8.92)	Seton Hall University, New Jersey USA	in Singapore's Economic Development, 1980-89
	and Fulbright-Hays Fellow, ISEAS	Development, 1900-09
Dr Razia Akter Banu	Associate Professor	Political Parties Based on
(11.8.92)	Department of Political Science University of Dhaka	Islamic Ideology: Jamaat-e-Islami in
	Bangladesh	Bangladesh and Pakistan
	and Research Fellow, ISEAS	and PAS in Malaysia
Prof Dr Detlef Lorenz	Professor of Economics	Theoretical and Economic
(26.8.92)	Department of Economics Free University of Berlin	Policy Aspects of Regionalization in the World
	Germany	Economy with Special
		Regard to Europe and Japan

Dr Bharat Hazari (3.10.92)	Reader School of Economics and Commerce La Trobe University Melbourne, Australia	The Theory of Transfers in a Multilateral World: The Customs Union Case with Structural Adjustment
Assoc Prof Carlyle Thayer (8.10.92)	Associate Professor Department of Political and Social Change Australian National University Canberra, Australia	Vietnam's New Constitution and the Recent National Assembly Elections
Dr Shee Poon Kim (10.10.92)	Senior Lecturer Department of Political Science National University of Singapore Singapore	China's Changing Policies towards Cambodia since 1949
Dr Michael Hart (27.10.92)	Senior Adviser, Trade Policy Studies External Affairs and International Trade Canada	Regional Integration in the Context of Current Global Trade Policy
Dr Peter Weilemann (28.10.92)	Deputy Director Department of Political Research and Consulting Konrad Adenauer Foundation Germany	The United Germany in a Changing Europe
Dr Raul Pertierra (6.2.93)	Senior Lecturer School of Sociology University of New South Wales Sydney, Australia and Research Fellow, ISEAS	National Traditions in the Social Sciences: A Philippine Example
Dr Ramses Amer (11.2.93)	Research Fellow Department of Peace and Conflict Research Uppsala University Sweden	The UN Peacekeeping Process in Cambodia

Prof Ingo Walter (22.2.93)	Director, New York University Salomon Center, USA and Distinguished Fellow in International Banking and Finance, ISEAS	Clintonomics I — The World Economy and the New Administration: Assessment of Likely Policy Scenarios in the Areas of Trade, Finance, and Economic Development with Reference to ASEAN/Asia-Pacific
Prof Ingo Walter (24.2.93)	Director, New York University Salomon Center, USA and Distinguished Fellow in International Banking and Finance, ISEAS	Battle of the Systems: Control of Enterprises in the Global Economy
Mr Tadaatsu Iwase (6.3.93)	Research Fellow Institute of Developing Economies, Japan and Visiting Fellow, ISEAS	Japanese Economic Outlook and Basic Policy Stance on Economic Management for 1993
Prof Ingo Walter (10.3.93)	Director, New York University Salomon Center, USA and Distinguished Fellow in International Banking and Finance, ISEAS	Globalization of Markets and the Optimum Structure of Financial Systems
Mr Masahiro Hoka (13.3.93)	Economist, Osaka Branch Bank of Japan, Japan and Visiting Fellow, ISEAS	The Future of Singapore's Financial Market: A Japanese Banker's Perspective
Dr William Barnds (18.3,93)	Independent Scholar and Consultant on U.SAsian Affairs	The United States' Asian Policy under the Clinton Administration
Dr William Liddle (18.3.93)	Professor of Political Science Ohio State University, USA	Current Political Developments in Indonesia
Prof Ozay Mehmet (27.3.93)	Chief Technical Adviser Sectoral Employment Planning & Policy Project UNDP-Government of Indonesia-ILO Jakarta, Indonesia	Changing Development Priorities in Indonesia: From Production to Employment

SEAS publishing programme has come a long way since its first cyclostyled paper in 1970. Since then, the Publications Unit has issued over 640 titles. FY 1992–93 saw the publication of an additional thirty-seven new titles. Most of these publications are generated by

SUBJECT AREAS OF ISEAS PUBLICATIONS, 1992-93



the researchers based at ISEAS. However, an increasing number are also the work of specialists from all over the world who choose to publish their research with ISEAS, which is now considered one of the region's largest publishers of scholarly material on the Asia-Pacific.

The publishing programme serves as an essential channel for disseminating specialized knowledge on Southeast Asia, in the form of books and journals — tangible forms of the Institute's research expertise.

Publications Review Committee

In order to ensure that a manuscript merits publication, the Publications Review Committee carefully assesses each work. Of the eighty-eight manuscripts reviewed during 1992–93, forty-seven were rejected and forty-one were accepted for publication.

New Publications

The thirty-seven new publications in 1992/93 included:

- Mona Abaza, Changing Images of Three Generations of Azharites in Indonesia
- ASEAN Economic Bulletin (3 issues)
- Ross Babbage and Sam Bateman, eds., Martime Change: Issues for Asia
- Desmond Ball, Signals Intelligence in the Post-Cold War Era: Developments in the Asia-Pacific Region

- · Scot Barmé, Luang Wichit Wathakan and the Creation of a Thai Identity
- Robert Bartley, Chan Heng Chee, Samuel P. Huntington, and Shijuro Ogata, Democracy & Capitalism: Asian and American Perspectives
- Romeo M. Bautista, Development Policy in East Asia: Economic Growth and Poverty Alleviation
- Richard P. Cronin, Japan, the United States and Prospects for the Asia-Pacific Century: Three Scenarios for the Future
- Chia Siow Yue and Cheng Bifan, eds., ASEAN-China Economic Relations: In the Context of Pacific Economic Development and Co-operation
- · Contemporary Southeast Asia (4 issues)
- Rodolphe De Koninck, Malay Peasants Coping with the World: Breaking the Community Circle?
- · Wendy Dobson, Japan in East Asia: Trading and Investment Strategies
- Mary F. Somers Heidhues, Bangka Tin and Mentok Pepper: Chinese Settlement on an Indonesian Island



- Pearl Imada and Seiji Naya, eds., AFTA: The Way Ahead
- Christine Inglis, S. Gunasekaran, Gerard Sullivan and Chung-Tong Wu, eds., Asians in Australia: The Dynamics of Migration and Settlement
- P. Lim Pui Huen, comp., Singapore, Malaysian and Brunei Newspapers: An International Union List
- Trevor Ling, ed., Buddhist Trends in Southeast Asia
- Mya Than and Joseph L.H. Tan, eds., Vietnam's Dilemmas and Op-

tions: The Challenge of Economic Transition in the 1990s

- Mya Than, Myanmar's External Trade: An Overview in the Southeast Asian Context
- Ng Chee Yuen and Pang Eng Fong, eds., The State and Economic Development in the Asia-Pacific

- · Robert O'Neill, Security Challenges for Southeast Asia after the Cold War
- Regional Outlook: Southeast Asia 1993-94
- K.S. Sandhu, Sharon Siddique et al., comps., The ASEAN Reader
- Maria Seda, ed., Environmental Management in ASEAN: Perspectives on Critical Regional Issues
- · Seet Ai Mee, Open Universities: An Asian Perspective
- SOJOURN: Social Issues in Southeast Asia (2 issues)
- Southeast Asian Affairs 1992
- Surin Maisrikrod, Thailand's Two General Elections in 1992: Democracy Sustained
- Vo Nhan Tri, Vietnam's Economic Policy Since 1975 (1st Reprint)
- Gehan Wijeyewardene and E.C. Chapman, eds., Patterns and Illusions:
 Thai History and Thought
- Wong Poh Kam and Ng Chee Yuen, eds., Human Resource Development and Utilization in the Asia-Pacific: A Social Absorption Capacity Approach

Promotion and Distribution

A new catalogue and sixteen fliers served to promote the Institute's publications. These are sent to the Institute's contacts in 73 countries all over the world. In addition, other promotional channels included: review copies for scholarly journals and newspapers; advertisements in specialist journals; book displays at trade fairs and academic conferences; sales through book distributors and foreign book importers; as well as translations and co-publications.

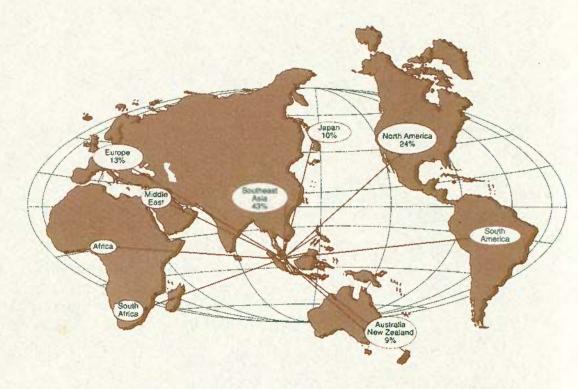
Journals

Reflecting the three broad areas of its research interests, the Institute publishes three scholarly journals, and a monthly broadsheet.

ASEAN Economic Bulletin

Now entering its ninth year, this journal is well received among academics and the business community alike. It is published three times

DISTRIBUTION OF ISEAS BOOKS/JOURNALS WORLDWIDE, TO 73 COUNTRIES



Regional Distribution: 53% International Distribution (beyond Asia): 47%

a year. In 1992 there was a Special Focus Issue on "Population Dynamics and Economic Transition: Asia-Pacific towards the Year 2000".

Contemporary Southeast Asia

Appearing quarterly, this journal on strategic and international affairs has grown steadily in readership since it was started fourteen years ago. In 1992 there was a Special Focus Issues on "Indochina at the Crossroads".

SOJOURN: Social Issues in Southeast Asia

Issued twice a year, *SOJOURN* is the most recent of the Institute's journals. Now in its eighth year, it examines issues pertaining to ethnicity, religion, urbanism, and population change in Southeast Asia. In early 1993 there was a special focus issue on "Religious Revivalism in Southeast Asia".

Trends

Trends is a monthly broadsheet published by the Institute in the form of a pull-out section which is now circulated with the Business Times. Trends carries reflective pieces, analyses, backgrounders, and assessments of developments in the Asia-Pacific region. Contributors include scholars, policy-makers, private sector analysts, and other specialists from the region and beyond.

Annuals

Regional Outlook

Launched in 1991, this yearly publication provides brief insights into the current geo-political and economic situation in ASEAN and Indochina, and examines the likely trends over the next year. It is especially popular with the business community.

Southeast Asian Affairs

Now in its nineteenth year, this well established annual volume provides an overview and analyses of significant developments and trends in the region. It has become a standard reference for scholars and students of Southeast Asian Studies. he ISEAS library is rapidly becoming one of the major repositories of research materials in Southeast Asia. It has a dual role of serving in-house researchers and acting as a *de facto* regional information resource and referral centre. The collection comprises 372,028 items, including books, microfilm, microfiches, documents, maps, current serials, and visual materials.

The Collection

The Library's collection at the end of the report year stood at 372,028 items. Processed print and microform materials totalled 235,413 items. The processed materials in the collection were 75,111 titles, an increase by five per cent (3,811 titles) over those of the previous year. This excludes the partially processed audio-visual materials of 80,031 items and the backlog of unprocessed 56,584 titles of print and microform

ISEAS Library Collection, 1992-93

Items	Titles
96,335	57,760
10,825	1,084
118,253	7,212
7,739	7,400
504	196
	1,759
235,413	75,111
24,618	
17,497	
36,878	
631	
407	
80,031	
315,444	
	96,335 10,825 118,253 7,739 504 235,413 24,618 17,497 36,878 631 407 80,031

materials which increased by eight per cent over the previous year. Out of the 218 exchange partners comprising mainly libraries, nine were new exchange partners.

Serials Collection

The current serials collection stood at 1,759 titles. New serials added to the collection totalled 133 titles.

ISEAS Serials Collection, 1992-93

Serials	Titles	Per Cent
On subscription	808	46
As gifts	653	37
On exchange	298	17
TOTAL	1,759	100

New Serials, 1992-93

Serials	Titles
On subscription	57
As gifts	71
On exchange	5
TOTAL	133

Newspaper Collection

The Library subscribed to 35 daily and weekly newspapers, mostly from the region. Two titles were added to the collection, viz., Cambodia Times and Phnom Penh Post.

Users

The library registered a total of 5,330 new users with access periods varying from one day to one year. The users consisted of ISEAS staff

and researchers, academic staff, postgraduate and honours students from the National University of Singapore, staff of government departments and Statutory Boards, the private sector and others. The latter included academic researchers from the region and other parts of the world. A total of 3,015 loans was recorded. The number of publications referred to in the library totalled 18,392 volumes. Interlibrary loan requests of 152 titles were received from 25 local organizations and one from Malaysia. Users made 92,850 photocopies from the Library's collection.

Reference and Information Services

Although ISEAS Library is a self-help Library, professional and paraprofessional staff of the Library endeavoured to provide value-added services to its users. It answered a total of 298 enquiries, of which 132 (44 per cent) were quick reference, 137 (46 per cent) reference and 29 (10 per cent) research type of enquiries. The latter category took from one day to two weeks to answer.

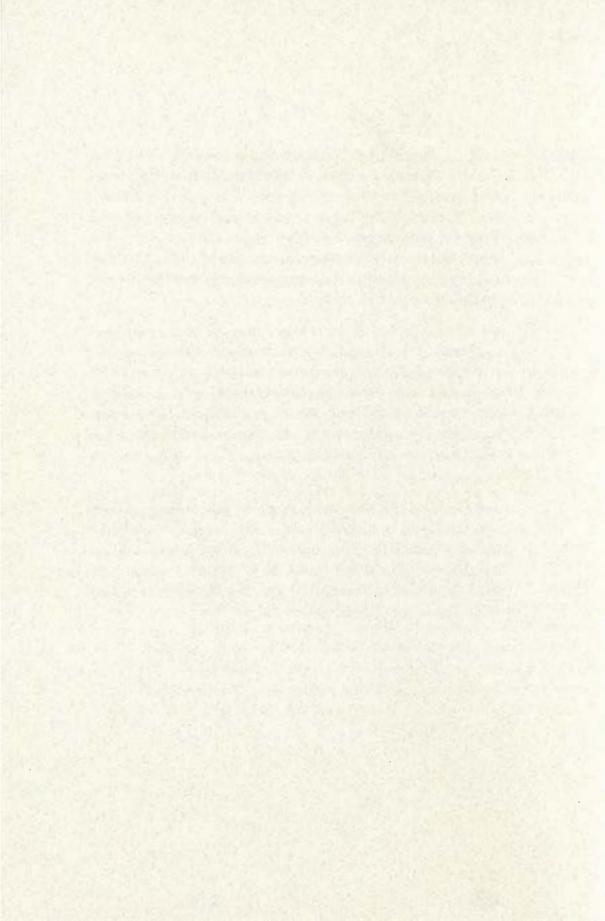
Future Development

Implementation of the computerization project, during the proposed development period of five years, will entail a huge manpower effort not only by computer development staff, but also by library professionals and non-professionals as the major bulk of the library-based information still in manual format will have to be analysed, indexed, and input into the computer. The future of the Library as a vibrant and dynamic regional information resource centre is bright, as the imminent automation of its operations, with a complementary staff increase, will provide the critical ingredients for its success.

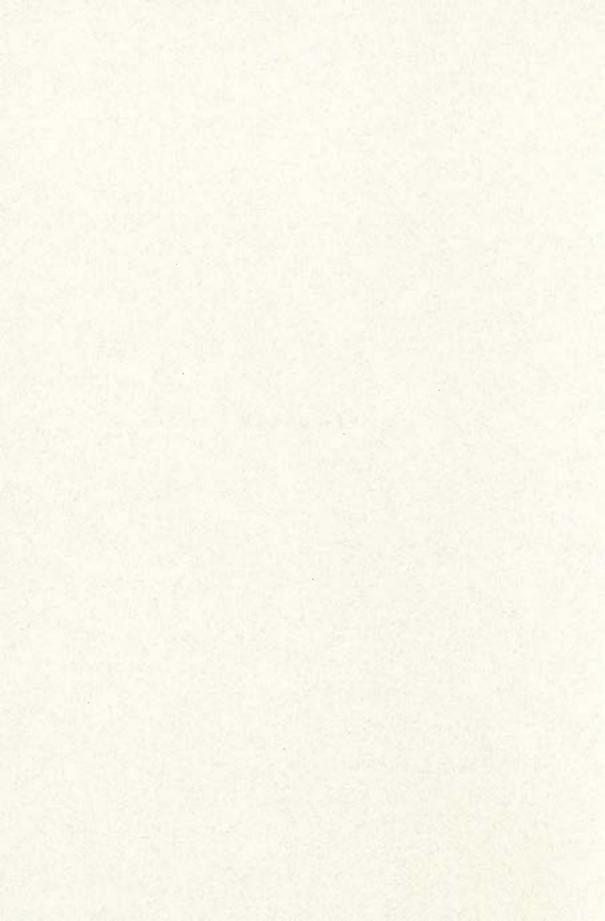
ources of the Institute's finance are mainly the Singapore Government's annual grant and donations from other governments, private foundations, organizations, agencies and individuals. The infrastructure in manpower administration and other operating facilities of the Institute are funded by the yearly Singapore Government grant while the Institute's programmes of research, fellowships, conferences, seminars, and publications are funded by donations received from other sources.

For the financial year ended 31 March 1993, the Singapore Government's annual operating grant was \$6,320,000 and a development grant of \$37,030 was for the Institute's computerization programme which commenced during the financial year. The total sum of donations received was \$2,349,423. Appendix IV shows a list of donors and their contributions for the year. The Institute wishes to express its appreciation to all donors for their generosity and support of its various research programmes.

At the end of the financial year, the Institute's Endowment Fund stood at \$1,160,000. Its Research Fellowship Programme which has an international reputation for its commitment to encourage and assist scholars on and in the region, is entirely financed by the interest income of the Endowment Fund placed on time deposits. The Institute looks forward to more donations to its Endowment Fund.



APPENDICES 1992-93



BOARD OF TRUSTEES

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Justice P. Coomaraswamy

Deputy Chairman Mr Lee Hee Seng

Members

Mr George Abraham
Mr Peter Chan Jer Hing
Dr Chang Jin Aye
Mr Er Kwong Wah
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Prof Tommy Koh Thong Bee
Assoc Prof Lau Teik Soon (up to
31.7.92)
Mr Lau Theng Siak
Assoc Prof Edwin Lee Siew Cheng

Assoc Prof Ong Jin Hui

Members

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Col Quek Koh Eng
Mr Daniel Selvaretnam
Ms Priscylla Shaw
Mr Suhaimi Bidin
Dr Teh Kok Peng
Prof Tham Seong Chee
Assoc Prof Wee Chow Hou
Prof K.S. Sandhu (ex-officio)
(up to 2.12.92)
Dr Sharon Siddique (ex-officio)
(from 3.12.92 to 28.2.93)
Prof Chan Heng Chee (ex-officio)
(from 1.3.93)

Secretary Mrs Y.L. Lee

COMMITTEES

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Prof K.S. Sandhu (Chairman) (up to 2.12.92)

Mr Peter Chan Jer Hing (Chairman from 9.12.92)

Mr Er Kwong Wah

Prof Tommy Koh Thong Bee

Assoc Prof Lau Teik Soon (up to 31.7.92)

Mrs Y.L. Lee

Col Quek Koh Eng

Dr Sharon Siddique

Dr Teh Kok Peng

Prof Chan Heng Chee (ex-officio) (from

1.3.931

Fund-Raising Committee

Mr George Abraham

Dr Chang Jin Aye

Mr Graham George Hayward

Mr Lau Theng Siak

Ms Priscylla Shaw

Mr Suhaimi Bidin

Dr Teh Kok Peng

Prof K.S. Sandhu (ex-officio) (up to 2.12.92)

Dr Sharon Siddique (ex-officio) (from

9.12.92 to 28.2.93)

Prof Chan Heng Chee (ex-officio) (from

1.3.931

Mrs Y.L. Lee (Secretary)

Investment Committee

Justice P. Coomaraswamy (Chairman)

Dr Chang Jin Aye

Mr Lau Theng Siak

Mr Lee Hee Seng

Assoc Prof Ong Jin Hui

Mr Daniel Selvaretnam

Ms Priscylla Shaw

Prof K.S. Sandhu (ex-officio) (up to 2.12.92)

Dr Sharon Siddique (ex-officio) (from

9.12.92 to 28.2.93)

Prof Chan Heng Chee (ex-officio) (from

1.3.93)

Mrs Y.L. Lee (Secretary)

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Mr Er Kwong Wah

Assoc Prof Edwin Lee Siew Cheng

Prof Tham Seong Chee

Assoc Prof Wee Chow Hou

Prof K.S. Sandhu (ex-officio) (up to 2.12.92)

Dr Sharon Siddique (ex-officio) (from

9.12.92 to 28.2.93)

Prof Chan Heng Chee (ex-officio) (from

1.3.93

Mrs Y.L. Lee (Secretary)

ISEAS PROFESSIONAL STAFF

Director

Professor K.S. Sandhu, B.A. Hons. (Malaya), M.A. (Brit. Col.), Ph.D. (London) (up to 2.12.92)

Professor Chan Heng Chee, B.A. Hons. First Class (Singapore), M.A. (Cornell), Ph.D. (Singapore) (from 1.3.93)

Deputy Director

Dr Sharon Siddique, B.A. (Montana), M.A. (Singapore), Ph.D. (Bielefeld) (Acting Director from 3.12.92 to 28.2.93)

Executive Secretary

Mrs Y.L. Lee, LLB. Hons. (Singapore)

Managing Editor

Mrs Triena Noeline Ong, B.A., Dip.Ed. (Sydney)

Editors

Mrs Roselie Ang, Cert.Ed. (Singapore)

Ms Cheong Yun Wan, B.A. (Singapore)

Miss Tan Kim Keow, B.A. (Singapore)

Administrative Officers

Mr Ang Swee Loh, B.A. (Singapore) (from 1.6.92)

Mr Francis Cheong Chee Sing, CPA, MBIM, FFA (U.K.)

Mrs Ho-Tan Siew Khim, Dip. Mgt. Acct. and Finance, Dip. Computer Science, Singapore (from 1.4.92)

Mr Tee Teow Lee (from 1.4.92)

Information Systems Officer

Mr Natarajan Nagarajan, B.Sc., University of Madras (from 15.3.93)

Librarian

Miss Ch'ng Kim See, B.A. Hons. (Malaya), Dip.Lib. (NSW), M.Sc.Soc.Sc. (Sheffield), A.L.A. (U.K.), A.L.A.A. (Australia)

Senior Assistant Librarians

Ms Lai Siew Yoong, B.A. Hons. (Malaya), Dip.Lib. (Wales), A.L.A. (U.K.) Ms Zaleha Tamby, B.Econs. (Malaya), A.L.A. (U.K.)

Assistant Librarians

Mr Lawrence Chang Tiam Chau, B.A. (Universiti Kebangsaan Malaysia), Dip.L.M.Lib. (NSW)

Ms Pang Yin Wah, B.A.Dip.Ed. (Singapore), Dip.Lib. (London), A.L.A. (U.K.)

DONATIONS AND GRANTS RECEIVED BY ISEAS

1 APRIL 1992 TO 31 MARCH 1993

	List of Donors	Donations/Grants S\$
1.	Australian High Commission	43,953.00
2.	Canada-ASEAN Centre	120,105.14
3.	Ford Foundation	960,886.25
4.	International Center for Economic Growth	69,377.12
5.	International Development Research Centre, Canada	236,356.69
6.	Konrad Adenauer Foundation	517,590.40
7.	Lee Foundation	50,000.00
8.	Sasakawa Peace Foundation	295,981.17
9.	Shaw Foundation	15,000.00
10.	Tokyo Club Foundation for Global Studies	40,173.50
		2,349,423.27

APPENDIX V

TO THE MEMBERS OF THE BOARD OF TRUSTEES OF THE INSTITUTE OF SOUTHEAST ASIAN STUDIES

We have audited the accounts set out on pages 61 to 73 in accordance with Statements of Auditing Guideline and Statements of Auditing Practice and, accordingly, included such tests of the accounting records and such other auditing procedures as we considered appropriate in the circumstances.

In our opinion:

- (a) the accounts are properly drawn up in accordance with the Statements of Accounting Standard and so as to give a true and fair view of the state of affairs of the Institute as at 31 March 1993 and of its income and expenditure and changes in financial position for the year ended on that date;
- (b) proper accounting and other records including asset registers have been kept; and
- (c) the receipts, expenditures, and investments of monies and the acquisitions and disposals of assets by the Institute during the year have been in accordance with the provisions of the Institute of Southeast Asian Studies Act, 1968.

EE PENG LIANG & CO

Certified Public Accountants

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29 July 1993 Singapore

INSTITUTE OF SOUTHEAST ASIAN STUDIES BALANCE SHEET AS AT 31 MARCH 1993

	Note	FY 1992/93 \$	FY 1991/92 \$
ACCUMULATED OPERATING SURPLUS	3	487,572	475,160
DEFERRED CAPITAL GRANT	4	219,619	154,113
OTHER FUNDS			
Revolving Fund	5	315,000	315,000
Endowment Fund	6	1,160,000	1,160,000
Research Programmes Trust	7	4,343,960	4,343,960
ISEAS Research Fellowships	8	527,420	486,416
Specific and Special Projects	9	15,744,832	14,112,105
		22,091,212	20,417,481
		22,798,403	21,046,754

	Note	FY 1992/93 \$	FY 1991/92
Represented by:-			
FIXED ASSETS	10	276,790	187,804
Long-term receivable			
Staff loans receivable after one year		86,701	76,981
CURRENT ASSETS			
Sundry debtors, deposits, and prepayments		280,214	252,590
Staff loans receivable within one year		45,579	38,991
Fixed deposits	11	20,687,360	19,587,360
Cash and bank balances		1,643,112	944,922
		22,656,265	20,823,863
CURRENT LIABILITIES			
Sundry creditors and accruals	12	221,353	41,894
		221,353	41,894
NET CURRENT ASSETS		22,434,912	20,781,969
		22,798,403	21,046,754

The accompanying notes to the accounts form an integral part of the accounts.

JUSTICE P. COOMARASWAMY PROF CHAN HENG CHEE **CHAIRMAN**

DIRECTOR

MRS Y.L. LEE

EXECUTIVE SECRETARY

INSTITUTE OF SOUTHEAST ASIAN STUDIES STATEMENT OF INCOME AND EXPENDITURE FOR THE YEAR FNDFD 31 MARCH 1993

	Note	FY 1992/93 \$	FY 1991/92 \$
GENERAL OPERATING INCOME			
Surplus on Publication account		81,640	80,717
GENERAL OPERATING EXPENDITURE	13	6,255,306	6,032,197
DEFICIT BEFORE DEPRECIATION		(6,173,666)	(5,951,480)
Depreciation		(133,309)	(90,501)
Fixed assets disposed of (net book value)		(2,045)	
OPERATING DEFICIT		(6,309,020)	(6,041,981)
NON OPERATING INCOME			
Proceeds from sale of fixed assets		1,900	790
Fee for use of desks		3,400	5,300
Interest on deposits		24,540	41,771
DEFICIT BEFORE GOVERNMENT GRANTS		(6,279,180)	(5,994,120)
GOVERNMENT GRANTS			
Operating grant	14	6,189,929	5,949,331
Deferred capital grant released	4	101,663	56,810
		6,291,592	6,006,141
OPERATING SURPLUS FOR THE YEAR		12,412	12,021
ACCUMULATED OPERATING SURPLUS:			
Balance at 1 April		475,160	463,139
Balance at 31 March	3	487,572	475,160

The accompanying notes to the accounts form an integral part of the accounts.

INSTITUTE OF SOUTHEAST ASIAN STUDIES STATEMENT OF CHANGES IN FINANCIAL POSITION FOR THE YEAR ENDED 31 MARCH 1993

	FY 1992/93 \$	FY 1991/92 \$
SOURCE OF FUNDS		
Surplus for the year	12,412	12,021
ADJUSTMENTS OF ITEMS NOT INVOLVING MOVEMENT OF FUNDS		
Depreciation	133,309	90,501
Deferred capital grant released	(101,663)	(56,810)
Loss/(profit) on sale of fixed assets	145	(790)
Funds from operations	44,203	44,922
Capital grant received from Government	130,071	82,669
Development grant received from Government	37,030	
Interest on Development grant	68	
Proceeds from sale of fixed assets	1,900	790
Funds from ISEAS Research Fellowships and other projects	1,673,731	1,735,178
Increase in sundry creditors and accruals	179,459	2,215
	2,066,462	1,865,774

	FY 1992/93	FY 1991/92
APPLICATION OF FUNDS		
Purchase of fixed assets	224,340	82,669
Increase in sundry debtors, deposits, and prepayments	27,624	53,249
Increase in staff loans	16,308	42,513
Increase in fixed deposits	1,100,000	1,625,520
Increase in cash and bank balances	698,190	61,823
	2,066,462	1,865,774

The accompanying notes to the accounts form an integral part of the accounts.

INSTITUTE OF SOUTHEAST ASIAN STUDIES NOTES TO THE ACCOUNTS 31 MARCH 1993

1. SIGNIFICANT ACCOUNTING POLICIES

(a) Basis of Accounting

The accounts of the Institute are prepared under the historical cost convention.

All amounts are expressed in Singapore dollars.

(b) Income Recognition

All income, including operating grant from the Singapore Government used to purchase fixed assets, is taken up on the accrual basis. Operating grant, accounted for under the income approach, is recognized in the income and expenditure account to match the related expenses.

(c) Grants

Government grants for the purchase of fixed assets are taken to deferred capital grants.

Deferred grants are recognized in the income and expenditure account over the periods necessary to match the depreciation of the assets purchased with the related grants.

Government grants to meet current year's operating expenses are recognized as income in the same year.

Government grants are accounted for on the accrual basis.

(d) Fund Accounting

In order to ensure observance of limitations and restrictions placed on the

use of the resources available to the Institute, the accounts of the Institute are maintained substantially in accordance with the principles of 'fund accounting'. This is the procedure by which resources for various purposes are classified for accounting and reporting purposes into funds that are in accordance with activities or objective specified.

(e) Other Funds

Assets relating to the other funds including the unutilized balance of the Revolving Fund are pooled. Income from pooled fixed deposits is distributed to each fund in proportion to the respective fund balances during the financial year with the exception of interest income from the Revolving Fund which is credited to Income & Expenditure Statement.

(f) Depreciation

Depreciation is calculated on a straight line method to write off the cost of fixed assets over their estimated useful lives. The estimated lives of fixed assets are as follows:

New Furniture and Fixtures — 5 years
Office Equipment and Machinery — 5 years
Electrical Fittings — 5 years
Motor Vehicles — 5 years

Any asset costing \$200 or less is written off in the year of purchase. No depreciation is provided for assets disposed of during the year.

Any furniture bought before 1 April 1987 has been treated as written off.

(g) Foreign Currency

Foreign currency transactions arising during the year are converted at rates closely approximating those ruling on the transaction dates. Foreign currency assets and liabilities are converted at the rates ruling on balance sheet date. All exchange differences arising from conversion are included in the Income and Expenditure Statement.

2. PRINCIPAL ACTIVITY

The Institute, established under the Institute of Southeast Asian Studies Act, 1968, is principally engaged in the promotion of research on Southeast Asia and on all matters appertaining to Southeast Asia.

3. ACCUMULATED OPERATING SURPLUS

	FY 1992/93 \$	FY 1991/92 \$
Accumulated Operating Surplus	487,572	475,160
Less: Amount utilized or committed		
- Fixed assets (net book value)		33,691
- Banker's letter of guarantee	345,000	345,000
	345,000	378,691
Unutilized accumulated surplus	142,572	96,469
	Vicinity of the second second	

4. DEFERRED CAPITAL GRANT

	FY 1992/93 \$	FY 1991/92 \$
Balance as at 1 April	154,113	128,254
Add: Development grants received during the year	37,030	
Interest on Development grant	68	
Capital grants received during the year	130,071	82,669
	321,282	210,923
Less: Grants taken to statement of income and expenditure	99,618	56,810
Grant released on disposal of fixed assets	2,045	
	101,663	56,810
Balance as at 31 March	219,619	154,113
Total capital grants received since FY 1982/83	911,475	744,374

5. REVOLVING FUND

The fund was established to provide computer, vehicle and renovation loans to staff. Interest income is taken to the Income and Expenditure Statement.

	FY 1992/93 \$	FY 1991/92 \$
Balance as at 1 April	315,000	315,000
Add: Interest received during the year	7,547	7,913
	322,547	322,913
Less: Transfer of interest received to Statement of		
Income and Expenditure	7,547	7,913
Balance as at 31 March	315,000	315,000

6. ENDOWMENT FUND

The Endowment Fund supports the ISEAS Research Fellowships Programme.

	FY 1992/93 \$	FY 1991/92 \$
Balance as at 1 April	1,160,000	1,160,000
Add: Interest from fixed deposits	33,784	52,461
	1,193,784	1,212,461
Less: Transfer of interest received to ISEAS		
Research Fellowships (Note 8)	33,784	52,461
Balance as at 31 March	1,160,000	1,160,000

7. RESEARCH PROGRAMMES TRUST

The Research Programmes Trust provides funds for continuation of programmes of research and publication on international and regional economic issues.

FY 1992/93 \$	FY 1991/92 \$
4,343,960	4,343,960
141,329	213,989
4,485,289	4,557,949
141,329	213,989
4,343,960	4,343,960
	\$ 4,343,960 141,329 4,485,289 141,329

8. ISEAS RESEARCH FELLOWSHIPS

These Fellowships are supported from interest earned from the Endowment Fund.

	FY 1992/93 \$	FY 1991/92 \$
Balance as at 1 April	486;416	416,944
Add: Transfer from Endowment Fund – Interest from fixed deposits (Note 6)	33,784	52,461
Interest from deposits	7,371	17,046
	527,571	486,451
Less: Expenditure during the year	151	35
Balance as at 31 March	527,420	486,416

9. SPECIFIC AND SPECIAL PROJECTS

Specific Projects are on-going projects of research and seminars supported by grants received from foundations, agencies, and other similar organizations. Special Projects are planned major activities of the Institute.

	FY 1992/93 \$	FY 1991/92
Balance as at 1 April	14,112,105	12,446,399
Add: Donations/Research Grants received	2,349,423	2,806,876
Interest from deposits	461,857	646,185
(Deficit)/surplus on photocopying account/ computer facilities	(20)	10,667
Transfer from Research Programmes Trust – Interest from fixed deposits (Note 7)	141,329	213,989
	2,952,589	3,677,717
	17,064,694	16,124,116
Less: Expenditure during the year	1,319,862	2,012,011
Balance as at 31 March	15,744,832	14,112,105

10. FIXED ASSETS

	Office Equipment and Machinery	Electrical Fittings \$	New Furniture and Fixtures \$	Motor Vehicles \$	Total
At 1 April 1992	334,702	38,796	53,981	217,143	644,622
Additions	199,160	11,590	13,590	m/h/m <u></u> /	224,340
Disposals	(56,299)	(1,253)	(280)	_	(57,832)
At 31 March 1993	477,563	49,133	67,291	217,143	811,130
Accumulated depreciation					
At 1 April 1992	212,551	29,934	30,881	183,452	456,818
Depreciation for the year	81,702	5,650	12,266	33,691	133,309
Disposals	(54,580)	(983)	(224)		(55,787)
At 31 March 1993	239,673	34,601	42,923	217,143	534,340
Depreciation					
for FY 1991/92	42,528	3,486	10,796	33,691	90,501
Net Book Value					
At 31 March 1993	237,890	14,532	24,368		276,790
At 31 March 1992	122,151	8,862	23,100	33,691	187,804

11. FIXED DEPOSITS

A deposit amounting to \$345,000 (FY 1991/92: \$345,000) has been placed as security for the rental deposit of the Institute's office space.

12. SUNDRY CREDITORS AND ACCRUALS

Included in this sum is an amount of \$74,074 owing to Telecom Equipment Pte Ltd for the purchase of a PABX Switchboard on a 36 months payment basis (\$2,849 per month).

13. GENERAL OPERATING EXPENDITURE

	FY 1992/93	FY 1991/92
	\$	\$
Expenditure on Manpower	3,589,946	3,360,663
Advertising	42,023	9,308
Audit fees	4,100	3,600
Counterpart Funds	50,000	50,000
Entertainment expenses	3,000	3,000
Housing subsidy	106,080	162,830
Insurance	9,390	9,832
Library	313,838	302,000
Maintenance of equipment/premises	111,491	71,074
Maintenance of vehicles	22,460	24,163
Medical/dental benefits	31,731	48,088
Miscellaneous expenses	3,335	3,877
New furniture and equipment	17,145	11,018
Office stationery	9,116	6,670
Postage	17,354	13,305
Printing	32,371	30,447
Public utilities	94,390	35,000
Regional advisory council	13,476	12,980
Rental of premises	1,263,555	1,380,000
Rental of storage space	59,800	
Research vote	256,563	287,478
Scholarship fund	110,409	124,217
Seminars and workshops	6,672	8,294
Special conferences and meetings	43,920	40,280
Staff training vote	3,687	the state of the
Staff welfare	4,000	2,000
Telecommunications	32,969	29,537
Transport expenses	2,485	2,536
	6,255,306	6,032,197

14. OPERATING GRANTS

The operating grants received from the Singapore Government since the inception of the Institute are as follows:

	FY 1992/93 \$	FY 1991/92 \$
Balance as at 1 April	48,657,208	42,707,877
Add: Operating grant received during the year	6,189,929	5,949,331
Balance as at 31 March	54,847,137	48,657,208

Counterpart Funds are additional support from the government to promote economic research. The grant received and related expenses are taken into the Statement of Income and Expenditure.